

Banner Financial Aid Release Guide

*Release 8.2
September 2008*



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Revision History Log**Publication Date Summary**

September 2008	New version that supports Banner Financial Aid 8.2 software.
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Banner Financial Aid 8.2 Release Guide

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Section 16 Problem Resolutions



Introduction

This release guide documents Release 8.2 of the Banner Financial Aid System. Release 8.2 is a cumulative release which includes the following updates.

- Teacher Education Assistance for College and Higher Education (TEACH) Grant processing
- COD processing for 2008-2009: 3.0a XML schema
- 2007-2008 FISAP
- 2008-2009 EDE dataload and comment code updates
- 2008-2009 Direct Loan comparison reports update
- Direct Loan entrance counseling
- H.R. 5715 loan limit changes
- The 2008-2009 INAS technical upgrade #2
- The Health Profession Program Amounts (HPPA) aggregate loan limit changes
- Scholarship and Athletics Enhancement
- Banner Financial Aid Self-Service Enhancement

TEACH grant processing and 2008-2009 COD processing updates for the 3.0a XML schema

The functional and technical sections in this release guide discuss the modifications made to support TEACH Grant awards, disbursement and COD processing, as well as the updates for all 2008-2009 COD processing to use the new 3.0a XML schema.

2007-2008 FISAP

The functional section of this release guide discusses the modifications made for this year's FISAP requirements.

2008-2009 EDE dataload and comment code updates

The technical section of this release guide contains information regarding the EDE dataload and comment code updates.

2008-2009 Direct Loan comparison reports update

The functional section of this release guide discusses the changes needed to update to version 8.0 of DL Tools.

Direct Loan entrance counseling

The functional and technical section of this release guide provide detail on the modifications needed to import the updated DECFENOP files that include an indicator for Grad PLUS Entrance Counseling records.

H.R. 5715 loan limit changes

The functional and technical sections of this release guide provide detail on the modifications made for the loan limit changes.

2008-2009 INAS technical upgrade #2

The technical section of this release guide discusses the modifications made to accommodate this upgrade.

Health Profession Program Amounts (HPPA) aggregate loan limit increase

The technical section of this release guide include the changes made for the aggregate loan limit increases for students enrolled in a HPPA eligible course of study.

Scholarship and Athletics enhancement

The functional and technical sections of this release guide discuss the enhancements made to enable term-specific tracking of scholarships and student athletic data.

Banner Financial Aid Self-Service enhancement

The functional and technical sections of this release guide contain information regarding the modifications needed for the Financial Aid Self-Service Enhancement. For additional information about the changes made to Financial Aid Self-Service, refer to the Banner Financial Aid Self-Service Release Guide.

Prior patches included

This table summarizes the interim patches that are included in Release 8.2.

Patch Number	Contents	Release Date
reg_res80100_1	INAS Technical Upgrade	May 2008
reg_res80100_2	H.R. 5715 Higher Loan Limits Updates	July 2008
reg_res80100_3	2007-2008 FISAP	July 2008

Problem resolutions

Problem resolutions are summarized by object at the end of the release guide. You can find detailed information for each problem resolution in a separate `.txt` file. The file for this release is named `finaid80200resolutions.txt`.



1 TEACH Grant Processing and 2008-2009 COD Processing for the 3.0a XML Schema - Functional



The new Teacher Education Assistance for College and Higher Education (TEACH) Grant program provides funds for graduate and undergraduate students who intend to teach full-time in high-need subject areas for at least four years at schools that serve students from low-income families. If the student fails to complete the four-year teaching obligation within eight years of completing or ceasing their education, the grant will be converted to an unsubsidized loan. The loan will need to be repaid by the student with interest.

This release includes the changes necessary to process TEACH Grants as provided by the College Cost Reduction and Access Act (CCRAA), as well as the changes needed to accommodate all COD processing for the 2008-2009 aid year using the new 3.0a XML Schema. COD began accepting and creating files using the 3.0a schema on June 28, 2008.

The following modifications are included in this release.

- Award and Disbursement Validation for TEACH
- Return of Title IV updates for TEACH
- Exit Counseling Requirements for TEACH
- Importing MRR records for TEACH
- Updated COD reports for TEACH
- Updated COD Extract and Import processing to support TEACH Grants and to use the new 3.0a XML schema for all funds including Direct Loans, Pell, ACG and SMART grants.

Warning

Prior to upgrading Banner with this release, your institution should have imported all outstanding 2008-2009 COD response files and system-generated records in the 2.0e schema format.

Once the upgrade is installed, you must log on to the COD website and change the selected schema version for receiving system-generated files from 2.0e to 3.0a. If you do not perform these steps, your institution will be

unable to import your response files with the RERIM09 process. Instead, you will need to use the new RERIM2E process. ■

TEACH Awarding and Disbursing

This section provides you with information about student eligibility requirements for the TEACH Grant and how you should set up Banner to award and disburse TEACH Grants.

Criteria for Awarding and Disbursing a TEACH Grant

In order to qualify for a TEACH Grant, a student must meet the following criteria.

- Complete a FAFSA
- Meet the general eligibility requirements for federal student aid
- Be enrolled in a program of study designated as TEACH Grant eligible. Eligible programs are those that prepare a student to teach in a high-need area. For example, a bachelor's program with a math major could qualify for a student who intends to be a math teacher
- Sign a TEACH Grant Agreement to Serve and respond to requests by the U.S. Department of Education confirming continuing intention to meet the teaching obligation
- Complete TEACH Grant entrance counseling prior to receiving each scheduled award and complete exit counseling after completing or ceasing attendance.
- For undergraduate programs, meet one of the following academic achievement requirements.
 - Score above the 75th percentile on a college admissions test; or
 - Graduate from high school with a cumulative GPA of at least 3.25 (on a 4.0 scale) to receive a grant as a freshman; or
 - Have a cumulative GPA of at least 3.25 (on a 4.0 scale) through the most recent payment period on your college coursework to receive a grant for each subsequent term
- For graduate programs, meet one of the following academic standards.
 - Score above the 75th percentile on a college admissions test; or
 - Have an undergraduate cumulative GPA of at least 3.25 (on a 4.0 scale) to receive a grant in the first term; or
 - Have a cumulative GPA of at least 3.25 (on a 4.0 scale) through the most recent term in the Master's degree program for subsequent payments; or

- Be a current teacher or be a retiree from another occupation with expertise in a high-need field, enrolled in a Master's degree program; or
- Be a former teacher pursuing an alternative route to certification within a Master's degree program

The following will be checked to determine if the student is eligible.

- Completed FAFSA
- U.S. Citizen or an eligible non-Citizen

The following is NOT required for TEACH.

- Does not need to be Pell eligible
- Does not need to be enrolled at a certain enrollment level – student can be enrolled less-than-half-time and still receive TEACH.
- Verification is not required for TEACH

The following characteristics apply when calculating the TEACH award amount.

- Award amount replaces EFC
- Any amount above EFC must reduce need
- A maximum amount of \$4,000 per scheduled award
- A student can receive up to 2 scheduled awards within one aid year. This results in a maximum of \$8,000 per aid year
- Awards must be split equally among the payment periods in the aid year
- The award amount must be prorated based on enrollment
- A maximum aggregate of \$16,000 at the undergrad level and of \$8,000 at the graduate level

 **Tip**

Federal regulations allow an institution to award and disburse up to two scheduled TEACH awards within an aid year. With the current maximum award amount of \$4,000, that means a student could receive up to \$8,000 within an aid year. If your institution wants to award a second TEACH Grant within the aid year, use the Federal Limits Award override on the award forms to award the fund. ■

The following criteria are checked at the time of disbursement to verify the calculated amount is still correct for the student and to verify the following additional eligibility criteria.

- Enrolled in a TEACH eligible program of study
- Enrolled in a TEACH eligible degree program

- Has completed an Agreement to Serve

When a student receives a TEACH Grant, in order for the grant to not be converted to an unsubsidized loan after the student ceases attendance, they must complete the following service agreement.

- Within eight years of completing their program, teach for at least four years as a highly qualified teacher at a Title I school in one of the following specified subject areas.
 - Mathematics
 - Science
 - Foreign Language
 - Bilingual Education
 - Special Education
 - Reading Specialist
 - Other “High Need” fields

Setting up TEACH Funds in Banner

To begin awarding and disbursing TEACH Grants, you need to create fund codes for the new TEACH Grant program. The new fund codes must be associated with the new TCH federal fund ID on the Fund Base Data Form (RFRBASE). This new code is included in the Federal Fund ID Table (RFRFFID) as required data with this release.

Additional required data was delivered for new records in the Federal Rules Table (RPRFEDR). This data controls eligible class years, enrollment requirements, and the maximum grant by program and class year.

You award TEACH Grants like any other non-Pell fund. The grant can be manually awarded or included in auto-packaging rules.

The following tables list the recommended settings for the new TEACH funds on the Fund Base Data Form and the Fund Management Form.

Fund Base Data Form (RFRBASE)

Field	Field Value
Fund Code	Institutional Choice
Description	Institutional Choice
Accounts Receivable Detail	Institutional Choice
Fund Source	Federal
Fund Type	Grant
Federal Fund ID	TCH
Print Order	Institutional Choice
Message Number	Institutional Choice

Fund Management Form (RFRMGMT)

Field	Field Value
Prior Balance	0
Transferred	0
Budget Allocated	Institutional Choice
Over Commitment Percent	Institutional Choice
Award Maximum	4000
Award Minimum	0
Automatic Packaging	Institutional Choice
Automatic Scheduling	Yes – checked
Automatic Acceptance	Institutional Choice
Override Need	No – unchecked
Override Need to Cost of Attendance	No – unchecked
Override Satisfactory Academic Progress	No – unchecked
Override Requirement	Institutional Choice
Replace EFC	Yes – checked
Reduce Need	No – unchecked
Loan Process	No – unchecked
Need Analysis	Yes – checked
Award Letter	Institutional Choice
TEACH Level	Undergraduate or Graduate – must be populated
Round Award	001
Round Schedule	Round to Dollars
Memo Credit	Institutional Choice
Disburse	System (recommended)
Web Accept Flag	Institutional Choice (Depends on the Auto Accept field)
Allow Web Lender Selection	No – unchecked

Field	Field Value
Display PN Requirement on the Web	No – unchecked
Equity Fund	Institutional Choice
Eligible to Roll	Institutional Choice
Count for NCAA	Institutional Choice
If Disbursement Load Code greater than Package Load Code	Disburse 100%
Payment Percent for Three Quarter Load	Blank
Payment Percent for Half Load	Blank
Payment Percent for less than Half Load	Blank
Change Load During Term	Institutional Choice
Use Attending Hours	Institutional Choice
Use Disbursement Enrollment Edits for Memo	Institutional Choice
Recoup when Award Reduced	Yes (recommended)
If Ineligible Before Cut off Date	Backout (recommended)
If Ineligible After Cut off Date	Disregard (recommended)
If Selected for Verification but is Not Complete	Yes – checked (verification is not required for TEACH)
Override General Tracking Requirements	Institutional Choice
Create Promissory Note Requirements when Accepted	No

 **Note**

You can identify students who may be eligible for TEACH through ISIR Comment Code 281. This comment code indicates that these students answered “Yes” to the FAFSA on the Web question indicating they plan to teach. Students that have never been presented with this question because they did not complete their FAFSA application on the Web, will have Comment Code 282. ■

New and Updated Message Classes

With the 3.0a schema, new message classes have been created and some message classes have been updated for processing the TEACH grant.

XML Files and Message Classes

Program	Import/ Export	Process	Message Class	Description	Format
TEACH	Export	REREXxx	CRTHxxIN	TEACH Program Aid Year Specific Common Record	XML
TEACH	Import	RERIMxx	CRTHxxOP	TEACH Program Aid Year Specific Common Record Response	XML
TEACH	Import	RERIMxx	CRATxxOP	System-Generated Aid Year Specific Agreement To Serve Common Record	XML
Pell/ACG/ SMART/ Direct Loan/ TEACH	Export	REREXxx	CRAAxxIN	Multi-Program Aid Year Specific Common Record	XML
Pell/ACG/ SMART/ Direct Loan/ TEACH	Import	RERIMxx	CRAAxxOP	Multi-Program Aid Year Specific Common Record Response	XML
Pell/ACG/ SMART/ Direct Loan/ TEACH	Import	RERIMxx	CRRCxxOP	Aid Year Specific Common Record Receipt	XML
Direct Loan/ TEACH	Import	RERIMxx	CRBNxxOP	System-Generated Aid Year Specific Booking Notification Common Record	XML

Fixed Length Flat Files and Message Classes

Program	Import/ Export	Process	Message Class	Description	Format
TEACH	Import	RERFIxx	THMRxxOP	TEACH Multiple Reporting Record	Fixed Length

Field	Column	Description
TEACH Eligible		When you select this checkbox, you indicate that this major is eligible for the TEACH Grant. RPRMAJR_TEACH_ELIGIBLE_IND
Comment		Enter any comments you would like to be associated with this major. RPRMAJR_MAJR_CODE_COMMENT

TEACH Grant Agreement to Serve Form (RPATATS)

This new form allows you to enter, view, and maintain TEACH Grant Agreement to Serve data received from COD or manually entered by your institution.

Before a student can receive a TEACH Grant disbursement they must sign an Agreement to Serve (ATS). The ATS can only be completed by the student electronically and must be completed once per aid year. Once completed, the ATS is sent to the school indicated by the student or to any school with an origination record linked to the ATS.

The ATS status is received in TEACH Grant origination response documents and in ATS (Agreement to Serve) system-generated documents sent to the school by COD.

When an ATS system-generated document is received by the school, RERIM09 will attempt to match the ATS to a student within Banner. However, if a TEACH Grant origination does not yet exist for the student and it is not matched, the ATS is loaded to the RPRTATS table without a pidm.

Note

On the COD website, you have the ability to set an option that will not allow a student to complete an ATS for your school unless they already have an origination record at COD. By setting this option, you eliminate the receipt of unsolicited ATS records and the need to manually match records that are not matched on import. ■

All ATS data received from COD for the aid year that has been matched to a student can be viewed on this form by entering the student's ID in the key block. Any unmatched ATS records for the aid year can be viewed by leaving the ID blank in the key block. An unmatched ATS can be manually matched to a student ID by entering the ID in the Student ID/Name field on the main window of the form and saving the record.

You can also manually enter an ATS for a student or update the status for an existing ATS based on information you have obtained from the COD website. To do this, enter the student's ID in the key block, manually enter the ATS data on the form, and save the record.

Field	Description
Student ID/Name	Select LIST for Name/ID search, COUNT HITS for Alternate ID Search
ATS ID	The ID assigned by COD to the Agreement to Serve.
ATS Status	The status of the Agreement to Serve.
SSN	The student's SSN.
Date of Birth	The student's date of birth.
Last Name	The student's last name.
ATS Document ID	The COD Document ID in which the ATS record was received.

Changed Forms

The following forms were modified for this release.

