

Banner Financial Aid Self-Service Release Guide

*Release 8.9
September 2010*



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Introduction

This guide documents the Banner® Financial Aid Self-Service 8.9 release, which includes enhancements, request for process enhancements (RPEs), and problem resolutions. This document provides detailed information about the Banner Financial Aid Self-Service 8.9 release only.

Changes included in this release of Banner Financial Aid Self-Service will support the Enrollment/Payment period Banner Financial Aid 8.9 release.

This document describes the functional and technical aspects of the enhancements that were needed to support period of attendance functionality for Banner Financial Aid Self-Service.

Problem Resolutions

Problem resolutions are summarized by object at the end of the release guide. For more information about a problem resolution, refer to the `faidss80900resolutions.txt` file that accompanies the Banner Financial Aid Self-Service 8.9 release.

Please refer to the *Banner Financial Aid 8.9 Release Guide* for more comprehensive information about this enhancement.



1 Periods - Functional



This release document describes Banner Self-Service functionality designed to support Enrollment/Payment periods to the Banner Financial Aid system.

This functional section discusses the Web page changes made to support the shift to periods in the Banner Financial Aid Self-Service 8.9 release.

Changed Web Pages

The following Web pages have been modified to replace the display of data which was previously from the term code data fields to display data from the period fields within Banner Financial Aid.

- Award Payment Schedule (`bwrkpays.P_DispaySched`)
- Award History (`bwrkrhst.P_DispayAwdHst`)
- Accept Award Offer (`bwrkrhst.P_DisplayTab`)
 - The heading for **Unsatisfied Disbursement Requirements** will continue to display 'Term', to be consistent with terminology used in other areas of Financial Aid Self-Service for data displayed to the student. The data itself will be the value in the table `name_period` column of the appropriate table.
- Award Overview (`bwrkrhst.P_DisplayTabs`)
- Student Requirements (`bwrktrkr.P_DispayTrkReq`)
 - The heading for **Requirements** will continue to display 'Term' to be consistent with terminology used in other areas of Financial Aid Self-Service for data displayed to the student. The data itself will be the value in the table `name_period` column of the appropriate table.

These changes include:

- Description of terms will now display the description of the period, as defined on the Period Base Data form (RORPRDS).
- Data previously from table `name_term_code` will be displayed from table `name_period`.

Note

Satisfactory Academic Progress information will remain as term. ■

No changes have been made to the display of Pell for crossover periods previously delivered.

An upcoming release of Banner Financial Aid Self-Service will provide the functionality of non-Pell aid for a crossover period such as summer in the aid year which it has been awarded to the student.

2 Periods - Technical



This release document describes technical elements of the Banner Self-Service interface used to introduce Academic Calendar and Payment Periods to the Banner Financial Aid system. These new capabilities allow use of a period of attendance for budgeting, awarding, calculating enrollment load, disbursing, and determining Loan Periods, rather than being linked to specific term codes.

This technical section discusses the Web page changes made to support the shift to Periods in the Banner Financial Aid Self-Service 8.9 release.

Changed Packages

The following packages have been changed to support the Banner Financial Aid 8.9 release:

BWRKOLIB Package

Package specification	<code>bwrkolib.sql</code>
Package body	<code>bwrkoll1.sql</code>

F_CheckCrossover

This function has been modified to:

- Replace RPRCRSS with:
 - `ROBPRDS_AIDY_CODE_CROSS` and `ROBPRDS_CROSSOVER_IND`

BWRKHOLD Package

Package specification	<code>bwrkhold.sql</code>
Package body	<code>bwrkhol1.sql</code>

GetFAHoldsC cursor

This cursor has been modified to:

- Replace RORTPRD_TERM_CODE with RORTPRD_PERIOD
- Replace RORHOLD_TERM_CODE with RORHOLD_PERIOD

BWRKPAYS Package

Package specification	bwrkpays.sql
Package body	bwrkpay1.sql

The payment_type record has been modified to:

- Replace RPRADSB_TERM_CODE with RPRADSB_PERIOD

GetPayItemC cursor

This cursor has been modified to:

- Replace RPRADSB_TERM_CODE with RPRADSB_PERIOD
- Replace RPRATRM_TERM_CODE with RPRATRM_PERIOD
- Replace STVTERM with ROBPRDS
- Replace term_code in the ORDER BY clause with ROBPRDS_SEQ_NO

GetRoundAmtC cursor

This cursor has been modified to:

- Replace RPRATRM_TERM_CODE with RPRATRM_PERIOD
- Replace term with period

BWRKRHST Package

Package specification	bwrkrhst.sql
Package body	bwrkrhs1.sql

F_Award_Exists function

This function has been modified to:

- Replace RPRATRM_TERM_CODE with RPRATRM_PERIOD

P_ShowAwardInfo procedure

This procedure has been modified to:

- Replace RPRATRM_TERM_CODE with RPRATRM_PERIOD
- Replace STVTERM with ROBPRDS
- Replace RPRATRM_TERM_CODE in the ORDER BY clause with ROBPRDS_SEQ_NO

P_UpdateRequirement procedure

This procedure has been modified to:

- Replace P_TERM_CODE with P_PERIOD

BWRKSUMM Package

Package specification	bwrksumm.sql
Package body	bwrksum1.sql

The calc_rprawrd_offer_amt record has been modified to:

- Replace RPRATRM_TERM_CODE with RPRATRM_PERIOD

BWRKTRKR Package

Package specification	bwrktrkr.sql
Package body	bwrktrk1.sql

F_GET_TRKREQ function

This function has been modified to:

- Replace RRRAREQ_TERM_CODE with RRRAREQ_PERIOD
- Replace STVTERM with ROBPRDS
- Replace RFRPROM_TERM_CODE with RFRPROM_PERIOD
- Replace RPRATRM_TERM_CODE in the ORDER BY clause with ROBPRDS_SEQ_NO

3 Problem Resolutions



This section lists problem resolutions included in the Banner Financial Aid Self-Service 8.9 release. At the time this guide was completed, the following problem resolutions were targeted for delivery with this release.

 **Note**

For comprehensive and detailed problem, impact, and resolution information for the defect corrected in this release, refer to the supplemental problem resolutions file (`faidss80900resolutions.txt`) delivered along with your release guide. The information in this text file is extracted directly from the Customer Support Center just prior to release of the product and may include additional defects that were resolved after this document was finalized. ■

Object Name	Defect #	Summary
bwrkrhst	1-B1E598	Case error causing navigation to Web pages.
BWRKRHST	1-BHBJ53	RPEPCKG batch process and Self Service sessions hang and deadlock.

