

Banner Faculty and Advisor Self-Service Release Guide

*Release 8.4.1
September 2010*

The logo features a black and white photograph of a person's hands writing on a notepad, positioned on the left side of a horizontal bar. The bar is divided into three sections: a black section containing the word 'SUNGARD' in white, a blue section containing the words 'HIGHER EDUCATION' in white, and a grey section on the right.

SUNGARD HIGHER EDUCATION

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Banner Faculty and Advisor Self-Service 8.4.1 Release Guide

Contents



	Introduction5
	Enhancements for 8.4.1. . . . .	.5
Section 1	Registration Prerequisite Checking using DegreeWorks - Functional	
	Overview . . . . .	.7
	Changed Web pages . . . . .	.7
	Detailed Course Information (bwckctlg.p_disp_course_detail) . . . . .	.7
	Detailed Class Information (bwckschd.p_disp_detail_sched). . . . .	.7
	Add or Drop Classes (bwkfrad.P_FacAddDropCrse). . . . .	.7
Section 2	Registration Prerequisite Checking using DegreeWorks - Technical	
	Changed packages . . . . .	.9
Section 3	Miscellaneous Enhancement	
	Discounted courses . . . . .	.11
	Changed Self-Service packages . . . . .	.11
	BWCKLIBS . . . . .	.11
	BWCKLIB1 . . . . .	.11
	BWCKREG1 . . . . .	.11
Section 4	Regulatory Update	
	HEOA bookstore access . . . . .	.13
	New GTVSDAX rules . . . . .	.13
	New Web Tailor records. . . . .	.14

New Web page . . . . .	.15
Bookstore Information page (bwckbook.site) . . . . .	.15
Changed Web pages . . . . .	.17
Catalog Entries (bwckctlg.p_display_courses) . . . . .	.17
Detailed Course Information (bwckctlg.p_disp_course_detail) . . . . .	.18
Class Schedule Listing (bwckctlg.p_disp_listcrse or bwckschd.p_get_crse_unsec) . . . . .	.18
Detailed Class Information (bwckschd.p_disp_detail_sched) . . . . .	.18
New package and package body . . . . .	.18
bwckbook0.sql/bwckbook1.sql . . . . .	.18
Changed packages . . . . .	.18
bwckctl1.sql . . . . .	.18
bwcksch1.sql . . . . .	.19
Setup and processing . . . . .	.19

Section 5 Problem Resolutions

Introduction

This release guide documents Release 8.4.1 of Banner® Faculty and Advisor Self-Service. Release 8.4 includes enhancements and problem resolutions.

Enhancements for 8.4.1

This document describes the following enhancements, which are new for Release 8.4.1.

Registration Prerequisite Checking using DegreeWorks

DegreeWorks software can be used with Banner prerequisite checking in Catalog, Schedule, and Registration. This is optional functionality that can be turned on as needed using a rule on GTVSDAX. DegreeWorks version DW4.0.7 supports this functionality.

Miscellaneous Enhancement - Discounted Courses

Students are now prevented from dropping discounted courses in Banner Self-Service, when discounted courses are used with Banner Flexible Registration.

Regulatory Update - HEOA Bookstore Access

Institutions can now provide information on class materials and associated costs during registration. Links in the Catalog and Schedule modules in Banner Student Self-Service and Banner Faculty and Advisor Self-Service are used to access a new Bookstore Information Web page. Students and faculty can use the new page to access selected bookstore providers and query the required materials.



1 Registration Prerequisite Checking using DegreeWorks - Functional



Overview

This section discusses using the DegreeWorks software with Banner prerequisite checking in Catalog, Schedule, and Registration. Course descriptions and prerequisite messages can be viewed in Self-Service.

Please see the *Banner Student 8.4.1 Release Guide* and the *Banner Student Self-Service 8.4.1 Release Guide* for more information.

Changed Web pages

The following Web pages have been modified for this enhancement.

Detailed Course Information (bwckctlg.p_disp_course_detail)

This page will now display prerequisite descriptions from DegreeWorks and associated prerequisite error messages.