2008-2009 Grant Disbursement/Acknowledgement Form (READI09)

This form has been updated to display TEACH Grant disbursement records. TEACH has been added as a valid option for Grant Type in the key block, and valid values for the disbursement Action Code have been updated to include values for TEACH Grant edit disbursement records. Edit disbursements are required by COD for TEACH Grants, similar to how Edit disbursements are currently required for all Direct Loans. The following are the new valid values for the disbursement Action Code field.

- (S)ent
- (A)cccepted
- (C)orrected
- (D)uplicate
- (R)ejected
- (X) Negative Disbursement
- (1) Edit Sent
- (2) Edit Accepted
- (3) Edit Rejected or blank

As part of the defect correction for defect 1-3G4EVU, the Disbursement Cross Reference field was removed from the form.

The following field was added to display the scheduled disbursement amount. The field is not updateable on this form, but is displayed to show the scheduled amount for TEACH edit disbursements.

Field	Description
Scheduled Disbursement Amount	The TEACH scheduled edit disbursement amount

The screenshot shows a software window titled "2008-2009 Grant Disbursement/Acknowledgement: READI09 0.2 (s10b80)". At the top, there is an "ID:" field with a dropdown and a "Grant Type:" dropdown set to "Pell". The main area is divided into two sections: "Disbursement" on the left and "Acknowledgement" on the right. The "Disbursement" section includes fields for Origination/Award ID, Disbursement Reference Number, Disbursement Sequence Number, Sign Indicator, Reported Disbursement Amount, Reported Disbursement Date, Payment Period Start Date, Fund Code, Verification Without Documentation Status, Shared SAR ID, Term Code, Disbursement Date, Document ID, CPS Verification Indicator, and Highest CPS Transaction. The "Acknowledgement" section includes fields for YTD Disbursement Amount, Percentage Eligibility Used, Concurrent Enrollment, Potential Overpayment, Scheduled Disbursement Amount, Scheduled Disbursement Date, Disbursement Amount, Net Disbursement Amount, Date Sent, Previous Sequence Number, and Action Code. There are also checkboxes for "Lock" and "Exclude from Net Amount" between the two sections.

2008-2009 Grant Origination/Acknowledgement Form (REAOR09)

A new tab has been added to this form for TEACH Grant origination records. This tab appears after the ACG/SMART tab.

Additionally, as part of the resolution for defect 1-3G4EVU, the cross reference fields were removed from all tabs.

TEACH Tab

Since a student does not have to have Pell to receive TEACH, this tab is accessible regardless of whether or not a student has a Pell Grant award or origination record. However, the student must have a TEACH award to access the TEACH tab. This tab has three blocks. The first block, displayed at the top of the tab contains a summary of the student's TEACH awards in RPRAWRD. This is similar to the summary block on the ACG/SMART tab.

The second block contains the student's ATS ID and Status, if one exists for the aid year. If one does not yet exist for the student for the aid year, the ATS ID and Status can be entered by the user. Also, the status can be updated on an existing ATS.

Tip

When using next-block from the first block of the form, you will not be automatically taken to the second block (the ATS block). Instead, you will be taken into the third block of the form, the Origination block. You can navigate to the second block by clicking in one of the ATS fields or using previous block from the origination block. ■

The third block contains the actual TEACH Grant origination record. When accessed, this block displays all origination details from REBTCHO for the Fund Code that the cursor was on in the Summary block.

Summary Block

This block displays the following fields for the student's TEACH Grant award records. Only the Fund Codes for TEACH are displayed in this block

Field	Column	Description
Fund	RPRAWRD_FUND_CODE	Award Fund Code
Description	RFRBASE_FUND_TITLE	Description
Status	RPRAWRD_AWST_CODE	Status
Offered	RPRAWRD_OFFER_AMT	Offered Amount
Accepted	RPRAWRD_ACCEPT_AMT	Accepted Amount
Paid	RPRAWRD_PAID_AMT	Paid Amount

ATS Block

This block displays the aid year ATS information for the student. These fields can be manually entered. The status on an existing ATS can also be updated.

Access this block by using previous-block from the Origination block or by clicking on one of the fields within the block.

Field	Column	Description
Agreement to Serve ID	RPRTATS_ATS_ID	Agreement to Serve ID
Agreement to Serve Status	RPRTATS_STATUS	Agreement to Serve Status

Origination Block

This block displays the origination records that exist in REBTCHO for the Fund Code of the record in the Summary block. If no originations exist yet for the Fund Code, the block is automatically populated when the Origination block is accessed through REKORIG.

Data received in the BN (Booking Notification) system-generated documents sent to the school by COD is also displayed in this block.

Field	Column	Description
Award ID	REBTCHO_AWARD_ID	Origination Award ID Note: Only the first six digits of a school's OPEID are included in the award ID.
Fund Code	REBTCHO_FUND_CODE	Origination Fund Code
Internal Sequence Number	REBTCHO_INT_SEQ_NO	Internal Sequence Number generated by Banner
Grant Type	REBTCHO_GRANT_TYPE	Origination Grant Type
Campus OPEID/ Branch	REBTCHO_CAMP_OPEID	Campus OPEID
Institution OPEID/ Branch	REBTCHO_INST_OPEID	Institution OPEID
SAR Transaction Number	REBTCHO_SAR_TRAN_NO SAR	Transaction Number
Date Enrolled	REBTCHO_ENROLLMENT_DATE	Date Enrolled
Amount Due Student	REBTCHO_AWARD_AMOUNT	Award amount for the entire aid year
Teacher Expert Indicator	REBTCHO_TEACH_EXPERT_IND	Teacher Expert Indicator; check for Yes
Year in College	REBTCHO_YR_IN_COLL	Year in College
Action Code	REBTCHO_STATUS_CDE	Origination Status Code
Date Sent	REBTCHO_DATE_SENT	The date the origination was sent to COD
Document ID	REBTCHO_DOCUMENT_ID	Document ID of the record sent to COD
Origination Lock Indicator	REBTCHO_DOCUMENT_ID	Origination Record Lock; check to lock record and prevent origination from being replaced
YTD Amount Paid	REBTCHO_YTD_AMT_PAID	Acknowledged year-to-date disbursement amount for the latest origination record

Field	Column	Description
Concurrent Enrollment	REBTCHO_CONCUR_ENROLL_FLAG	Student has concurrent enrollment; if Y, may require correction
Booking Amount	REBTCHO_BOOK_AMT	Booking Amount
Date	REBTCHO_BOOK_DATE	Booking Date
Booking Document ID	REBTCHO_BOOK_DOCUMENT_ID	Booking Document ID

The screenshot shows a web-based form titled "2008-2009 Grant Origination/Acknowledgement: REAOR09 8.2 (s10b90)". The form has a tabbed interface with "TEACH" selected. It includes a table with columns for Fund, Description, Status, Offered, Accepted, and Paid. Below the table are fields for "Agreement to Serve ID" and "Agreement to Serve Status". The "Origination" section contains fields for Award ID, Fund Code, Internal Sequence Number, Grant Type, Campus OPEID/Branch, Institution OPEID/Branch, SAR Transaction Number, Date Enrolled, Amount Due Student, Year in College, Action Code, Date Sent, Document ID, and checkboxes for "Teacher Expert Indicator" and "Origination Lock Indicator". The "Acknowledgement" section includes fields for YTD Amount Paid, Concurrent Enrollment, Booking Amount, Date, and Booking Document ID.

COD Document Control Form (REICODD)

The AT Document Type was added to the drop-down list for the Document Type in the key block to display TEACH Grant Agreement to Serve documents. When *All Documents* is selected for the Document Type, AT documents are now included. Also, the BN document type will now display Booking Notification documents received for both Direct Loan and TEACH.

Multiple Reporting Record Inquiry Form (REIRMRR)

The Program Type field was updated on both windows of the form to include a program type for the new TEACH Grants, so that Multiple Reporting Records for TEACH can be displayed.

Fund Management Form (RFRMGMT)

Packaging Tab

A new field was added to this tab, which is used for indicating the level for a TEACH Grant fund code. Valid levels are Undergraduate or Graduate. This new field is located below the SMART Grade Level field.

Field	Column	Description
TEACH Level	RFRASPC_TEACH_LEVEL	TEACH Grant fund level



Warning

You cannot save a TEACH Grant fund without populating this indicator. ■

The screenshot shows the 'Packaging' tab of the Fund Management Form (RFRMGMT). The 'Aid Year' is 0809 and the 'Fund Code' is DIRECT. The form contains the following fields and options:

- Award Maximum:** 8,500.00
- Award Minimum:** .00
- Offer Status:** OFRD (Offered)
- Accept Status:** ACPT (Accepted)
- Decline Status:** DECL (Declined)
- Web Accept Status:** A (If)
- Web Decline Status:** D (Declined)
- Automatic Packaging
- Automatic Scheduling
- Automatic Acceptance
- Award Using Estimated EFC
- Override Need
- Override Need to Cost of Attendance
- Override Satisfactory Academic Progress
- Override Requirement
- Replace EFC
- Reduce Need
- Loan Process
- Need Analysis
- Award Letter
- Rebate Fee Percentage:** 1.5
- Loan Fee Percentage:** 3
- Interest Rate:** 7.43
- Direct Loan Indicator:** S=Subsidized
- Electronic Loan Indicator:** (None)
- Manual Loan Indicator:** (None)
- Self Help Reduction Percentage:**
- LMS Loan Fund:**
- Alternative Loan Program Type:**
- ACG Grade Level:** (None)
- SMART Grade Level:** (None)
- TEACH Level:** (None)
- Round Award:** 1
- Round Schedule:** RC=Round Cents
- Memo Credit:** A=Accepted
- Disburse:** N=No disbursement
- Web Accept Flag
- Allow Web Lender Selection
- Display PN Requirement on Web
- Equity Fund
- Eligible to Roll
- Count for NCAA

Institution Financial Aid Options Form (ROAINST)

Campus/EDE Defaults Tab

As part of the resolution of defect 1-3G4EVU, the label and auto hint for the Institutional Cross Reference Indicator field were updated.

Field	Column	Description
COD Institutional Cross Reference Indicator	RORCAMP_INST_XREF_IND	COD Institutional Cross Reference Indicator: check for Yes

The screenshot shows the 'Campus/EDE Defaults' tab in the ROAINST application. The 'Aid Year' is set to 0809. The form contains various input fields and checkboxes. The 'COD Institutional Cross Reference Indicator' checkbox is currently unchecked. The 'Return of Title IV Funds' section includes 'Return Indicator' and 'Rounding Indicator' checkboxes, both of which are also unchecked.

Applicant High School and Admission Data Form (ROAHSDT)

The name of this form has been updated from Applicant High School Data to Applicant High School and Admission Data. Two new fields were added to this form, the Admission Test Above 75th Percentile and the Teacher Expert indicator. The Admission Test Above 75th Percentile field enables you to capture if the student has scored above the 75th percentile on an admissions test. The Teacher Expert indicator can be used to record if the student is considered a Teacher Expert for the purposes of TEACH Grant eligibility.

If a student scores above the 75th percentile on any undergraduate, graduate or post-baccalaureate admission test they do not have to meet the GPA requirement for TEACH.

Institutions can use this indicator in their disbursement rules to determine whether or not GPA must be checked for the student prior to disbursement.

Warning

Due to differences in how schools calculate and capture GPA, your institution must define your rules for GPA eligibility requirements through the use of RORRULEs.

The Teacher Expert Indicator is only valid for Graduate students and indicates that the student is a current or retired teacher enrolled in a Graduate program. When checked, this indicator will be populated on the TEACH Grant origination record and sent to COD.

These two new fields can be updated directly on the ROAHSDT form or through the Applicant High School and Admission Data Posting Process (RORHSDP).

Field	Column	Description
Admission Test Above 75th Percentile	RORHSDT_ADMISSION_TEST_IND	Scored above 75th percentile on admission test: check for Yes
Teacher Expert Indicator	RORHSDT_TEACH_EXPERT_IND	Current or retired teacher enrolled in a TEACH eligible graduate program: check for Yes

The screenshot shows a web-based form titled "Applicant High School and Admission Data - ROAHSDT 8.2 (s10b8D)". At the top, there is an "ID:" field with a dropdown arrow. Below this, there are three dropdown menus for "Advanced Placement/International Baccalaureate Courses:", "Required Courses Similar to State Scholars Initiative:", and "State Recognized Program of Study:". Under "State Recognized Program of Study:", there is a checkbox labeled "Recognized Program Reviewed, Not Eligible". Below these are two more dropdown menus for "State of Student's High School Graduation:" and "Student's High School Graduation Date:". At the bottom of the form area, there are two checkboxes: "Admission Test Above 75th Percentile" and "Teacher Expert Indicator".

Funds Management Form (ROAMGMT)

Maintain/Packaging Options/Fund Packaging Rules Tab

This tab is updated to add the new field for indicating the level for a TEACH Grant fund code. Valid levels are Undergraduate or Graduate.

Field	Column	Description
TEACH Level	RFRASPC_TEACH_LEVEL	TEACH Grant fund level



Warning

You cannot save a TEACH Grant fund without populating this indicator. ■

The screenshot shows the 'Fund Packaging Rules' tab in the ROAMGMT 8.2 application. The 'Award Maximum' is set to 1,500.00 and 'Award Minimum' is .00. The 'Offer Status' is 'Offered', 'Accept Status' is 'Accepted', 'Decline Status' is 'Declined', 'Web Accept Status' is 'Accepted', and 'Web Decline Status' is 'Declined'. The 'ACG Grade Level' and 'SMART Grade Level' are set to '(None)'. The 'TEACH Level' is also set to '(None)'. The 'Round Award' is 1 and the 'Round Schedule' is 'RD=Round Dollars'. The 'Self-Help Reduction Percentage' is empty. The 'Automatic Packaging' and 'Automatic Scheduling' checkboxes are checked. The 'Award Using Estimated EFC' checkbox is also checked. On the right side, several override checkboxes are visible, including 'Override Need', 'Override Need to Cost of Attendance', 'Override Satisfactory Academic Progress', 'Override Requirement', 'Replace EFC', 'Reduce Need', 'Loan Process', 'Need Analysis', 'Award Letter', 'Count for NCAA', 'Equity Fund', 'Eligible to Roll', 'Web Accept Flag', 'Display PN Requirement on Web', and 'Allow Web Lender Selection'.

Package Maintenance Form (RPAAPMT)

Fund Awards by Term Tab

This tab is updated to add the new Major Code Override field. This field can be used to override the student's major in SGBSTDN when disbursing a TEACH Grant to a student. This override is term based, because the disbursement process must validate that the student is enrolled in a valid major for each disbursement. This new field appears directly below the current CIP Code Override field.

Field	Column	Description
Major Code Override	RPRATRM_MAJR_OVERRIDE_CODE	Major Code representing the TEACH-eligible program that the student intends to major in; LIST for valid values. Only eligible TEACH majors can be entered.

The screenshot shows the 'Award Maintenance' window for 'RPAAPMT 8.2 (s10b80)'. The 'Fund Awards by Term' tab is active. The 'Award' section at the bottom contains the following fields:

- Lock: N
- Fund Code: ACG
- Status: ACPT
- Offered: 750.00
- Accepted: 750.00
- Overall NSLDS Override Indicator: (None)

The table on the right tracks the following data:

	Amount	Date
Original Offer:		
Offered:		
Accepted:		
Declined:		
Cancelled:		
Memoed:		
Authorized:		
Paid:		

Award Maintenance Form (RPAAWRD)

Fund Awards by Term Tab

The new Major Code Override field has been added to the Options subtab of this tab. This field is used to override the student's major in SGBSTDN when disbursing a TEACH Grant to a student.

