

Banner Self-Service Financial Aid Release Guide

*Release 8.3.1
February 2009*



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Revision History Log**Publication Date Summary**

February 2009	New version that supports Banner Self-Service Financial Aid 8.3.1 software.
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Think before you print.

Banner Financial Aid Self-Service 8.3.1 Release Guide

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1 Banner Financial Aid Self-Service - Functional



This release of Banner Financial Aid Self-Service provides you with the ability to display term-based holds for a student.

Note

Fund-specific holds will not be displayed in Self-Service. ■

With the Financial Aid 8.3.1 release, an Info Access indicator was added to the Hold Type Validation form (RTVHOLD). Use this Info Access indicator to select the types of holds that your institution wants to display in Self-Service. For more information on the new functionality added with the *Hold by Term Enhancement* see the *Financial Aid 8.3.1 Release Guide*.

Changed Web Pages

The following pages were modified for this enhancement.

Financial Aid Status Page (bwrksumm.P_Dispsumm)

This process behind this page was updated so that it checks for the holds by term that were added with the Financial Aid 8.3.1 enhancement. Prior to this release, no check for aid year was made to verify the hold was for the aid year selected. Modifications were made to check that the message, " Holds have been placed on your record which will prevent your application for financial aid from being processed," is provided appropriately.

Holds (bwrkholdh.P_Disphold)

The Financial Aid Holds page was modified to request an aid year if an aid year has not previously been selected. When the Financial Aid Holds page is accessed from the Eligibility menu prior to viewing an aid year specific menu (from the Financial Aid main menu), the aid year selection message and drop down will be displayed. Holds for a term that are part of the applicant's aid period will now also be displayed.

When an active hold exists for the applicant and the Information Access indicator is checked (Y) for the hold, the hold will be displayed under the following conditions.

- The hold is not associated with an aid year or term code.
- The hold is for the aid year selected in Self-Service.
- The hold is for a term code that is part of the applicant's aid period for the aid year selected in Self-Service.

2 Banner Financial Aid Self-Service - Technical



The following packages were modified for this enhancement.

BWRKSUMM Package (bwrksum1.sql)

This package was modified for changes to the Financial Aid Status Page. The aid year will now be used to determine holds for an aid year or term.



Note

NOTE: Fund specific holds will not be displayed in Self-Service. ■

BWRKHOLD Package (bwrkhold.sql, bwrkhol1.sql)

This package was modified for changes to the Financial Aid Holds Page. The new Information Access indicator will now be used to determine if a hold should be displayed in Self-Service. The aid year will need to be selected to determine holds for a given aid year or term.



3 Problem Resolutions



The following is a summary of the problem resolutions included in Banner Financial Aid Self-Service Release 8.3.1. The detailed description, impact, and resolution information for each problem resolution is delivered in a separate .txt file. The file for this release is named `finaidss80301resolutions.txt`.

Object Name	Defect #	Summary
BWRKPAYS	1-4HPKKY	The Award Payment Schedule shows awards for terms with zero amounts.
BWRKRHST	1-4FR68D	Unable to choose an existing Lender that student had previously but is currently inactive on RPASLND
BWRKRHST	1-4FR68Z	Error when submitting Comments on Accept Award Offer tab, when no awards display.
ROKWVAR	1-4FR62B	Web variables created on RORWVAR with similar names are displayed incorrectly in Self-Service.