Detailed Class Information (bwckschd.p_disp_detail_sched)

This page will now display prerequisite descriptions from DegreeWorks and associated prerequisite error messages.

Add or Drop Classes (bwlkfrad.P_FacAddDropCrse)

This page will now display prerequisite descriptions from DegreeWorks and associated prerequisite error messages.



2 Registration Prerequisite Checking using DegreeWorks - Technical



Changed packages

The following packages have been modified to display DegreeWorks prerequisite descriptions and associated prerequisite error messages on Self-Service pages.

- BWCKCTLG/BWCKCTL1
- BWCKSAM1
- BWCKSCHD/BWCKSCH1

The BWCKCMPL package has been modified to call SFKCOMM instead of SFKPIPE.



3 Miscellaneous Enhancement



Discounted courses

Modifications have been made in Banner Student Self-Service, Banner Faculty and Advisor Self-Service and Banner Student for discount processing used with Banner Flexible Registration. Students are now prevented from dropping discounted courses in Banner Self-Service.

Please refer to the *Banner Student 8.4.1 Release Guide* for more information.

Changed Self-Service packages

The following common Self-Service packages have been modified in Banner Student Self-Service and Banner Faculty and Advisor Self-Service.

BWCKLIBS

Changes were made related to preventing dropping courses with discounts through Banner Self-Service.

BWCKLIB1

Changes were made related to preventing dropping courses with discounts through Banner Self-Service.

BWCKREG1

Changes were made related to preventing dropping courses with discounts through Banner Self-Service.



4 Regulatory Update



HEOA bookstore access

The Higher Education Opportunity Act (HEOA) requires institutions to publish ISBN numbers for class materials, so students can see what is needed and how much it will cost as they are selecting their courses for registration. Links have been added to the Catalog and Schedule modules in Banner Student Self-Service and Banner Faculty and Advisor Self-Service to access a new Bookstore Information Web page. Students and faculty can use the new page to access selected bookstore providers and query the required materials. You can add internal links to the new Web page to point to your institution's bookstore or external links to point to, for example, Amazon or Barnes & Noble. New GTVSDAX rules are delivered to turn the processing on and off. Web Tailor can be used to customize link text information as needed.

Warning

This enhancement *supports* the HEOA requirements. However, it is *not* a final code solution. You *must* implement your institution's code solution for the bookstore connection to attain final HEOA compliance. The new Web page is a shell page that contains built-in examples your site developers can use to complete the link to the bookstore Website of your choice. ■

New GTVSDAX rules

Two new rules have been added to activate bookstore processing from the Catalog and/or Schedule modules in Self-Service. The rules are delivered by the `sgtvsdaxi_08040004.sql` script.

You must turn on either the Catalog rule (*HEOACTLG*) or the Schedule rule (*HEOASCHD*) to use the bookstore processing. You can also turn on both rules if you choose.

External Code	Internal Code	Internal Code Sequence Number	Internal Code Group	Description	Activity Date
Y	HEOACTLG	1	HEOACTLG	HEOA bookstore catalog link	Sysdate
Y	HEOASCHD	1	HEOASCHD	HEOA bookstore schedule link	Sysdate

New Web Tailor records

New records have been added for the `bwckbook.sql` package. They can be used to update the **Bookstore(change me)** link in the Catalog and Schedule modules in Self-Service and the information text for the Bookstore Information page (`bwckbook.site`).

Seq #	Label	Source	Information Text
1	Default	Local	This is the default text
1	OPT1	Local	This is option #1 text. The bookstore website is external to Banner Web.
1	INTERNAL_URL_TEXT	Local	Bookstore(change me)
1	EXTERNAL_URL_TEXT	Local	Proceed to Follet Website for Books (example; change me).

Use the Reorder or Customize Information Text page (`twbkwinf.P_ReorderPgInfoText`) in Web Tailor to modify the Bookstore Information page (`bwckbook.site`).

- The *Default* label is delivered as *This is the default text*. It will only be displayed on the Bookstore Information page (`bwckbook.site`) when the *OPT1* label is null, and no internal or external links are found.
- The *OPT1* label is delivered as *This is option #1 text. The bookstore website is external to Banner Web*. It will be displayed on the Bookstore Information page (`bwckbook.site`).