Field	Column	Description
Major Code Override	RPRATRM_MAJR_OVERRIDE_CODE	Major Code representing the TEACH-eligible program that the student intends to major in; LIST for valid values. Only eligible TEACH majors can be entered.

Award Lock	Fund	Status	Term	Term Lock	Finalized	Load	Pell Enroll Option
N	ACG	ACPT	200910	N	N	1=Full time	(None)
N	ACG	ACPT	200920	N	N	1=Full time	(None)
N	DIRECT	ACPT	200910	N	N	1=Full time	(None)
N	DIRECT	ACPT	200920	N	N	1=Full time	(None)
N	DLPLUS	ACPT	200910	N	N	1=Full time	(None)
N	DLPLUS	ACPT	200920	N	N	1=Full time	(None)
N	PELL	ACPT	200910	N	N	1=Full time	E=Expected Enrollment
N	PELL	ACPT	200920	N	N	1=Full time	E=Expected Enrollment
N	SEOG	ACPT	200910	N	N	1=Full time	(None)
N	SEOG	ACPT	200920	N	N	1=Full time	(None)

Overall NSLDS Override: (None)

Direct Loan Origination Form (RPALORG)

Changes were made as part of CCRAA that allow a loan period to exceed 12 months. Previously there was when a warning edit on the RPALORG form when the dates entered for Academic Year Start (RPRLAPP_ACAD_YR_START_DATE) and Academic Year End (RPRLAPP_ACAD_YR_END_DATE) were more than 12 months apart. This edit has been increased to 36 months to comply with current COD edits.

Student Data Window

State and Nation fields on this window were updated so that only those values in RTVCDNT and RTVCDST where the Inactive Date is Null can be selected through the LOVs.

PLUS Parent or Endorser Data

State and Nation fields on this window were updated so that only those values in RTVCDNT and RTVCDST where the Inactive Date is Null can be selected through the LOVs.

Financial Aid Degree Rules Form (RPRDEGR)

A new indicator for TEACH Grant eligibility was added to this form to specify eligible TEACH degree programs.

Fields	Column	Description
TEACH Eligible	RPRDEGR_TEACH_ELIGIBLE_ IND	Eligible for TEACH; check for Yes

Test Score Inquiry Form (RSITEST)

This form was updated to display test score percentiles from the ROVTSPC view (which is based on the SORTSPC table). The following data is displayed in the new Percentiles block.

Field	Column	Description
Test Code	ROVTSPC_TESC_CODE	Test Code
Percentile	ROVTSPC_PERCENTILE	Percentile
Percentile Type	ROVTSPC_TSPT_CODE	Test percentile code
Description	DISPLAY_TSPT_DESC	Test percentile code description

COD Nation Code Rules Form (RTVCDNT)

This form was updated to add the new inactive date, which indicates nation codes no longer valid for COD processing. This new field is non-updateable by the user.

Field	Column	Description
Inactive Date	RTVCDNT_INACTIVE_DATE	Inactive date

The screenshot shows a software window titled "COD Nation Code Rules RTVCDNT 8.2 (s10b80)". The window contains a table with four columns: "Nation Code", "Description", "Crosswalk Code", and "Inactive Date". Each column has a header row and approximately 15 empty rows below it. The "Crosswalk Code" column has a dropdown arrow icon, and the "Inactive Date" column has a calendar icon. A vertical scrollbar is visible on the right side of the table.

COD State Code Rules Form (RTVCDST)

This form was updated to add the new inactive date, which indicates state codes no longer valid for COD processing. This new field is non-updateable by the user.

Field	Column	Description
Inactive Date	RTVCDST_INACTIVE_DATE	Inactive Date

you with importing outstanding files in the old schema. It may be de-supported at any time. ■

Modified Processes and Reports

2008-2009 COD Print Process (RERCD09)

The RERCD09 process was updated to report TEACH Originations and Disbursements. A TEACH Origination Report and a TEACH Disbursement Report will now be created. These reports are similar to the ACG Origination and Disbursement reports.

The following parameters were updated in GJAPDEF to include options for TEACH.

Parm	Description	Validation/LOV	Hint
02	Fund Type Required Single Length 2 Type: Character	Valid Values: AL = All Fund Types (default value) AG = All Grants PL = Pell DL = Direct Loan AC = ACG SM = SMART TE = TEACH Default = AL	Enter the Fund Type to be reported.
03	Fund Code Optional Multiple Length 6 Type: Character	LOV: RFRBASE	Grant or DL fund codes to be reported.

Fund Type (Parameter 02)

In the processing for this parameter, if TE is selected, then only those funds entered into parameter 03 where the RFRBASE_FED_FUND_ID = TCH are reported even if non-TEACH fund codes are entered into parameter 03.

If AL for All funds is selected, TEACH funds are reported along with Pell, ACG, SMART and DL.

If AG for All Grants is selected, TEACH funds are reported along with Pell, ACG, and SMART.

TEACH Origination Reports

The TEACH Origination reports are similar to the ACG Origination Reports, except that the data comes from the REBTCHO table.

TEACH Disbursement Report

The TEACH Disbursement Report is similar to the ACG Disbursement Report, with the following exceptions.

- A column was added called, Disb Pd?. This indicates whether or not the disbursement has been paid to the student's account.
- The label for Total Sent was changed to Total Actual Sent, and the calculation was changed to be a sum of all paid disbursement records in the document (RPRADSB_DISB_ACTION_CODE <> 1, 2, or 3).
- The label for Total Accepted was changed to Total Actual Accepted, and the calculation was changed to be a sum of all accepted paid disbursement records (RPRADSB_DISB_ACTION_CODE <> R, 1, 2, or 3).
- The grand total amounts at the bottom of the report were changed to the Total Actual Sent and Total Actual Accepted amounts for all Document IDs reported.

2008-2009 COD Extract Process (REREX09)

REREX09 was updated to extract all Pell, ACG, SMART and DL records in COD's new 3.0a Schema and to support the extract of origination and disbursement records for the new TEACH Grant. Updates were also made to correct defects 1-3G4EVU and 1-3QO3ZG.



Tip

You should run disbursement and also REROR09 prior to extracting records through REREX09 for TEACH. This will ensure that all disbursements and originations are updated to the correct amounts. ■

Extract TEACH Funds (Parameter 17)

In order to support TEACH Grant processing, a new parameter was added to GJAPDEF for REREX09.

Parm #	Description/ Definitions	Validation/LOV	Hint
17	Extract TEACH Funds Required Single Length = 1 Type = Character	Valid Values: Y = Yes N = No Default = N	Extract all TEACH Funds? (Y)es or [N]o

Use this parameter to select TEACH records to send to COD.

Message Class: CRTH09IN – TEACH 0809 Aid Year Common Record

The new message class for TEACH is CRTH09IN. The message class extracted depends on the parameters entered by the user.

Message Class	Parameter 02	Parameter 03	Parameter 06	Parameter 07	Parameter 17
CRDL09IN	Populated	N	N	N	N
CRPG09IN	Blank	Y	N	N	N
CRAG09IN	Blank	N	Y	N	N
CRSG09IN	Blank	N	N	Y	N
CRTH09IN	Blank	N	N	N	Y
CRAA09IN	At least two of the parameters above are populated with a value other than N				

Selecting TEACH Records to Extract

TEACH Origination Records

TEACH origination records are selected for extraction if the following conditions are met:

- The Extract TEACH Funds parameter is set to Y.

- The Date Sent field for the origination on the TEACH tab of the REAOR09 for is blank

or

The record is (1) the latest origination for the Fund Code, (2) the Action Code status of the origination on the TEACH tab of the REAOR09 Form is A=Accepted or C=Corrected, and (3) there is a TEACH disbursement record for extraction (see below).

 **Note**

Originations can only be extracted if the award on the RPAAWRD form is Accepted. While you can create originations if the fund is in an Offered status it cannot be extracted until disbursement records exist because edit disbursements are required by COD for all TEACH Grants. ■

TEACH Disbursement Records

 **Note**

Just in Time (JIT) functionality does not apply to TEACH. ■

TEACH Edit disbursement records (unpaid disbursements) are selected for extraction if the following conditions are met:

- The Extract TEACH Funds parameter is set to Y.
- The disbursement has not been paid.
- The Lock field on the READI09 Form for the disbursement record is not checked.
- The disbursement record has not yet been sent to COD (there is no date in the Date Sent field on the READI09 Form) and the disbursement is not a correction or COD system-generated disbursement record (the Action Code field on the READI09 Form is not X).

or

The disbursement record has been sent (there is a date in the Date Sent field on the READI09 Form) and the disbursement record is rejected (the Action Code field on the READI09 form is R)

or

The disbursement record has been sent (there is a date in the Date Sent field on the READI09 Form) and the disbursement Action Code field on the READI09 Form is Null indicating that changes have been made to the Edit disbursement and it must be resent to COD.

TEACH Actual disbursement records are selected for extraction if the following conditions are met:

- The Extract TEACH Funds parameter is set to Y.

- The disbursement has been paid as indicated by an amount in the Disbursement Amount field on the READI09 form.
- The Lock field on the READI09 Form for the disbursement record is not checked.
- The disbursement record has not yet been sent to COD (there is no date in the Date Sent field on the READI09 Form) and the disbursement is not a correction or COD system-generated disbursement record (the Action Code field on the READI09 Form is not X).

or

The disbursement record has been sent (there is a date in the Date Sent field on the READI09 Form) and the disbursement record is rejected (the Action Code field on the READI09 form is R).

 **Note**

TEACH disbursements are prevented from extracting if the active origination record for the Fund Code is in a Sent or Rejected status. ■

TEACH Award Records

TEACH award records are extracted into the <TEACH> award block. The following tags are required when extracting a TEACH Award record.

XML Tag	Column/Data
<StudentLevelCode>	See below for criteria for this tag. REBTCHO_YR_IN_COLL
<CPSTransactionNumber>	REBTCHO_SAR_TRAN_NO
<FinancialAwardAmount>	REBTCHO_AWARD_AMOUNT
<FinancialAwardID>	REBTCHO_AWARD_ID
<FinancialAwardNumber>	Substr (REBTCHO_AWARD_ID,19,3)
<EnrollmentDate>	REBTCHO_ENROLLMENT_DATE
<TeacherExpertIndicator>	REBTCHO_TEACH_EXPERT_IND

The following tags are included on all extracts for TEACH.

- FinancialAwardType
- FinancialAwardYear
- FinancialAwardID
- FinancialAwardNumber
- FinancialAwardAmount

The following tags are included on all TEACH Disbursement Extracts.

- FinancialAwardType
- FinancialAwardYear
- FinancialAwardID
- FinancialAwardNumber
- FinancialAwardAmount
- CPSTransactionNumber

TEACH Disbursement Records

Disbursement records for TEACH must use the Fund Code (RPRADSB_FUND_CODE) when calculating the disbursement reference number, disbursement sequence number and net disbursement amount.

Active Origination Record/Award ID

When extracting disbursement records, the highest internal sequence number (REBTCHO_INT_SEQ_NO) for all origination records for the same Fund Code is used to determine the current active origination record for the disbursement.

For Sequence 01 disbursements, the Award ID from the Active Origination is populated with the RPRADSB_ORIG_ID column at the time the disbursement is extracted. This is updated, if needed, when extracting a Rejected Sequence 01 disbursement.

For all sequences greater than 01, the RPRADSB_ORIG_ID must be the same as the value in the Sequence 01 record for the disbursement and the same as the Active Origination Award ID in REBTCHO for the Fund Code. If the value does not match the Award ID for the Active Origination, the disbursement record will not be extracted.

Disbursement Numbers

Disbursement numbering for TEACH is by Fund Code. If the Fund Code changes for the spring term because the student has a new origination record, the disbursement numbers will begin again at 01/01.

Disbursement Dates

If there are any disbursements with a disbursement date prior to 07/01/2008, the date of 07/01/2008 will be extracted as the date of the disbursement, since it is the earliest date that can be reported for TEACH disbursements. This logic also currently exists for Pell, ACG and SMART disbursement records prior to 07/01/2008.

Defect 1-3G4EVU

Previously, the REREX09 process extracted the Student's SPRIDEN_ID into the Student block in the <NoteMessage> tag for all students. Also, if the REBPAYV_INST_XREF or REBORIG_INST_XREF columns were populated on the origination record the value was extracted into the <NoteMessage> tag in the appropriate Award block.

REREX09 has been updated so that the process now checks the RORCAMP_INST_XREF_IND for all records in RORCAMP where the RORCAMP_COMMON_SCHOOL_ID = the Attending ID being extracted (from parameter 09). If any campus has RORCAMP_INST_XREF = Y then the student's SPRIDEN_ID is extracted into the new <SchoolAssignedPersonID> tag in the <PersonIdentifiers> element. If RORCAMP_INST_XREF = N for all campuses, then the SPRIDEN_ID will not be extracted for the student. The SPRIDEN_ID is no longer extracted into the <NoteMessage> tag in the various Award blocks.

Defect 1-3Q03ZG

Previously, the REREX09 process did not consider the PN Required option for extracting Grad PLUS loans as set up on RPRLOPT. Updates were made to REREX09 so that if the PN Required option on RPRLOPT = Y, originations are not extracted unless an accepted Grad PLUS MPN exists in Banner.

2008-2009 Grant File Import Process (RERFI09)

RERFI09 was updated so that it can process MRR flat-files received for TEACH Grants and report the details.

Message Class: THMR09OP - 2008-2009 TEACH Grant MRR

The new message class received for TEACH Grant MRR files is THMR09OP.

For TEACH Multiple Reporting Records, only a Record Type of CE (student is currently enrolled) is valid.

The layout for TEACH Multiple Reporting Records is very similar to other Grant Multiple Reporting Records. Most data is received in the same position and will load to the same columns as the ACG Multiple Reporting Records, with the exception of the institutional ID. For TEACH, the ID received is the institution's OPEID, rather than the Pell ID.

In the case of TEACH Multiple Reporting Records the first two characters of the Batch Number (REBRMRR_BATCH_NO) will always be TM. When the TEACH MRR record is inserted to REBRMRR, the Program Type (REBRMRR_PROGRAM_TYPE) will be updated to TE for TEACH.

Grant COD Miscellaneous Report (RERGRNT)

RERGRNT was updated so that it reports TEACH Grant records along with Pell, ACG and SMART.

Parameter 02 was updated to add an option for TEACH Grants.

Parm	Description/ Definition	Validation/LOV	Hint
02	Grant Type Required Single Length = 2 Type = Character	Valid Values: PL = Pell AG = ACG SG = SMART TE = TEACH	Grant type to Report; PL=Pell, AG=ACG, SG=SMART, TE=TEACH

The following reports are relevant to TEACH Grant processing.

