

BANNER FINANCIAL AID SELF-SERVICE RELEASE GUIDE

Release 8.10
January 2011

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Banner Financial Aid Self-Service 8.10 Release Guide

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Introduction

This guide documents the Banner® Financial Aid Self-Service 8.10 release, which includes enhancements, request for process enhancements (RPEs), and problem resolutions. This document provides detailed information about the Banner Financial Aid Self-Service 8.10 release only.

Changes included in this release of Banner Financial Aid Self-Service will support the Enrollment/Payment period Banner Financial Aid 8.10 release.

This document describes the functional and technical aspects of the enhancements that were needed to support period of attendance functionality for Banner Financial Aid Self-Service.

Problem Resolutions

Problem resolutions are summarized by object at the end of the release guide. For more information about a problem resolution, refer to the `faidss81000resolutions.txt` file that accompanies the Banner Financial Aid Self-Service 8.10 release.

Please refer to the *Banner Financial Aid 8.10 Release Guide* for more comprehensive information about this enhancement.



1 Enrollment/Payment Periods - Functional

This release document describes Banner Self-Service functionality designed to support Enrollment/Payment periods to the Banner Financial Aid system.

This functional section discusses the Web page changes made to further support the shift to periods in the Banner Financial Aid Self-Service 8.10 release.

Changed Web Pages

The following Web pages have been modified to replace the display of data which was previously from the term code data fields to display data from the period fields within Banner Financial Aid.

Award Overview tab (bwrkrhst.P_DisplayTabs)

The Award Overview tab has been modified to display Financial Aid Awards in the aid year for which they were awarded. Crossover Pell functionality remains as originally implemented.

Additionally, the calculation of resources has been modified to exclude resources, contracts, and/or exemptions where the information access indicator is “No” (unchecked).

Accept Award Offer page (bwrkrhst.P_DisplayTabs)

The Accept Award Offer page has been modified to display Financial Aid Awards in the aid year for which they were awarded. Crossover Pell functionality remains as originally implemented.

Resources/Additional Information (bwrkrhst.P_DisplayTabs)

The Resources/Additional Information page has been modified to display resources (additional resources, contracts, and exemptions) for the aid year/aid period. This corresponds to the amount of resources that will be used as part of the student's need calculation.

Additionally, the calculation of resources has been modified to exclude resources, contracts, and/or exemptions where the information access indicator is "No" (unchecked).

Overall Financial Aid Status page (bwrksumm.P_DispSumm)

The Overall Financial Aid Status page has been modified so that the amount awarded will be updated to use the amount from RNKNEED (award form - amount offered).

Award Payment Schedule page (bwrkpays.P_DispPaySched)

The Award Payment Schedule page has been modified to display Financial Aid Awards in the aid year for which they were awarded. Crossover Pell functionality remains as originally implemented.

Award History (bwrkrhst.P_DispAwdHst)

The Award History page has been modified to display resources (additional resources, contracts, and exemptions) for the aid year/aid period. This corresponds to the amount of resources that will be used as part of the student's need calculation.



2 Miscellaneous Enhancements - Functional

This section discusses the following functional enhancements:

- Self-Service Data Display RPEs
 - Display of Resource Amounts in Self-Service (CMS-RPE28557)
 - Message Display via Web Tailor (RPE 1-B7RUK7)

Self-Service Data Display RPEs

Display of Resource Amounts in Self-Service (CMS-RPE28557)

To resolve CMS-RPE28557, changes have been made to exclude resources where the info access indicator is unchecked in the calculation of the total amount of resources.

Message Display via Web Tailor (RPE 1-B7RUK7)

To resolve RPE 1-B7RUK7, changes have been made to shift message display functionality from Banner Financial Aid Self-Service processing to Web Tailor. A previously hard-coded message has been changed to info text which can be updated by the institution, using Web Tailor.



3 Enrollment/Payment Periods - Technical



This release document describes technical elements of the Banner Self-Service interface used to introduce Academic Calendar and Payment Periods to the Banner Financial Aid system. These new capabilities allow use of a period of attendance for budgeting, awarding, calculating enrollment load, disbursing, and determining Loan Periods, rather than being linked to specific term codes.

This technical section discusses the Web page changes made to support the shift to Periods in the Banner Financial Aid Self-Service 8.10 release.

Changed Packages



The following package has been changed to support the Banner Financial Aid 8.10 release:

BWRKOLIB Package

A function has been added to the BWRKOLIB package to support Pell crossover periods. This common function will be used by other web pages to determine if a PELL scheduled payment should be displayed or counted.

BWRKTRKR Package

Modifications have been made to the package to allow users to change the message received when no requirements are returned to display in Self-Service. The hard-coded message, previously found in the package, has been changed to info text that can be updated using Web Tailor.

Note

Refer to the *Miscellaneous Enhancements - Functional, Self-Service Data Display RPEs, Message Display via Web Tailor (RPE 1-B7RUK7)* section in this document for additional information. ■





4 Problem Resolutions

This section lists the problem resolutions included in the Banner Financial Aid Self-Service 8.10 release. At the time this guide was completed, the following problem resolutions were targeted for delivery with this release.

 **Note**

For comprehensive and detailed problem, impact, and resolution information for all defects corrected in this release, refer to the supplemental problem resolutions file (`faidds81000resolutions.txt`) delivered along with your release guide. The information in this text file is extracted directly from the Customer Support Center just prior to release of the product and may include additional defects that were resolved after this document was finalized. ■

Object Name	Defect #	Summary
BWRKPAY1	1-F6EYOI	Award Payment Schedule shows duplicate loan records

The logo consists of a horizontal bar divided into two sections: a black section on the left and a blue section on the right. Below this bar is a decorative row of small, multi-colored rectangular blocks. The text "SUNGARD" is written in white, bold, uppercase letters on the black background, and "HIGHER EDUCATION" is written in white, uppercase letters on the blue background.

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