You can use this label to toggle between a default label and other options as you choose. The Web Tailor text can be used to update or modify the verbiage on the Web page without the need to maintain the text in the coded package.

- The *INTERNAL_URL_TEXT* label is delivered as *Bookstore(changeme)*. It will be displayed on these pages:
 - Catalog Entries page (`bwckctlg.p_display_courses`)
 - Detailed Course Information page (`bwckctlg.p_disp_course_detail`)

- **Class Schedule Listing page** (bwckctlg.p_disp_listcrse or bwckschd.p_get_crse_unsec)
- **Detailed Class Information page** (bwckschd.p_disp_detail_sched)

This is used for an internal site such as your institution's campus bookstore on your intranet.

- The *EXTERNAL_URL_TEXT* label is delivered as *Proceed to Follet Website for Books (example; change me)*. It will be displayed on the Bookstore Information page (bwckbook.site). This is used for an external site such as Amazon or Barnes & Noble.

Note

You can use both internal and external links on the Bookstore Information page (bwckbook.site). You can also add extra Web Tailor records to point to as many providers as you choose. ■

New Web page

A new Web page has been added to Banner Student Self-Service and Banner Faculty and Advisor Self-Service. This satisfies RPE #1-D5783P for Banner Student Self-Service and RPE #1-D5783R for Banner Faculty and Advisor Self-Service.

Bookstore Information page (bwckbook.site)

This page is used to query and display bookstore materials for selected courses in the Catalog and Schedule modules in Self-Service. It displays links to bookstores chosen by your institution.

This page can be accessed using the **Bookstore(change me)** link from the following pages:

- **Catalog Entries page** (bwckctlg.p_display_courses)
- **Detailed Course Information page** (bwckctlg.p_disp_course_detail)
- **Class Schedule Listing page** (bwckctlg.p_disp_listcrse or bwckschd.p_get_crse_unsec)
- **Detailed Class Information page** (bwckschd.p_disp_detail_sched)

This page is a shell Web page. It is a partial solution for accessing bookstore information and that must be completed by your institution to access the bookstore providers of your choice. The page contains coded examples of how to link your institution to a bookstore provider. Links on this page that you create will indicate that students should proceed to one or more specific Websites to access the bookstore information. The sample code is show below.

Sample links are provided, such as:

Proceed to the Follet WebSite for Books (example; change me).

 **Note**

The `lv_ext_url_txt` code appears twice in the code below to show two sample links. Your developer can remove the link that is not needed. ■

Here is the sample code you can use to finish the Web page at your institution.

```
--
-- START BOOKSTORE. Your code goes here.
--
-- EXAMPLE 1 : URL Example.
--
-- The example uses Follet example; if using them for bookstore, they
-- should provide you with a bookstore ID number.
--
lv_id := '123456';
--
-- The URL for the bookstore is customizable via WebTailor; Allows
-- end user to change link text without recompiling.
--
IF BOOKSTORE_URL_TXT IS NOT NULL THEN
    lv_ext_url_txt := BOOKSTORE_URL_TXT;
END IF;

twbkfrmt.P_PrintText (
    twbkfrmt.f_printanchor (
        curl => twbkfrmt.f_encodeurl (
            'http://www.bkstr.com/webapp/wcs/stores/servlet/
            booklookServlet' ||
            '?bookstore_id-1=' ||
            twbkfrmt.f_encode (lv_id) ||
            '&term_id-1=' ||
            twbkfrmt.f_encode (p_term_in) ||
            '&crn-1=' ||
            twbkfrmt.f_encode(p_crse_num_in)
        ),
        ctext =>G$_NLS.FormatMsg('x',
            'SQL',
            lv_ext_url_txt
        ),
        ctarget => '_blank'
    )
);
--
```

```

-- END EXAMPLE1
--
HTP.br;
HTP.br;
--
-- EXAMPLE 2 : Form Submit Example.
--
HTP.formopen('http://www.bkstr.com/webapp/wcs/stores/servlet/
booklookServlet', 'POST', cattributes=>'NAME="BOOK"');
    twbkfrmt.P_FormHidden ('bookstore_id-1','123456');
    twbkfrmt.p_FormHidden ('term_id-1',p_term_in);
    twbkfrmt.P_FormHidden ('crn-1',p_crse_num_in);

    twbkfrmt.p_tabledataopen;
        twbkfrmt.p_tabledata(
            twbkfrmt.f_printtext(

twbkfrmt.f_PrintAnchor(twbkfrmt.f_encodeurl('http://www.bkstr.com/
webapp/wcs/stores/servlet/booklookServlet'),
    ctext =>G$_NLS.FormatMsg('x', 'SQL', lv_ext_url_txt),
    cattributes => 'OnClick="javascript:
BOOK.submit();return false"')
        )
    );
twbkfrmt.p_tabledataclose;
--
-- END EXAMPLE 2
--
-- END BOOKSTORE.