- Multiple Reporting Records Report (Parameter 06)
- Rejected Origination Records Report (Parameter 09)
- Rejected Disbursement Records Report (Parameter 10)

2008-2009 COD File Import Process (RERIM09)

RERIM09 was updated to import all response and system-generated records for Pell, ACG, SMART and DL records in COD's new 3.0a Schema. Updates also included the import of origination and disbursement response records and Agreement to Serve and Booking Notification system-generated files for the TEACH Grant.

Importing TEACH Response (RS) Files

The following tags are included in the TEACH Response record and imported to the columns indicated.

Tag Name	Block	Column(s) to Update
<StudentLevelCode>	Award	REBTCH0_ACPT_YR_IN_COLL
<CPSTransactionNumber>	Award	REBTCH0_ACPT_SAR_TRAN_NO
<EnrollmentDate>	Award	REBTCH0_ACPT_ENROLLMENT_DATE
<FinancialAwardAmount>	Award	REBTCH0_ACPT_AWARD_AMOUNT
<TeacherExpertIndicator>	Award	REBTCH0_ACPT_TEACH_EXPERT_IND
<DisbursementNumber=" ">	Disbursement	RPRADSB_DISB_ACK_REF_NO

Tag Name	Block	Column(s) to Update
<DisbursementSequenceNumber>	Disbursement	RPRADSB_ACPT_DISB_SEQ_NO
<DisbursementAmount>	Disbursement	RPRADSB_DISB_ACPT_AMT
<DisbursementDate>	Disbursement	RPRADSB_DISB_ACPT_DATE
<PayPeriodStartDate>	Disbursement	RPRADSB_ACPT_PAY_PD_START_DATE
<YTDDisbursementAmount>	Award Response	REBTCHO_YTD_AMT_PAID – on origination response update RPRADSB_YTD_AMT_PAID - on disbursement response update
<NegativePendingAmount>	Award Response	REBTCHO_NEG_PENDING_AMT
<FSACode>	Award Response	REBTCHO_CONCUR_ENROLL_FLAG – on origination response update RPRADSB_CONCUR_ENROLL_FLAG – on disbursement response update
<PreviousSequenceNumber>	Disbursement Response	RPRADSB_ACPT_PREV_DISB_SEQ_NO
<CPSVerificationIndicator>	Award Response	RPRADSB_CPS_VER_IND
<HighestCPSTransactionNumber>	Award Response	RPRADSB_HIGHEST_CPS_TRAN_NO
<AgreementToServeID>	Award Response	RPRTATS_ATS_ID
<AgreementToServeStatusCode>	Award Response	RPRTATS_STATUS
<ResponseCode>	Award or Disbursement Response	REBTCHO_STATUS_CDE or RPRADSB_DISB_ACTION_CODE
<ResponseErrorCode>	Award or Disbursement Response	REBTCHO_EDIT_REJ_1-5 or RPRADSB_EDIT_REJ_01-25

Tag Name	Block	Column(s) to Update
<ResponseErrorField>	Award or Disbursement Response	REBTCHO_EDIT_FIELD_1-5 or RPRADSB_EDIT_FIELD_1-5
<ResponseErrorValue>	Award or Disbursement Response	REBTCHO_EDIT_VALUE_1-5 or RPRADSB_EDIT_VALUE_1-5

Importing TEACH Agreement to Serve (AT) Files

TEACH Agreement to Serve files received in the CRAT09OP message class are imported to the RPRTATS table for a student. The following tags are received in the AT files and the indicated columns updated:

Tag Name	Column(s) to Update
<AgreementToServeID>	RPRTATS_ATS_ID
<AgreementToServeStatusCode>	RPRTATS_STATUS
<SSN>	RPRTATS_SSN
<BirthDate>	RPRTATS_BIRTH_DATE
<LastName>	RPRTATS_LAST_NAME
<DocumentID>	RPRTATS_DOCUMENT_ID

If the Agreement to Serve record cannot be matched to a current student identifier on the REASTID Form in Banner, the record is loaded to the RPRTATS table without a PIDM. These records can then be viewed and manually matched to a student on the RPATATS Form.

Importing TEACH Booking Notification (BN) Files

TEACH Booking Notification files received in the CRBN09OP message class are imported to the REBTCHO table and displayed on the TEACH tab of the REAOR09 Form. The following tags are received in the BN files and the indicated columns updated:

Tag Name	Column(s) to Update
<BookedAmount>	REBTCHO_BOOK_AMT
<BookedDate>	REBTCHO_BOOK_DATE
<DocumentID>	REBTCHO_BOOK_DOCUMENT_ID

Warning

You should import all outstanding response files and system-generated records prior to installing the release, because any records received in the 2.0e schema cannot be imported with RERIM09 once the release is installed. If you receive any files in the 2.0e schema after installing this release, use the new RERIM2E process to import the file. ■

Changes to Make on the COD Website

Once this release is installed, you should update your school's information on the COD website so that all system-generated records for the 2008-2009 aid year are sent from COD in the new 3.0a schema.

Additionally on the COD website, you have the ability to set an option that will not allow a student to complete an ATS for your school unless they already have an origination record at COD. By setting this option you will eliminate the receipt of unsolicited ATS records and the need to manually match records that are not matched on import.

COD Import/Export Report (RERIMEX)

RERIMEX was updated to include origination and disbursement sections in both the Extract and the Import reports for TEACH Grants. Updates were also made to include a TEACH Booking Notification report and Agreement to Serve report as part of the Import reports. These reports can be automatically generated at the time of extract through REREX09, or import through RERIM09, or run on as needed basis by running RERIMEX independently.

2008-2009 Grant Origination Creation Process (REROR09)

REROR09 was updated to create TEACH Grant origination records along with Pell, ACG and SMART originations. TEACH origination records are stored in the REBTCHO table.

Note

Disclosure statements are required for TEACH Grants. These statements will only be generated by COD. You do not need to generate these statements for students. ■

Create TEACH Originations (Parameter 11)

A new parameter was added to the process to indicate when TEACH Grant originations should be created.

Parm #	Description/ Definitions	Validation/LOV	Hint
11	Create TEACH Originations Required Single Length = 1 Type = Character	Default Value = N	Create TEACH Originations (Y)es, [N]o.

Conditions for the Creation of TEACH Originations

- The award level for any TEACH fund code must be defined on the Fund Management Form (RFRMGMT). The TEACH Level cannot be blank for any TEACH fund. If the indicator is blank for the fund code, the TEACH origination will not be created.
- If the existing active origination for the fund code is locked, a new origination is not created for the fund code even if the data has changed as compared to the current locked origination record.

For example, if the student's existing origination for fund code TEACH1 is locked, a new sequence of the TEACH1 origination is not created.

However, if the student also needs an origination created for the TEACH2 fund code and the student does not have an existing TEACH2 fund code origination that is locked (and all other conditions are passed), the TEACH2 origination will be created.

- If the existing active origination for the fund code is in a S (Sent) status in the Action Code field on the TEACH tab of the REAOR09 form, a new origination is not created for the fund code.

For example, if the student's existing origination for fund code TEACH1 is in a S (Sent) status, a new sequence of the TEACH1 origination is not created.

However, if the student also needs an origination created for the TEACH2 fund code and the student does not have an existing TEACH2 fund code origination record that is in a S (Sent) status (and all other conditions are passed), the TEACH2 origination is created.

- If the student does not have a valid value in the SAR Transaction Number field on the ROAPELL form, the origination is not created.

Award ID

The Award ID (REBTCHO_AWARD_ID) from the grant origination process is used to match data from the origination to the response and disbursement records.

An Award ID to send to COD is created for all TEACH originations. The Award ID is a 21 character ID created based on the following data.

The format is 999999999X09999999001 where:

- Student's Current SSN (RCRAPP1_SSN): 999999999
- Award Type: H
- Award Year: 09
- School OPEID: 999999
- Award Sequence Number: 001

The Award ID Sequence Number only increments when a new origination record is created for the student, and not when a change to an existing origination is made.

Internal Sequence Number

The Internal Sequence Number increments within one Fund Code (REBTCHO_FUND_CODE), so that the origination record for the Fund Code with the highest internal sequence number will be the active origination record for the fund award. So for TEACH1 Fund Code, the internal sequence number increments across all TEACH1 Award IDs for the aid year with the highest internal sequence number for the TEACH1 Fund Code being the active TEACH1 origination.

Changing an Origination Record

If an origination already exists in REBTCHO for the same Fund Code, then only the Award Amount is compared to determine if a new internal sequence for the same Award ID needs to be created.

If the value calculated for Award Amount for the Fund Code is not what exists on the current active origination record for the same Fund Code, then a changed origination record is inserted to REBTCHO for the Fund Code with an incremented Internal Sequence Number (REBTCHO_INT_SEQ_NO). For TEACH there is a requirement that the origination amount must equal all edit and actual disbursement amounts. Therefore, in order to avoid rejected records due to a mismatch between the origination award amount and all edit and actual disbursements for the fund, both increases and decreases to an Award Amount will trigger an updated origination record.

Warning

You should run disbursement processing and REROR09 prior to extracting records through REREX09 for TEACH in order to ensure that all disbursements and originations are updated to the correct amounts. ■

Creating a New Origination Record with a Different Award ID

If an origination does not yet exist in REBTCHO for the same Fund Code, then a new origination record is created with a new Award ID.

If an origination record already exists in REBTCHO for the same Federal Fund ID, but a different Fund Code, then the last three digits of the Award ID will increment to the next digit.

For example:

A student has a TEACH1 in REBTCHO with Award ID 123456789H09123456001. When REROR09 is run it determines that the student now has a TEACH2 award and needs a new origination record in REBTCHO for that fund code. This origination record will be created with an Award ID of 123456789H09123456002.

Grant Type Criteria

When creating an origination record for a student, the Grant Type for the origination record must be determined. The Grant Type is based on the Federal Fund ID for the Fund Code on the origination record and the TEACH Level for the fund code.

Grant Type	RFRBASE_FED_FUND_ID	RFRASPC_TEACH_LEVEL
TU	TCH	U
TG	TCH	G

Campus OPEID and Branch Criteria

The Campus OPEID is determined based on the following values for Parameter 05.

- Parameter 05 = A:
Determined based on the max term in SGBSTDN <= the minimum term in RPRATRM for the Fund Code where RPRATRM_ACCEPT_AMT > 0.
- Parameter 05 = O:
Determined based on the max term in SGBSTDN <= the minimum term in RPRATRM for the Fund Code where RPRATRM_OFFER_AMT > 0.

In all cases, if the student does not have a record in SGBSTDN, then the institutional default value in ROBINST_OPEID and ROBINST_OPEID_BRANCH will be used.

Year in College Criteria

The level for the TEACH fund Code (RFRASPC_TEACH_LEVEL) as defined on RFRMGMT must match the student's year in college (RCRAPP3_YR_IN_COLL_2).

TEACH Undergrad Criteria

If RFRASPC_TEACH_LEVEL = U, then RCRAPP3_YR_IN_COLL_2 must equal 1, 2, 3, 4, 5 or 6. If it does not, the origination is not created and an error message is printed.

TEACH Graduate Criteria

If RFRASPC_TEACH_LEVEL = G, then RCRAPP3_YR_IN_COLL_2 must equal 7, 8, 9, or 0. If it does not, the origination is not created and an error message is printed.

Award Amount

The calculation of award amounts is based on the following values for Parameter 05.

- Parameter 05 = A:
RPAWRD_ACCEPT_AMT for the Fund Code for the origination record being created.
- Parameter 05 = O:
RPAWRD_OFFER_AMT for the Fund Code for the origination record being created.

If the award amount calculated is more than the max annual amount allowed for the Grant Type, the origination will not be created.

Warning

While you can create TEACH originations when the award is still in an offered status on the RPAWRD form by setting Parameter 05 = O, the

origination cannot be extracted until the award is in an Accepted status and disbursement records exist for the award. ■

Enrollment Date

The Enrollment Date is determined by using the same criteria that is used for Pell, ACG and SMART.

- If RFRASPC_ATTENDING_HR_IND = N for the fund code awarded in the min term for the student's aid period with an award offer amount > 0, use the term start date from the earliest term in the student's aid period.
- If RFRASPC_ATTENDING_HR_IND = Y for the fund code awarded in the min term for the student's aid period with an award offer amount > 0, use the date from `rokmisc.f_get_stud_first_attend_date` for that term. If no date is returned by `rokmisc.f_get_stud_first_attend_date`, then use the current term start date.

Teacher Expert Indicator

If the Teacher Expert Indicator (RORHSDT_TEACH_EXPERT_IND) = Y on the ROAHSDT form REBTCHO_TEACH_EXPERT_IND is updated to Y on the origination record so that the data can be sent to COD.

Defect 1-3G4EVU

REROR09 was also modified to correct defect 1-3G4EVU. REBPAYV_INST_XREF is no longer populated for Pell originations and REBORIG_INST_XREF is no longer populated for ACG or SMART originations.

Fund Description Report (RFRFUND)

RFRFUND was modified to report the new TEACH Grant Level indicator (RFRASPC_TEACH_LEVEL).

FA New Year Roll Process (ROPROLL)

ROPROLL was modified to include the following changes in Parameter 07 – Packaging Data.

- Roll all columns in the new Major Rules Table (RPRMAJR).
- Roll the new RPRDEGR_TEACH_ELIGIBLE_IND column.
- Roll the new RFRASPC_TEACH_LEVEL column.

FA High School and Admission Data Posting Process (RORHSDP)

RORHSDP was renamed the Financial Aid High School and Admission Data Posting Process.

New parameters were added for posting the Admission Test Indicator (RORHSDT_ADMISSION_TEST_IND) and Teacher Expert Indicator (RORHSDT_TEACH_EXPERT_IND) to the RORHSDT table.

Parm	Description/Definitions	Validation/LOV	Hint
10	Update Admission Test Ind. Required Single Length = Type = Character	Valid Values = Y, N Default = N	Update Admissions Test Above 75th Percentile; (Y)es, [N]o
11	Update Teacher Expert Ind Required Single Length = 1 Type = Character	Valid Values = Y, N Default = N	Update Teacher Expert Indicator; (Y)es, [N]o

Warning

Both of these parameters must be used with a population selection. The data will not be selected from the student tables directly. You will need to write a population selection to identify the students that must be updated through these parameters. ■

If a record does not yet exist in RORHSDT for the student, then it is created.

If a record already exists in RORHSDT and the indicated column is already set to Y, the record is not updated and one of the following messages is printed to the report.

- “Parameter 10: Admin Test Ind already Y-record not updated”
- “Parameter 11: Teach Exp Ind already Y-record not updated”

Disbursement Process (RPEDISB/RPEDISBS)

The disbursement process was updated to include the TEACH grant in the disbursement validation and disbursement adjustment. The process checks the student’s record to ensure that the student has not exceeded the maximum annual award amount for all TEACH fund codes. This is important because the maximum amount may have changed since the TEACH fund was initially awarded. If the Federal Limit Override indicator is checked, the

fund will be disbursed without checking the student's eligible disbursement amount for the aid year.



Tip

If your institution wants to award a second TEACH Grant within the aid year, use the Federal Limits Award override on the award forms to award the fund. ■

The following criteria are also verified prior to disbursement.