```

Changed Web pages

The following pages have been modified.

Catalog Entries (bwckctlg.p_display_courses)

This page includes a new link to the Bookstore Information page ([bwckbook.site](#)). Use the **Bookstore(change me)** link displayed in each catalog entry to access the Bookstore Information page and link to a bookstore to query materials for that course/section.

Detailed Course Information ([bwckctlg.p_disp_course_detail](#))

This page includes a new link to the Bookstore Information page ([bwckbook.site](#)). Use the **Bookstore(change me)** link displayed in each course entry to access the Bookstore Information page and link to a bookstore to query materials for that course/section.

Class Schedule Listing ([bwckctlg.p_disp_listcrse](#) or [bwckschd.p_get_crse_unsec](#))

This page includes a new link to the Bookstore Information page ([bwckbook.site](#)). Use the **Bookstore(change me)** link displayed in each section entry to access the Bookstore Information page and link to a bookstore to query materials for that course/section.

Detailed Class Information ([bwckschd.p_disp_detail_sched](#))

This page includes a new link to the Bookstore Information page ([bwckbook.site](#)). Use the **Bookstore(change me)** link displayed in each class entry to access the Bookstore Information page and link to a bookstore to query materials for that course/section.

New package and package body

A new common package and package body have been added.

[bwckbook0.sql/bwckbook1.sql](#)

The package and package body are used to access and display the Bookstore Information page ([bwckbook.site](#)) and the selected bookstore provider links for your institution.

Changed packages

The following packages have been modified.

[bwckctl1.sql](#)

This package has been updated to display the new **Bookstore(change me)** link to access the bookstore information.

This link is display only. The link text can *only* be changed on the Bookstore Information page ([bwckbook.site](#)) using Web Tailor.

bwcksch1.sql

This package has been updated to display the new **Bookstore(change me)** link to access the bookstore information.

This link is display only. The link text can *only* be changed on the Bookstore Information page (`bwckbook.site`) using Web Tailor.

Setup and processing

To use the bookstore processing, perform the following steps.

1. Add code to the new Bookstore Information page (`bwckbook.site`) to complete the link to the selected bookstore provider.

Examples of code are contained in the new Web page. You can add links to as many providers as you wish, such as your institution's campus bookstore, a national chain, and/or an online provider.

2. Turn on either or both of the two new GTVSDAX rules in Banner General.
 - The *HEOACTLG* rule is used to activate the HEOA bookstore Catalog link.
 - The *HEOASCHD* rule is used to activate the HEOA bookstore Schedule link.
3. Customize the information text and links on the Bookstore Information page (`bwckbook.site`) using Web Tailor.

- 3.1. Update the *Default* label text. The *Default* label is delivered as *This is the default text*.

It will only be displayed on the Bookstore Information page (`bwckbook.site`) when the *OPTI* label is null, and no internal or external links are found.

- 3.2. Update the *OPTI* label text. The *OPTI* label is delivered as *This is option #1 text. The bookstore website is external to Banner Web*.

Use this label to toggle between a default label and other options as you choose. The Web Tailor text can be used to update or modify the verbiage on the Web page without the need to maintain the text in the coded package.

- 3.3. Update the *INTERNAL_URL_TEXT* label to describe access to selected internal (campus) bookstore providers. The *INTERNAL_URL_TEXT* label is delivered as *Bookstore(change me)*.

For example, you could change the information text item for the link to read *Link to Campus Bookstore*.

 **Note**

If you omit or delete the name of the new link, the default text “Bookstore” will be used as the URL text. ■

- 3.4. Update the *EXTERNAL_URL_TEXT* label to describe access to selected external bookstore providers. The *EXTERNAL_URL_TEXT* label is delivered as *Proceed to Follet Website for Books (example; change me)*.

For example, you could change the information text item for the link to read *Proceed to the ABC Website for books*.

4. Use the **Bookstore(change me)** link from the Catalog and Schedule Self-Service pages to display the Bookstore Information page (`bwckbook.site`) and access your selected bookstore providers you have.

The **Bookstore(change me)** link is displayed on the following pages in Self-Service:

- Catalog Entries page (`bwckctlg.p_display_courses`)
 - Detailed Course Information page (`bwckctlg.p_disp_course_detail`)
 - Class Schedule Listing page (`bwckctlg.p_disp_listcrse` or `bwckschd.p_get_crse_unsec`)
 - Detailed Class Information page (`bwckschd.p_disp_detail_sched`)
5. The Catalog and Schedule page links send the following parameters to the Bookstore Information page (`bwckbook.site`): Term, Subject Code, Course Reference Number, and Sequence Number (section number).

5 Problem Resolutions



The following problem resolutions are delivered with this release.

 **Note**

For comprehensive and detailed problem, impact, and resolution information for all defects corrected in this release, refer to the supplemental problem resolutions file (facss80401resolutions.txt) delivered along with your release guide. The information in this text file is extracted directly from the Customer Support Center just prior to release of the product and may include additional defects that were resolved after this document was finalized. ■

Object	Number	Summary
GTVSDAX rules used with Faculty and Advisor Self-Service	#1-7M6G11	Descriptions for GTVSDAX faculty security rules have been updated to more accurately reflect the 8.3 functionality. The following rules have been updated: <i>ADVRPIN</i> , <i>CHECKORDER</i> , <i>FACPIN</i> , <i>PRIMINSTR</i> , <i>ADVRTYPE</i> , <i>FACFATT</i> .
BWCKGEN1	#1-7WAH81	When a class search was performed in Self-Service Banner, an Oracle error was returned when the start time and end time options were included in the search.
BWCKGEN1, BWLKFCWL, BWLKFCW1	#1-BEQEKU	The Registration History page (bwlkhref.p_fac_reg_hist) did not enforce the <i>DISPLAYGRADES</i> process defined on SOAFACS. This could have allowed faculty members or advisors to access student grade data that they should not have been able to view.
BWCKLIBS, BWCKLIB1, BWCKREG1	#1-C5J131	Changes made for Banner Flexible Registration 8.4.1 release for dropping discounted courses.

Object	Number	Summary
BWCKREG1	#1-9TZ125	<p>When a student enrolled in a course with a single level, the student could register in Self-Service, regardless of whether or not the student's curriculum level matched the course level.</p> <p>However, when the course had multiple levels, the system tried to match to the student's primary level only and failed if the student's primary level was not on the course.</p>
BWCKREG1	#1-C54PZX	<p>Dropping a waitlisted course took over five minutes. If process was not allowed to complete and the browser was closed, the session remained active indefinitely and archive redo logs were generated which continuously filled up the file system. The session had to be killed.</p>
BWCKSML1, BWCKSNCR, BWCKSNC1, BWCKCAPP, BWCKCTLG, BWCKCTL1, BWCKSML, BWCKSMDS	#1-BKAKJ1	<p>Oracle 11G certification - Web Procedures with OUT parameters: BWCKCAPP, BWCKCTLG, BWCKSAMS, BWCKSMDS, BWCKSMLT, BWCKSNCR.</p>
BWLKFFG1	#1-BC4FLV	<p>REKEY errors on <code>bw\kffg1.sql</code>.</p>