- the student is enrolled in a valid TEACH eligible major, as defined on RPRMAJR
- the student is enrolled in a valid TEACH eligible degree program, as defined on RPRDEGR
- an ATS has been signed by the student and exists on RPATATS
- Entrance Counseling has been completed by the student, as tracked on RPAAREQ

Direct Loan Record Creation Process (RPRLORC)

RPRLORC was modified to select only active state and nation codes for an address when validating address information. If an invalid nation code exists in the student's address, the nation code is not populated on the origination record and a warning message is provided in the output. If an invalid state code exists in the student's address, the state code is still populated on the origination record, but a warning is provided in the output.

Return of Title IV Funds Withdrawal Calculation Report (RPRTIVI)

RPRTIVI was modified to include the TEACH Grant in the Return of Funds calculation. For the purposes of Return of Title IV, TEACH is treated as a grant. Therefore, it is subject to the provisions that say the student's share of any grant repayment is limited to the amount that exceeds 50% of all Federal grants received by the student and greater than \$50.00.

The return of funds priority order was updated as follows:

- Unsubsidized Federal Stafford Loans
- Unsubsidized Federal Direct Stafford Loans
- Subsidized Federal Stafford Loans
- Subsidized Federal Direct Stafford Loans
- Federal Perkins Loan
- Federal PLUS Loans
- Federal Direct PLUS Loans

- Federal Pell Grant
- Federal Academic Competitiveness Grant
- Federal National SMART Grant
- Federal SEOG
- Federal TEACH Grant

The post-withdrawal disbursement order was updated as follows:

- Federal Pell Grant
- Federal Academic Competitiveness Grant
- Federal National SMART Grant
- Federal SEOG
- Federal TEACH Grant
- Subsidized Federal Direct Stafford Loans
- Subsidized Federal Stafford Loans
- Unsubsidized Federal Direct Stafford Loans
- Unsubsidized Federal Stafford Loans
- Federal Perkins Loan
- Federal Direct PLUS Loans
- Federal PLUS Loans

Return of Title IV Funds Calculation Process (RPRTIVC)

RPRTIVC was modified to include the TEACH Grant in the Return of Funds calculation. As it is in the Withdrawal Calculation Report, TEACH is treated as a grant in the RPRTIVC calculations.

The return of funds priority order was updated as follows:

- Unsubsidized Federal Stafford Loans
- Unsubsidized Federal Direct Stafford Loans
- Subsidized Federal Stafford Loans
- Subsidized Federal Direct Stafford Loans
- Federal Perkins Loan

- Federal PLUS Loans
- Federal Direct PLUS Loans
- Federal Pell Grant
- Federal Academic Competitiveness Grant
- Federal National SMART Grant
- Federal SEOG
- Federal TEACH Grant

The post-withdrawal disbursement order was updated as follows:

- Federal Pell Grant
- Federal Academic Competitiveness Grant
- Federal National SMART Grant
- Federal SEOG
- Federal TEACH Grant
- Subsidized Federal Direct Stafford Loans
- Subsidized Federal Stafford Loans
- Unsubsidized Federal Direct Stafford Loans
- Unsubsidized Federal Stafford Loans
- Federal Perkins Loan
- Federal Direct PLUS Loans
- Federal PLUS Loans

Disbursement Validation Report (RPRVDIS)

This report was updated to include TEACH disbursement validation. See RPEDISB for details on the changes made to disbursement validation.

Exit Interview Requirements (RRREXIT)

RRREXIT was updated so that it can be used to identify students who require exit counseling for TEACH. TEACH Grant exit counseling must be provided to a student who graduates, ceases attendance, or transfers to an ineligible program. These requirements are different than those for loans. Therefore, a new parameter was added so that you can select whether to run RRREXIT for Loan exit counseling or for TEACH exit counseling.

Also, additional parameters were added for TEACH Grants to find students who have transferred to an invalid major and to select students that are no longer enrolled. To accommodate these new parameters, existing parameters were renumbered. Please review and update any parameter sets you have defined for the RRREXIT process.

Exit Counseling Type (Parameter 02)

Use this parameter to select which type of processing you would like to run, Loan or TEACH.

Check for No Enrollment (Parameter 09)

This parameter operates similarly to the Check for Low Enrollment parameter, except that it only selects students with no enrollment. This is needed for TEACH processing, since students can receive TEACH when they are enrolled less than half-time.

Check for Invalid Major (Parameter 10)

Use this parameter to identify students who no longer have a valid TEACH major, as defined in RPRMAJR.

The following is the new parameter numbering scheme.

Prior Parm #	New Parm #	Description/Definitions	Validation/LOV	Hint
01	01	Aid Year Code Required Single Length = 4 Type = Character	ROBINST_EQUAL_AIDY _ACTIVE	Valid/Active Aid Year Code
N/A	02	Exit Counseling Type Required Single Length = 1 Type = Character	Valid Values = L, T Default = L	Exit Counseling Type; [L]oan, (T)EACH
02	03	Fund Code Required Multiple Length = 6 Type = Character	RFRBASE_EQUAL	Fund code(s) with accepted amounts which require Exit Interviews.

Prior Parm #	New Parm #	Description/ Definitions	Validation/LOV	Hint
03	04	Exit Requirement Code Required Single Length = 6 Type = Character	RTVTREQ_EQUAL	Tracking requirement code to be created for identified students.
04	05	Requirement Status Code Required Single Length = 1 Type = Character	RTVTRST_EQUAL	Status code to associate with the Exit Requirement Code.
05	06	Check for Graduates Optional Single Length = 1 Type = Character	Valid Values = N, Y Default = N	Option to check for graduates; (Y)es or [N]o
06	07	Check for Withdrawals Optional Single Length = 1 Type = Character	Valid Values = N, Y Default = N	Option to check for withdrawals; (Y)es or [N]o
07	08	Check for Low Enrollment Optional Single Length = 1 Type = Character	Valid Values = N, Y Default = N This parameter can only be Y if Parameter 02 = L	Option to check for less than half-time or no enrollment; (Y)es or [N]o
N/A	09	Check for No Enrollment Optional Single Length = 1 Type = Character	Valid Values = N, Y Default = N This parameter can only be Y if Parameter 02 = T	Option to check for no enrollment; (Y)es or [N]o

Prior Parm #	New Parm #	Description/ Definitions	Validation/LOV	Hint
N/A	10	Check for Invalid Major Optional Single Length = 1 Type = Character	Valid Values = N, Y Default = N This parameter can only be Y if Parameter 02 = T	Option to check for students no longer in a valid TEACH major; (Y)es or [N]o
08	11	Graduation Term Optional Single Length = 6 Type = Character	STVTERM_EQUAL	Enter term to check if graduation record exists
09	12	Graduation Beginning Date Optional Single Length = 11 Type = Date	CHK_CENTURY	Graduation date must be on or after this date.
10	13	Graduation Ending Date Optional Single Length = 11 Type = Date	CHK_CENTURY	Graduation date must be on or before this date.
11	14	Current Term Code Optional Single Length = 6 Type = Character	STVTERM_EQUAL Must be entered if Parameter 07, 08, 09, or 10 = Y	Term of withdrawal, not enrolled, low enrollment or major change.
12	15	Previous Term Code Optional Single Length = 6 Type = Character	STVTERM_EQUAL Must be entered if Parameter 08 or 09 = Y	Previous term code for low or no enrollment check.
13	16	Report and/or Update Optional Single Length = 1 Type = Character	Valid values = R, U	(R)eport only or (U)pdate requirements and report.

Prior Parm #	New Parm #	Description/ Definitions	Validation/LOV	Hint
14	17	Page Break Optional Single Length = 1 Type = Character	Valid values = Y, N Default = N	Start a new page for each student; (Y)es or [N]o.
15	18	Print NSLDS Summary Optional Single Length = 1 Type = Character	Valid values = Y, N Default = Y This parameter can only be Y if Parameter 02 = L	Print NSLDS Loan Aggregate Summary; [Y]es or (N)o.
16	19	Application ID Optional Single Length = 30 Type = Character	GLBAPPL_EQUAL	General area for which the Selection ID was defined.
17	20	Selection ID Optional Single Length = 30 Type = Character		Code that identifies the population with which to work.
18	21	Creator ID Optional Single Length = 30 Type = Character		ID of the person who created the population rules.
19	22	User ID Optional Single Length = 30 Type = Character		ID of the person who used the population rules.



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Overview

Note

The version of the RORFS08 process delivered with this release is exactly the same as the version delivered through the reg_res71100-4 posting in July 2008. No additional updates have been made. ■

Each year, Title IV-eligible schools must report the fiscal year's final campus-based aid disbursed by fund type, as well as the number of students receiving such aid. This reporting is done through the FISAP report (RORFSxx). Banner provides your institution with the two grids needed to report this campus-based data. You then use these reports to transfer the data to the Department of Education's FISAP Web site.

For 2007-2008, the Department of Education did not make changes to the two required grids. These grids are:

- Part II. Application to Participate for Award Year July 1, 2009 through June 30, 2010, Section F. Information on Eligible Aid Applications for Award Year 2007-2008.
- Part VI. Program Summary for Award Year July 1, 2007 through June 30, 2008, Section A. Distribution of Program Recipients and Expenditures by Type of Student.

The FISAP report (RORFSxx) is a report of Federal expenditures made by institutions between July 1 and June 30 of the particular award year. Federal work-study employment for summer terms crosses over this border. Some of the wages are earned before and some are earned after July 1. Banner does not automatically include these students on the FISAP report, because the student does not have the appropriate records in Banner Student or Financial Aid. For example, a student who applies for aid for the 2007-2008 award year, but began their FWS job in May or June of 2006 should be included on the 2006-2007 FISAP.

In other cases, payment data needs to be corrected because of adjustments made to student's Accounts Receivable records outside of the Banner Financial Aid system. Both of these circumstances can be handled by the FISAP process. You should manually insert

these students into the FISAP table and let the Banner RORFS08 process perform the necessary steps.

Automatic Zero EFC

Last year as part of the defect correction to defect 1-2PBNGX the RORFS07 process was updated so that when determining if a student had an Auto Zero EFC the `RCRESAR_AUTO_ZERO_EFC_FLAG` column was reviewed first. If the value in this column was 'Y' then the student was selected as an Auto Zero EFC student for the FISAP. If the column was 'N', the process would review the income criteria to determine the student's status.

However, making this change to use the `RCRESAR_AUTO_ZERO_EFC_FLAG` resulted in additional problems for those schools that make corrections within Banner but do not load the corrected ISIR as the current record. This is a valid processing option for schools that the FISAP process must account for.

Also, when reviewing the income criteria any assumptions that may have been used in the EFC calculation were not being taken into consideration. Therefore, students may be incorrectly selected or not selected based on the income criteria logic depending on the assumptions made in the EFC calculation.

To resolve both issues above, the RORFS08 process has been updated so that it will now look at the EFC Methodology Type to determine a student's Auto Zero EFC status (`RCRAPP2_C_1_ANLY_TYPE` for Independent Students and `RCRAPP2_C_PAR_1_ANLY_TYPE` for Dependent Students). Also, income specific criteria will now only be reviewed and considered if the EFC Methodology Type is Null, indicating that a Need Analysis calculation has not been run for the student, and no assumptions have been made.

In addition to the changes in how the Auto Zero EFC status is identified for a student, a new discrepancy report has been provided. This report identifies students whose Auto Zero EFC flag on their current ISIR record does not match their Auto Zero EFC status on ROAFSAP, as populated by RORFS08.

New Reports and Processes

FISAP Report for 2007-2008 Award Year (RORFS08)

For 2007-2008 new questions were added to the FAFSA to identify students (or parents) that have received any of the following federal means tested benefits: SSI, Free or

Reduced Lunch, TANF, WIC. These questions were included in RORFS08 for identifying a student's Auto Zero EFC status.

 **Note**

To be selected for inclusion in the FISAP report, a student must be a U.S. Citizen or eligible non-citizen. Also, if a need analysis calculation has been run, the student must have an official EFC. ■

Since the Auto Zero EFC Flag (RCRESAR_AUTO_ZERO_EFC_FLAG) is no longer used to identify Auto Zero EFC students, a new report option was added to allow you to identify records that have discrepant information between the Auto Zero EFC status determined by RORFS08 (ROTFSAP_AUTO_ZERO_EFC) and the Auto Zero EFC Flag received on the ISIR (RCRESAR_AUTO_ZERO_EFC_FLAG).

This report is designed to assist schools that load their corrected ISIRs as the current record.

- If your school does not load corrected ISIRs as the current record, this report will identify students where no action is necessary, since the Auto Zero EFC Flag is not updated when a Need Analysis calculation is run.
- If your school does load all corrected ISIR records as the current record, the students identified on this report should be reviewed. They may require a need analysis calculation (which will update the EFC Methodology Type), or the current record may need to be changed for the student.

Obsolete Reports and Processes

FISAP Report for 2002-2003 (RORFS03)

RORFS03 is now obsolete.

Manually Entered Student Data

Banner calculates the FISAP Income and Auto Zero EFC status for students whose need analysis records are manually entered. The following data must be entered on the 2007-2008 Need Analysis form (RNANA08) to process these students correctly.

Dependent Students**Independent Students**

1st Bachelor's Degree by 01-JULY-2007	1st Bachelor's Degree by 01-JULY-2007
Parent Tax Return Filed	Student Tax Return Filed
Parent Tax Return Type Form Filed	Student Tax Return Type Form Filed
Parent Eligible to File 1040A/EZ	Student Eligible to File 1040A/EZ
First Bachelor's Degree by 01-JULY-xxxx	First Bachelor's Degree by 01-JULY-xxxx
Parent/Student AGI or Wages	Student Has Children to Support
Parent/Student Worksheets A, B, and C Totals	Student Has Legal Dependents
Parent SSI	Student and Spouse AGI or Wages
Parent Food Stamps	Student Worksheets A, B, and C Totals
Parent Free or Reduced Lunch	Student SSI
Parent TANF	Student Food Stamps
Parent WIC	Student Free or Reduced Lunch
	Student TANF
	Student WIC

Also for these records, dependency should be directly entered on the Applicant Override Form (RNAOV08), **FM-S Dependency**.

3 2008-2009 Direct Loan Comparison Reports Update - Functional



Direct Loan institutions are required to use the School Account Statement (SAS) report for reconciliation of funds for the Direct Loan Program. The SAS is generated by COD on a monthly basis and automatically sent to the school's SAIG mailbox. In order to assist institutions in reconciliation of records from their internal database to the SAS report, the Department of Education provides a Windows based application, Direct Loan (DL) Tools for Windows. For the 2008-2009 aid year, institutions must use version 8.0 of DL Tools. A new version of the Direct Loan Compare process (RPRCP09) is available with this release that is compatible with version 8.0 of DL Tools.

Note

The software and related user documentation for DL Tools 8.0 is available from the U.S. Department of Education's Federal Student Aid Download Web site located at fsadownload.ed.gov. ■

New Processes/Reports

The following new process was created for Direct Loan processing in 2008-2009 and beyond.

2008 – 2009 Direct Loan Compare (RPRCP09)

RPRCP09 was created based upon the 2007-2008 Direct Loan Compare process (RPRCP08). It creates the Cash Detail Extract File (DLEXCASH), the Loan Detail Extract File (DLEXLOAN), and the Disbursement Detail Extract file (DLEXDISB) for the 2008-2009 aid year (ROBINST_AIDY_END_YEAR = 2009).



4 Direct Loan Entrance Counseling - Functional



Students who receive Subsidized or Unsubsidized Stafford Direct Loans or a Grad PLUS Direct Loan must complete Entrance Counseling. This Entrance Counseling is different for each loan program and can be completed online through the Direct Loan website.

When students begin the online Entrance Counseling they are given the option to complete Stafford Entrance Counseling, Grad PLUS Entrance Counseling or Combined Entrance Counseling that covers both programs.

After the student completes the online Entrance Counseling, notification is sent to the school with all the data for the student in the DECFENOP message class which is then imported to Banner through the RPRDU09 process.

Currently notifications are sent to the school without an indicator specifying which type of entrance counseling was completed by the student. Starting September 20, 2008, COD will send DECFENOP files that include an indicator to identify the Entrance Counseling type. This change requires a change to the record layout for the DECFENOP message class to differentiate between Stafford Entrance Counseling and Grad PLUS Entrance Counseling so that the school knows which type of Entrance Counseling the student completed. If the student completes the Combined Entrance Counseling, two records for the student will be included in the DECFENOP file – one for the Stafford Entrance Counseling and one for the Grad PLUS Entrance Counseling.

Banner has been updated to recognize this new indicator in the DECFENOP message class and to update the database correctly for each type of Entrance Counseling.

Changed Form

The following form was updated for this release.

Loan Electronic Counseling Status Form (RPILECS)

The main window of RPILECS was updated to display the Entrance Counseling type. This new field indicates whether the Entrance Counseling completed by the student was Stafford or Grad PLUS Entrance Counseling, and is displayed below the Counseling Type field.

Additionally, the layout of RPILECS was modified to include four new tabs, which display Exit Counseling information: Reference 1, Reference 2, Next of Kin, and Employer. These tabs were added to organize the information that is displayed on this form. The scrollbar was modified so that you can use it to scroll through the multiple counseling records for the student.

Changed Processes

The following processes were modified for this release.

2007-2008 DL Flat-File Upload (RPRDU08)

Updates were made to this process to prevent it from importing the DECFENOP message class so that Entrance Counseling records are not imported incorrectly. Otherwise, Grad PLUS Entrance Counseling records could be incorrectly imported as Stafford Entrance Counseling records, and data would be incorrect in the Banner database, possibly allowing funds to disburse incorrectly.

2008-2009 DL Flat-File Upload (RPRDU09)

This process was updated to recognize the new Entrance Counseling type indicator in the DECFENOP files. Two new parameters were added to RPRDU09 to define the Grad PLUS requirement code and status.

Parm	Description	Validation/LOV	Hint
02	Grad PLUS Entrance Requirement Optional Single Length 6 Type: Character	LOV: RTVTREQ	Enter the Grad PLUS Tracking Requirement Code.
03	Requirement Satisfied Status Optional Single Length 1 Type: Character	LOV: RTVTRST	Enter the Tracking Requirement Satisfied Status Code.

 **Warning**

To ensure that the correct requirements are updated for Stafford Entrance Counseling and Grad PLUS Entrance Counseling, different requirement codes must be used for each type. The Requirement Code entered into the new parameters for Grad PLUS Entrance Counseling cannot be the same as the requirement code that exists on ROAINST for Stafford Entrance Counseling. ■

If these new parameters are not entered and there are Grad PLUS Entrance Counseling records in the DECFENOP file, no Grad PLUS requirements will be updated in RRRAREQ. An error will be written to the lis file the same as when no matching requirement exists in the RRRAREQ table.

The Entrance and Exit Counseling requirement codes and statuses that are defined on the ROAINST form will continue to be used as the Entrance requirement for Stafford Entrance and Exit counseling.



5 H.R. 5715 Loan Limit Changes- Functional



With the enactment of legislation H.R. 5715 on July 1, 2008, significant changes were made to the Stafford loan program. The bill increased the Additional Unsubsidized Stafford Loan limits for undergraduates by \$2,000 for independent students and dependent students whose parents cannot borrow a PLUS loan. In addition, it provided \$2,000 in Additional Unsubsidized loan eligibility for dependent students whose parents can borrow a PLUS loan.

Aggregate limits were also increased. Dependent students whose parents can borrow a PLUS loan now have an aggregate limit of \$31,000 (no more than \$23,000 of which can be subsidized). Independent students and dependent students whose parents cannot borrow a PLUS loan can now borrow an aggregate amount of \$57,500 (no more than \$23,000 of which can be subsidized).

The annual and aggregate limits for independent students who are designated as Undergraduate-preparatory, Graduate-preparatory, or Teacher certification have also been increased. Additional Unsubsidized loan limits for Graduate and Professional Students remain the same.

Overview of System Updates

The following modifications were made to Banner in order to distinguish the difference between a dependent undergraduate student whose parents can borrow a PLUS loan from those whose parents cannot, as well as modifications to increase the annual and cumulative loan limits appropriately.

Note

These changes were made only to 2008-2009 aid year processing. This will ensure that the loans that do not qualify for the higher limits will not be incorrectly awarded for the 2007-2008 aid year. Loans for the 2007-2008 aid year that do qualify for the higher limits will require manual intervention. If you are awarding a Stafford loan for the 2007-2008 aid year which does qualify for the new limits, you may use the Federal Limits override when manually awarding these funds. ■

Federal Rules Inquiry Table (RPRFEDR)

The annual and cumulative limits for the 2008-2009 aid year in the RPRFEDR table were updated. Additionally, rows were added to include the annual and cumulative limits for undergraduate dependent students.

Award validation has been updated to use the appropriate value from the RPRFEDR table to determine eligibility. Additionally, award validation will use the Additional Stafford value from the award forms (RORSTAT_ADDL_STFD_ELIG_IND) if it has been updated from the default value.

Additional Stafford Indicator

A value of D - Dependent (No PLUS denial) was added to the Additional Stafford (RORSTAT_ADDL_STFD_ELIG_IND) field of the *Packaging Group* tab on these Award forms: RPAAWRD, RPAAPMT, and ROARMAN. Use the new value of D to identify the annual and cumulative limits for dependent students, where a PLUS denial does not exist.

Warning

The value of D may only be used for processing in the 2008-2009 aid year. ■

Continue to use a value of Y in the Additional Stafford indicator (RORSTAT_ADDL_STFD_ELIG_IND) to identify the annual and cumulative amounts for each dependent student who is awarded the Additional Unsubsidized Stafford loan due to a PLUS loan denial or for Independent students.

The description of the value of Y for the Additional Stafford indicator was modified to read, “Y - Yes, Indep/Dep (PLUS denial).” This description was enhanced to help clarify when to use the Y value.

Award Processing of Additional Stafford to Dependent Students

If the Additional Stafford Eligibility default indicator on RPROPTS is checked (Yes), the additional Stafford will pass award validation and also auto package for both dependent and independent students.

If you need to award the dependent student Additional Stafford at the higher limits due to a parent PLUS denial, you will still update the Additional Stafford Eligibility indicator on the Award form to Y. The annual and cumulative limits for the applicant's class will be used where the Additional Stafford indicator is equal to Y on RPRFEDR.

If the Additional Stafford Eligibility default indicator on RPROPTS is unchecked (No), the Additional Stafford will not pass award validation and will not be auto packaged for a dependent or independent student.

If you need to award the dependent student Additional Stafford at the higher limits due to parent denial, you will still update the Additional Stafford eligibility indicator on the Award form to Y. The annual and cumulative limits for the applicant's class will be used where the Additional Stafford indicator is equal to Y on RPRFEDR.

If you need to award the dependent student Additional Stafford at the dependent student limits (no PLUS denial), you will need to update the Additional Stafford eligibility indicator on the Award form to D. The annual and cumulative limits for the applicant's class will be used where the Additional Stafford indicator is equal to D in RPRFEDR.

If you need to award the independent student Additional Stafford at the independent limits, you will still update the Additional Stafford eligibility indicator on the Award form to Y. The annual and cumulative limits for the applicant's class will be used where the Additional Stafford indicator is equal to Y on RPRFEDR.

Modifications have also been made to RPAELAP, RPAAPP, and the RPRELAP process to create the loan certification records correctly for dependent students receiving the additional Stafford amounts.

Changed Forms

The *Packaging* tab on was modified on the following forms.

- the Financial Aid Record Maintenance form (ROARMAN)
- the Package Maintenance Form (RPAAPMT)
- and the Award Maintenance Form (RPAAWRD)

The Additional Stafford field (RORSTAT_ADDL_STFD_ELIG_IND) was modified to include the new value of D - Yes, Dependent (no PLUS denial) for aid year 2008-2009 and beyond (ROBINST_AIDY_END_YEAR >= 2009)

The Autohint for RORSTAT_ADDL_STFD_ELIG_IND was modified to read, *Additional Unsubsidized Stafford Loan Eligibility*

When RCRAPP2_MODEL_CDE = D and an attempt is made to change RORSTAT_ADDL_STFD_ELIG_IND to Y, a warning message will display: *Student's parents must be ineligible for PLUS loans; if not, select D.*

If RCRAPP2_MODEL_CDE = I and an attempt is made to change RORSTAT_ADDL_STFD_ELIG_IND to D, an error message will display: *Student is independent.*



6 Scholarship and Athletics Enhancement - Functional



A number of modifications were made to enhance the way you can track scholarships and student athletic information. You now have the ability to track scholarships and athletic information by term.

You can now count scholarships by term and define how many terms a student can receive a scholarship. The Scholarship Term Information form (RPASTRM) was added where you can view the maximum terms, amount paid, loss of eligibility, and remaining terms of eligibility. This form displays all terms for which the student received the scholarship.

The Donor/Scholarship Demographics form (RFADSCD) was added to provide you with a place to capture the following donor and scholarship information.

Donor Information

- Donor ID and Name
- Anonymous
- Primary Donor
- Grades to donor
- Link to address, telephone, and e-mail information
- Reception Invite
- Thank you letter
- Deceased
- Donor selects recipient

Scholarship Information

- Minimum enrollment
- Multiple donors
- Restricted
- Tuition waiver
- Scholarship source
- Maximum number of terms

The tracking of student athletic information has been enhanced by providing you with the ability to auto-populate or manually enter specific student athlete data by term on the Sport Aid by Term form (RAASPTM). In addition, Team Sport Term Aid form (RAITMTM) was added to provide you with the ability to identify specific team sport information by term.

New Forms

The following forms were added to support this enhancement.

Potential Athletic Grant Defaults (RAAPAGD)

Use this form to enter default award year values for potential athletic grant amounts. The form is split up into two blocks. The first block allows you to enter potential athletic grant default amounts for in-state and out-of-state athletes. The second block allows you to enter sport-specific default amounts for in-state and out-of-state athletes. If a sport is defined in the second block, then the appropriate default amount is used for the student on the Sport Aid by Term (RAASPTM) form otherwise, the appropriate default amount from the first block gets populated.

Note

This form is based on award year, and the potential athletic grant is what the student is expected to get for the year. On the Sport Aid by Term (RAASPTM) form, the potential amount is compared to the actual term amount the student is receiving, and all awards on the RAASPTM form are listed by term. ■

All Sports Block

Field	Column	Description
In-State Amount	RARPAGD_IN_STATE_AMT	In-state potential athletic grant default amount for the aid year.
Out-of-State Amount	RARPAGD_OUT_STATE_AMT	Out-of-state potential athletic grant default amount for the aid year.
Activity Date	RARPAGD_ACTIVITY_DATE	Activity date

Sport Aid by Term (RAASPTM)

This form was added to allow for the display and entry of student athletic aid information for a specific term. If the student is a recruited athlete, the word, “Recruited” will appear at the top of this form above the student’s ID and name.

Information on the Aid for Sport tab is a combination of manually entered and system-populated data. The term, sport, type of athletic grant, number of terms/summer terms and Athlete's Actual Grant - Term information is manually entered by the user. The Resident information is derived from a new function `f_get_in_state_ind` which gets the `SGBSTDN_RESID_CODE` where the maximum `SGBSTDN_TERM_CODE_EFF <= RARSPTM_TERM_CODE`. The Potential Athletic Grant - Year information is derived from the Potential Athletic Grant Defaults form (RAAPAGD) and the value is based on the Resident value (In-state/out-of-state) and the default values on RAAPAGD. The Percent is the percentage of the Athlete's Actual Grant - Term and Potential Athletic Grant - Year values. The credit hours is based on the function `rokmisc.f_calc_student_credit_hrs` which pulls back the credit hours based on the term code entered.

Institutional award, outside award, resource and contract/exemption information is populated when the Default Aid Values button is clicked. The derivation of this data is explained below.

Aid for Sport Tab

Field	Column	Description
Term	RARSPTM_TERM_CODE	Term Code; press LIST for valid codes
Sport	RARSPTM_FASP_CODE	Financial Aid Sport Code; press LIST for valid codes
Type	RARSPTM_AATP_CODE	Athletic Aid Type Code; press LIST for valid codes
Number of Terms / Summer Terms	RARSPTM_TERM_COUNT / RARSPTM_SUMMER_TERM_COUNT	Number of terms student has received athletic aid and the number of summer terms student has received athletic aid
Potential Athletic Grant - Year	RARSPTM_POTENTIAL_AID_AMT	Potential full athletic scholarship amount for the academic year
Athlete’s Actual Grant - Term	RARSPTM_ATH_AID_TERM_AMT	Actual athletic grant amount student awarded for the term
Last Activity Date	RARSPTM_ACTIVITY_DATE	

Field	Column	Description
Percent	RARSPTM_TERM_PCT	Percentage of potential full athletic grant for the academic year and athlete's actual grant for the term. This amount is recalculated automatically anytime there is a change to the Potential Athletic Grant or the Athlete's Actual Grant.
Credit Hours		Credit hours student is enrolled in for the term
Resident	STVRESD_IN_STATE_IND	Residence Code
Default Aid Values Button		When the Default Aid Values button is selected, the columns in the Institutional Awards (Fund, Description, and Actual), Outside Awards (Fund, Description and Actual), Resources (Resource, Description and Actual) and Contracts and Exemptions (Type, Contract number / Exemption code and description, Contract ID and description) blocks get populated. For Institutional Awards and Outside Awards, this is the amount of a fund that has been offered to the student and that has been identified on RFRMGMT (RFRASPC_NCAA_IND) as "Count for NCAA". Data populated on the Institutional Awards tab is based on RTVFSRC_IND = F, I or S (where RTVFSRC_CODE = RFRBASE_FSRC_CODE and RFRBASE_FUND_CODE = RARAAWD_FUND_CODE and data populated on the Outside Awards tab is based on RTVFSRC_IND = O (where RTVFSRC_CODE = RFRBASE_FSRC_CODE and RFRBASE_FUND_CODE = RARAAWD_FUND_CODE. For Resources, this is the actual amount from RPAARSC for resources where "Count for Athletics" = 'Y' (RTVARSC_ATHLETICS_IND). For Contracts and Exemptions, this is the actual amount (ARSC_REC_ACTUAL_AMT) of the contract or exemption from the RPAARSC form, if available, where "Count for Athletics" = 'Y' (RPRCONT_ATHLETICS_IND or RPRESPT_ATHLETICS_IND); otherwise, it is the estimated amount (ARSC_REC_ESTIMATED_AMT) of the contract or exemption.

 **Note**

If an additional Sport Code is added after the Default Aid Values button has been clicked, the button will have to be clicked again to create data in the RARAAWD, RARARSC and RARACEX tables. If a fund, resource,

contract or exemption has been populated on the form (because the **Count for NCAA** or **Count for Athletics** indicators = Y) and an indicator is subsequently updated to N, you must manually delete the fund, resource, contract or exemption from the appropriate tab. ■

Student Sports Tab

Field	Column	Description
Term	SGRSPRT_TERM_CODE	Term Code for student sport
Sport	SGRSPRT_ACTC_CODE	Student Sport Code
Status	SGRSPRT_SPST_CODE	Athlete's Status for the term
Recruited	DISPLAY_RECRUIT_IND	This information will get populated from SGRATHE_RECRUIT_IND. At this point, the indicator will display as unchecked since this field is new in the Student module and will be released with Student 8.1. At that time, this field will get populated as applicable from SGRATHE. In addition, "Recruited," if applicable, will be displayed on RAASPTM above the ID field in the key block.

Outside Awards

Field	Column	Description
Fund	RARAWD_FUND_CODE	Fund Code
Description	DISPLAY_FUND_TITLE	
Actual	RPRATRM_OFFER_AMT	Term Offered Amount
Reviewed	RARAWD_REVIEWED_CODE	Status of award documentation
Reported	RARAWD_REPORTED_AMT	Term Amount reported to athletics
Individual	RARAWD_INDIVIDUAL_LIMIT_IND	Counts toward individual award limits; Check means it counts
Team	RARAWD_TEAM_LIMIT_IND	Counts toward team award limits; Check means it counts
COA	RARAWD_COA_LIMIT_IND	Counts toward cost of attendance (COA) limits; Check means it counts
Total	TOTAL_OUT_INDIVIDUAL_LIMIT, TOTAL_OUT_TEAM_LIMIT, TOTAL_OUT_COA_LIMIT	Outside Awards - Individual limit total, Team limit total, and Cost of Attendance limit total

The screenshot shows the 'Sport Aid by Term RAASPTM 8.2 (s10b80)' window. At the top, there are fields for 'Confidential ID' (999656565) and 'Test65 1 Kichlinekicifthe'. Below this, the 'Aid for Sport' is set to 'Student Sport'. The main form contains several input fields: 'Term' (200910), 'Fall 2009 RMB', 'Number of Terms/Summer Terms' (0/0), 'Percent' (10.000), 'Sport' (AIRHOCKY), 'Air Hockey', 'Potential Athletic Grant - Year' (1,000.00), 'Credit Hours' (.000), 'Type' (INTM), 'Intermural aid', 'Athlete's Actual Grant - Term' (100.00), 'Resident' (Out-of-State/Province), 'Default Aid Values' (checked), and 'Last Activity Date' (03-SEP-2008). Below the form are tabs for 'Institutional Awards', 'Outside Awards', 'Resources', 'Contracts and Exemptions', and 'Totals'. The 'Outside Awards' tab is active, showing a table with columns: Fund, Description, Actual, Reviewed, and Reported. To the right of the table is a 'Limits' section with checkboxes for Individual, Team, and COA, and a 'Total' row at the bottom.

Contracts and Exemptions

Field	Column	Description
Type	RARACEX_TYPE_IND	Type; valid values are (C)ontract or (E)xemption
Number/ID	RARACEX_CONTRACT_EXEMPT_NUMBER	Contract ID and Number, and Exemption Number
Description	DISPLAY_CONTRACT_EXEMPT_DESC	
Actual	DISPLAY_ACTUAL_AMT	Term Estimated or Payment Amount
Reviewed	RARACEX_REVIEWED_CODE	Status of contract or exemption documentation
Reported	RARACEX_REPORTED_AMT	Term Amount reported to athletics
Individual	RARACEX_INDIVIDUAL_LIMIT_IND	Counts toward individual award limits; Check means it counts
Team	RARACEX_TEAM_LIMIT_IND	Counts toward team award limits; Check means it counts
COA	RARACEX_COA_LIMIT_IND	Counts toward cost of attendance (COA) limits; Check means it counts
Total	TOTAL_ACEX_INDIVIDUAL_LIMIT, TOTAL_ACEX_TEAM_LIMIT, TOTAL_ACEX_COA_LIMIT	Contracts/Exemptions - Individual limit total, Team limit total, and Cost of Attendance limit total;

Sport Aid by Term RAASPTM 8.2 (s10b80)

Confidential
ID: 999656565 Test65 1 Kichline\jchjme

Aid for Sport Student Sport

Term: 200910 Fall 2009 RMB Number of Terms/Summer Terms: 0 0 Percent: 10.000
 Sport: AIRHOCKY Air Hockey Potential Athletic Grant - Year: 1,000.00 Credit Hours: .000
 Type: INTM Intermural aid Athlete's Actual Grant - Term: 100.00 Resident: Out-of-State/Province
 Default Aid Values Last Activity Date: 03-SEP-2008

Institutional Awards Outside Awards Resources Contracts and Exemptions Totals

Type Number/ID	Description	Actual	Reviewed	Reported	Individual	Team	COA
C 1	Mark's contract	5,000.00		5,000.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
FAMARK1	Mark's Contract						
E 997888	Test	1,000.00		1,000.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total:							

Totals Tab

Field

Total

Description

Individual limit totals, Team limit totals and Cost of Attendance limit totals for Institutional awards, Outside awards, Resources, and Contracts and Exemptions.

Sport Aid by Term RAASPTM 8.2 (s10b80)

Confidential
ID: 999656565 Test65 1 Kichline\jchjme

Aid for Sport Student Sport

Term: 200910 Fall 2009 RMB Number of Terms/Summer Terms: 0 0 Percent: 10.000
 Sport: AIRHOCKY Air Hockey Potential Athletic Grant - Year: 1,000.00 Credit Hours: .000
 Type: INTM Intermural aid Athlete's Actual Grant - Term: 100.00 Resident: Out-of-State/Province
 Default Aid Values Last Activity Date: 03-SEP-2008

Institutional Awards Outside Awards Resources Contracts and Exemptions Totals

	Individual Limit	Team Limit	COA Limit
Institutional Awards:			
Outside Awards:			
Resources:			
Contracts and Exemptions:			
Total:	.00	.00	.00

Team Sport Term Aid (RAITMTM)

This form will display and total, within sport and term, the **Potential Athletic Grant - Year** amount, **Athlete's Actual Grant - Term** amount and percentage of the potential and actual amount based on data from RAASPTM. The **Sport** and **Term** codes are required fields.

Data Block

Field	Column	Description
ID	RAVSPTM_ID	Student Identifier
Name	RAVSPTM_NAME	Student's Full Name
Potential Athletic Grant - Year	RAVSPTM_POTENTIAL_AID_AMT	Potential full athletic grant amount for academic year
Athlete's Actual Grant - Term	RAVSPTM_ATHL_AID_TERM_AMT	Actual athletic grant amount student awarded for term
Percent	RAVSPTM_TERM_PCT	Percentage of potential full athletic grant for the academic year and athlete's actual grant for the term

Donor/Scholarship Demographics (RFADSCD)

This form was added to allow for the display and entry of donor and scholarship demographic information. The Scholarship Demographics block allows you to identify specific information related to the Scholarship and the Donor Demographics block allow you to identify specific Donor information.

Note

Information on this form is strictly informational and is not validated by any other form or process. For example, the Maximum Number of Terms is defined as eight; however, no validation exists that would prevent the scholarship from being awarded for more than eight terms. ■

Scholarship Demographics Block

Field	Column	Description
Multiple Donors	RFRSDEM_MULTIPLE_DONOR_IND	Multiple Donors
Restricted	RFRSDEM_RESTRICTED_IND	Scholarship Restricted
Tuition Waiver	RFRSDEM_TUITION_WAIVER_IND	Scholarship provides tuition waiver
Maximum Number of Terms	RFRSDEM_MAXIMUM_TERMS	Maximum number of terms scholarship can be received
Scholarship Source	RFRSDEM_SSRC_CODE	Source of Scholarship (e.g. Donor or Gift)
Minimum Enrollment	RFRSDEM_MIN_ENROLLMENT	Scholarship's minimum required enrollment

Donor Demographics Block

Field	Column	Description
Donor ID/Name		Donor ID and Donor Name
Primary	RFRDNRD_PRIMARY_DONOR_IND	Primary Donor; Checked means Yes
Deceased	SPBPERS_DEAD_IND	Donor Deceased; Checked means Yes
Reception Invite	RFRDNRD_RECEPT_INVITATION_IND	Donor invited to reception; Checked means Yes
Donor Selects Recipient	RFRDNRD_DONOR_SELECTION_IND	Scholarship selection done by donor; Checked means Yes
Grades	RFRDNRD_GRADES	Donor wishes to receive grades;
Letter	RFRDNRD_LETTER	Donor wishes to receive thank you letter
Anonymous	RFRDNRD_ANONYMOUS_IND	Donor wishes to remain anonymous; Checked means Yes.



Address, Telephone, E-mail Link

This link will take you to the General Person Identification form (SPAIDEN), where you can view and update person and non-person donor address, telephone and e-mail information.

Scholarship Term Information (RPASTRM)

The Scholarship Term Information form (RPASTRM) form allows you to view scholarship information for a student. The information on this form is obtained from various sources. The **Maximum** comes from RFADSCD (Maximum Number of Terms), the **Paid** amount comes from RPRATRM, the **Loss of Eligibility** number is manually entered, and the **Remaining** number is a calculation of **Maximum - Paid - Loss of Eligibility**.

Note

Information on this form is strictly informational and is not validated by any other form or process. There is nothing to prevent a scholarship from being awarded even if **Remaining = 0**. ■

Scholarship Terms Block

Field	Column	Description
Maximum	RFRSDEM_MAXIMUM_TERMS	Maximum number of terms student can receive scholarship
Paid	DISPLAY_PAID_COUNT	Number of terms student has been paid scholarship
Loss of Eligibility	RPRSSUM_LOSS_ELIGIBILITY	Number of terms student lost eligibility for scholarship
Remaining	DISPLAY_REMAINING_COUNT	Number of remaining terms eligible; Maximum – Paid – Loss of Eligibility

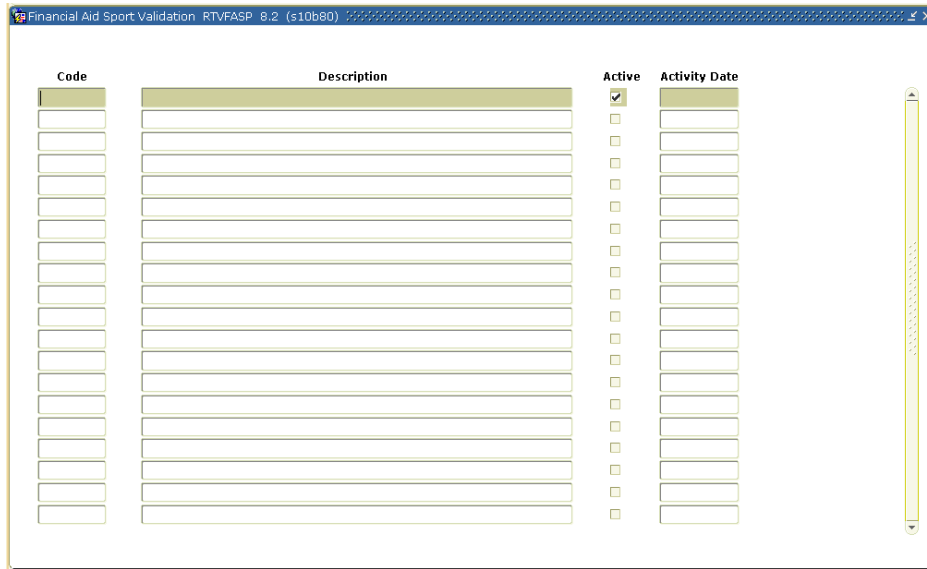
Scholarship Details Block

Field	Column	Description
Term	RPRATRM_TERM_CODE	Term code
Offered	RPRATRM_OFFER_AMT	Amount offered for term
Accepted	RPRATRM_ACCEPT_AMT	Amount accepted for term
Cancelled	RPRATRM_CANCEL_AMT	Amount cancelled for term
Declined	RPRATRM_DECLINE_AMT	Amount declined for term
Memoed	RPRATRM_MEMO_AMT	Amount memoed for term
Authorized	RPRATRM_AUTHORIZE_AMT	Amount authorized for term
Paid	RPRATRM_PAID_AMT	Amount paid for term
Offered	TOTAL_OFFERED_AMOUNT	Total amount offered
Accepted	TOTAL_ACCEPTED_AMOUNT	Total amount accepted
Cancelled	TOTAL_CANCELLED_AMOUNT	Total amount cancelled
Declined	TOTAL_DECLINED_AMOUNT	Total amount declined
Memoed	TOTAL_MEMOED_AMOUNT	Total amount memoed
Authorized	TOTAL_MEMOED_AMOUNT	Total amount authorized
Paid	TOTAL_PAID_AMOUNT	Total amount paid

Athletic Aid Type Validation (RTVAATP)

This validation form has been added to allow you to set up Athletic Aid Types to be used on RAASPTM, for example: Medical Release, Injured Reserve, Redshirt.

Field	Column	Description
Code	RTVAATP_CODE	Code to be used for Athletic Aid Type
Description	RTVAATP_DESC	Athletic Aid Type Code Description
Active	RTVAATP_ACTIVE_IND	Athletic Aid Type Code Active Indicator. Uncheck to Inactivate
Activity Date	RTVAATP_ACTIVITY_DATE	



Grades to Donor Validation (RTVGRDD)

This validation form has been added to allow you to designate specific categories of grades that a donor wishes to receive, if any. For example, a donor may wish to receive grades only for the freshmen students or only for students in a specific program.

Field	Column	Description
Code	RTVGRDD_CODE	Code to be used to define group(s) for which donor wishes to receive grades
Description	RTVGRDD_DESC	Grades to Donor Code Description
Active	RTVGRDD_ACTIVE_IND	Grades to Donor Code Active Indicator. Uncheck to Inactivate
Activity Date	RTVGRDD_ACTIVITY_DATE	

Code	Description	Active	Activity Date
		<input checked="" type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
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		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	

Scholarship Source Validation (RTVSSRC)

This validation form has been added to allow you to designate the source of a scholarship, for example: donor, gift, or institution.

Field	Column	Description
Code	RTVSSRC_CODE	Code to be used for Scholarship Source
Description	RTVSSRC_DESC	Scholarship Source Code Description
Active	RTVSSRC_ACTIVE_IND	Scholarship Source Code Active Indicator. Uncheck to Inactivate
Activity Date	RTVSSRC_ACTIVITY_DATE	

The screenshot shows a window titled "Scholarship Source Validation - RTVSSRC 8.2 (s10b80)". The window contains a table with the following columns: Code, Description, Active, and Activity Date. The table has 15 rows. The first row has a checked checkbox in the Active column. The other rows have unchecked checkboxes. The Activity Date column contains empty date input fields. A vertical scrollbar is visible on the right side of the table.

Reviewed Validation (RTVREVV)

This validation form has been added to allow you to designate the review status of an athlete's institutional award, outside award, resource, and/or contract or exemption. For example, you might use this form to designate that the information for the fund, resource, and contract/exemption has been reviewed and is complete.

Field	Column	Description
Code	RTVREVV_CODE	Code to be used for Reviewed Status
Description	RTVREVV_DESC	Reviewed Code Description
Active	RTVREVV_ACTIVE_IND	Reviewed Code Active Indicator. Uncheck to Inactivate
Activity Date	RTVREVV_ACTIVITY_DATE	

Code	Description	Active	Activity Date
		<input checked="" type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
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		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	

Thank You Letter Validation (RTVTYLT)

This validation form has been added to allow you to designate specific categories of a thank you letter that a donor wishes to receive, if any. For example, a donor may wish to receive a thank you letter only from the freshmen students or only from students in a specific program.

Field	Column	Description
Code	RTVTYLT_CODE	Code to be used to define group(s) for which donor wishes to receive thank you letters
Description	RTVTYLT_DESC	Thank You Letter Code Description
Active	RTVTYLT_ACTIVE_IND	Thank You Letter Active Indicator. Uncheck to Inactivate
Activity Date	RTVTYLT_ACTIVITY_DATE	

Code	Description	Active	Activity Date
		<input checked="" type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
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		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	

Modified Forms

The following forms were modified to support this enhancement.

Form Library (ROQOLIB)

The following changes were made to ROQOLIB for this enhancement.

- Create LOV and Record Group on table RTVAATP
- Create LOV and Record Group on table RTVFASP
- Create LOV and Record Group on table RTVGRDD
- Create LOV and Record Group on table RTVSSRC
- Create LOV and Record Group on table RTVREVV
- Create LOV and Record Group on table RTVTYLT

Resource Maintenance (RPAARSC)

An edit was added so that a user cannot save a resource without a term code when the Athletics Indicator is checked. In addition, only coded resources can be used in order to be counted for Athletics purposes.

Contract Rules (RPRCONT)

A new field was added to RPRCONT.

Field	Column	Description
Count for Athletics	RPRCONT_ATHLETICS_IND	Indicates whether the contract is counted for Athletic reporting purposes; unchecked means it is not counted;

The screenshot shows a window titled "Third Party Contract Rules: RPRCONT 8.2 (s10b80)". The window contains a table with the following columns: Contract ID (with a dropdown arrow), Name, Contract Number (with a dropdown arrow), Term Code (with a dropdown arrow), Estimated Amount, Exclude as Resource, Count for Athletics, Roll Contract, and Info Access. The table has multiple rows, and the first row has checkboxes in the last four columns. A vertical scrollbar is visible on the right side of the table.

Exemption Rules (RPREXPT)

A new field was added to RPREXPT.

Field	Column	Description
Count for Athletics	RPREXPT_ATHLETICS_IND	Indicates whether the exemption is counted for Athletic reporting purposes; unchecked means it is not counted

Changed Menus

Financial Aid Resource [*RESOURCE]

A link to the Athletics menu [*RESATHL] was added to the Financial Aid Resource menu.

Athletics [*RESATHL]

Links to the following forms were added to this new menu.

- Potential Athletic Grant Defaults (RAAPAGD)
- Financial Aid Sport Aid by Term (RAASPTM)
- Team Sport Term Aid (RAITMTM)
- Athletics Control [*RESATHLCM]

Athletics Control [*RESATHLCM]

Links to the following forms were added to this new menu.

- Financial Aid Sport Validation (RTVFASP)
- Athletic Aid Type Validation (RTVAATP)

Funds Management [*RESFUND]

A link to the following form was added to this menu.

- Donor and Scholarship Demographics (RFADSCD)

Packaging and Disbursement [*RESPACK]

A link to the following form was added to this menu.

- Scholarship Term Information [RPASTRM]

New Reports and Processes

The following new reports and processes are available with this enhancement.

Athletic Grant Term Roll Process (RAPAGRL)

Use this new process to roll athletic grant term information on RAASPTM from one term to the next. The following are the process parameters. When the Term parameter (Parameter 04) is R, then the Number of Terms field on RAASPTM is incremented by 1. When it is equal to S, then the Summer Terms field is incremented by 1.

Note

When this process is run in Audit mode, the output will indicate the potential number of rollable records and non-rollable records. When run in Update mode, the actual number of rolled or non-rolled records will be indicated. ■

Parm	Description/Definitions	Validation/LOV	Hint
01	From Term Required Single Length = 6 Type = Character	LOV: STVTERM Validation: STVTERM_EQUAL Default = blank	Term Code from which athletic grant information is to be rolled.
02	To Term Required Single Length = 6 Type = Character	LOV: STVTERM Validation: STVTERM_EQUAL Default = blank	Term Code to which athletic grant information is to be rolled.
03	Sport Code Optional Multiple Length = 8 Type = Character	LOV: RTVFASP Validation: RTVFASP_EQUAL Default = blank	Financial Aid sport code
04	Term Required Single Length = 1 Type = Character	Valid Values: R = Regular Term S = Summer Default = R	Term type to be created; [R]egular Term or (S)ummer Term'
05	Athlete's Actual Grant – Term Optional Length = 1 Type = Character	Valid Values: Y = Yes N = No Default = N	Roll Athlete's Actual Grant – Term Amount; (Y)es or [N]o.
06	Run Mode Required Single Length = 1 Type = Character	Valid Values: A = Audit U = Update Default = U	Run in (A)udit or [U]pdate mode.
07			

Parm	Description/Definitions	Validation/LOV	Hint
07	Sort Option Optional Single Length = 1 Type = Character	Valid Values: N = Name I = ID Default = N	Sort report by [N]ame or (I)d.
08	Application ID Optional Single Length = 30 Type = Character	LOV: GLIAPPL Validation: GLBAPPL_EQUAL Default = blank	General area for which the selection ID was defined.
09	Selection ID Optional Single Length = 30 Type = Character	LOV: GLISLCT Default = blank	Code that identifies the sub-population to work with.
10	Creator ID Optional Single Length = 30 Type = Character	Default = blank	The ID of the person creating the sub-population rules.
11	User ID Optional Single Length = 30 Type = Character	Default = blank	The ID of the person using the sub-population rules.

The following is a sample of the RAPAGRL report.

```

09-SEP-2008 12:25:34 PM          SUNGARDHE Universi-
ty                                PAGE          1
                                ATHLETIC GRANT TERM ROLL PROCESS RE-
PORT                                RAPAGRL

NAME                               ID          FA Sport  Descrip-
tion                               Status

KichlineKichli?e, Test65 1      999656565  MF-TRACK  Men's Fall Track
Athletic Data rolled.

09-SEP-2008 12:25:34 PM          SUNGARDHE Universi-
ty                                PAGE          2
                                ATHLETIC GRANT TERM ROLL PROCESS RE-
PORT                                RAPAGRL

*** REPORT CONTROL INFORMATION ***

Program Name.....: RAPAGRL
Version.....: 8.2

Report Sequence Number.....: 200407
From Term.....: 200910

```

```

To Term.....: 200930
Sport Code.....: MF-TRACK
Term.....: R
Athlete's Actual Grant - Term Amount.....: Y
Run Mode.....: U
Sort Option.....: N

Application Id.....: FINAID
Selection Id.....: MANUAL
Creator Id.....: MKICHLIN
User Id.....: MKICHLIN

Line Count.....: 55

Number of records rolled.....: 1
Number of records not rolled.....: 0

Total pages Printed.....: 2

***** END OF REPORT *****

```

Athletic Aid Discrepancy Report (RARATAD)

Use this report to display the discrepant information between the actual fund/resource amounts and the reported amounts on RAASPTM. This report should be used to determine if a student's award information has been updated since this information was originally reported to Athletics.

For example, the Default Aid Values button was clicked on September 2, and the student reported amount that was sent to Athletics was \$5,000 for the term. An update was made to the student's award on September 9, and the award for the term is now \$4,000. RAASPTM will show \$4,000 for the Actual amount and \$5,000 for the Reported amount. The RARATAD report will display these values, which alerts you to manually update the Reported amount on RAASPTM and to notify Athletics of the change. The following are the report parameters.

Parm	Description/Definitions	Validation/LOV	Hint
01	Term Required Multiple Length = 6 Type = Character	LOV: STVTERM Validation: STVTERM_EQUAL Default = blank	Term Code from which athletic grant discrepancy information is to be reported.
02	Sport Code Optional Multiple Length = 8 Type = Character	LOV: RTVFASP Validation: RTVFASP_EQUAL Default = blank	Financial Aid sport code
03	Sort Option Optional Single Length = 1 Type = Character	Valid Values: N = Name I = ID Default = N	Sort report by [N]ame or (I)d.

Parm	Description/Definitions	Validation/LOV	Hint
04	Application ID Optional Single Length = 30 Type = Character	LOV: GLIAPPL Validation: GLBAPPL_EQUAL Default = blank	General area for which the selection ID was defined.
05	Selection ID Optional Single Length = 30 Type = Character	LOV: GLISLCT Default = blank	Code that identifies the sub-population to work with.
06	Creator ID Optional Single Length = 30 Type = Character	Default = blank	The ID of the person creating the sub-population rules.
07	User ID Optional Single Length = 30 Type = Character	Default = blank	The ID of the person using the sub-population rules.

The following is a sample of the RARATAD report.

```

09-SEP-2008 12:41:48 PM          SUNGARDHE Universi-
ty                                PAGE          1
PORT                                ATHLETIC AID DISCREPANCY RE-
RARATAD
NAME                                ID      Term  FA Sport  Type      Code
Actual      Reported
KichlineKichli?e, Test65 1      999656565 200910 MF-TRAC  Inst. Award  MKGRNT
4,000.00      5,000.00
                                Resource      VA30
2,000.00      1,000.00
09-SEP-2008 12:41:48 PM          SUNGARDHE Universi-
ty                                PAGE          2
PORT                                ATHLETIC AID DISCREPANCY RE-
RARATAD
*** REPORT CONTROL INFORMATION ***
Program Name.....: RARATAD
Version.....: 8.2
Report Sequence Number.....: 200416
Term.....: 200910
Sport Code.....:
Sort Option.....: N
Application Id.....: FINAID
Selection Id.....: MANUAL
Creator Id.....: MKICHLIN
User Id.....: MKICHLIN
Line Count.....: 55
Number of students with discrepant records....: 1

```

Number of discrepant records.....: 2
Total pages Printed.....: 2
***** END OF REPORT *****

Modified Reports and Processes

FA New Year Roll Process (ROPROLL)

These new tables were added to the ROPROLL process.

- Potential Athletic Grant Default (RARPAGD)
- Potential Athletic Grant by Sport (RARPAGS)

A new parameter was added to this process to include the athletic data in the yearly roll process.

Parm	Description/Definitions	Validation/LOV	Hint
10	Perform roll of ATHLETIC data Required Single Type = Character Validation = No	Default = Y	Perform roll of ATHLETIC data [Y]es/ (N)o?

7 Banner Financial Aid Self-Service Enhancement - Functional



This enhancement includes new functionality in a number of areas. When the release is installed, the default settings for several of the new options will reflect the functionality of Financial Aid Self-Service prior to applying the release.

A new Web Processing rules tab has been added to the ROAINST form to allow you a several options on the type of information you want to display in Self-Service. The Award for Aid Year page in Self-Service has been modified to provide several tabs with information that may be displayed; options are provided through the Web Processing rules for displaying these tabs as well as the data that is displayed.

You now have the ability to display text including variables to pull applicant specific data based on rules using the Web Text validation, rules, and tab forms in Banner. The text may be defined to display on specific tabs on the Award for Aid year in Self-Service.

The ability to require an applicant to complete Terms and Conditions prior to them accepting awards has also been provided. You will establish a tracking requirement which will be satisfied when the Terms and Conditions are accepted. You may also create questions and define answers for the applicant to complete and can also stipulate that a specific answer will stop the applicant from moving forward with the electronic award process and accepting/declining awards in Self-Service.

A Print functionality has also been added for printing an Award letter using the Award information in Self-Service. Additionally, you may also choose the option to print the Terms and Conditions along with the award.

A new process has been added, ROREMAL, to provide you the capability of sending an e-mail using a population selection so you may provide a notice that awards are ready to review or changes to awards have been made.

Additionally, modifications have been made to allow you to inactivate lenders who are no longer participating in the FFEL program. With this change, the ability to select a lender for display in Self-Service, has also been provided. A new table and form is being used to store the lenders for a student by program (Stafford, Parent PLUS, Graduate PLUS). A script applied during the upgrade will initially populate this new table with information based on loans existing for the 2007-2008 and 2008-2009 aid year. You may provide the ability for an applicant to select a lender if one does not exist for the applicant in Self-

Service; the information submitted would then update the new table and be used by the Electronic loan application process (RPRELAP).

Historical retention of Award Letters: If you have licensed Banner Document Management System, the capability exists using the AX Report Management option to have the Award Letters produced through Letter Generation or merged into Word processed and visible from the Financial Aid Award forms similar to viewing Requirement documents scanned and visible on Requirements Tracking. Contact your account representative for additional information on the AX Report Management solution.

The Self-Service enhancements with this release satisfy the following RPEs:

- CMS-RPE29101
- CMS-RPE33512
- 1-PCSNX
- 1-1GDUZL
- 1-1GDUZN
- CMS-RPE25878
- CMS-RPE27278
- CMS-RPE28539
- CMS-RPE32381
- CMS-RPE32380
- CMS-RPE35498
- CMS-RPE40257
- CMS-RPE42781
- CMS-RPE46751
- 1-S3G6D
- 1-ZZR4Z
- 1-G04IX
- CMS-RPE26107
- CMS-RPE28693
- CMS-RPE34951
- CMS-RPE41492
- CMS-RPE46206
- 1-2F9UGT
- 1-3RJIB8
- 1-3KYOSU
- CMS-RPE12932
- 1-2PSX8C

New Forms

A number of new forms have been added to provide this new functionality.

Web Question and Answer Rules Form (RORWBQA)

The Web Questions and Answer Rules form allows you to setup questions which may be answered by the student on the Resource/Additional Information tab on the Award for Aid Year page in Self-Service. You can setup questions using a defined list, numeric values, or free form text. You can indicate whether the question should be asked every time the student accesses the award information, only once per aid year, or only when unaccepted awards exist for the student. You can also require that a question be answered in order for the student to move on in the awarding process, as well as define a value that will prohibit the student from accepting awards in self-service. The answers submitted by the student may be viewed using the new Web Applicant Reported Information form (RPAINFO).

Question Rules Tab

The Question Rules tab of this form is used to set up the question text and rules for each question code that you have defined on RTVWEBQ. The options that can be set-up for each question include:

- When the question will be asked of the student in Self-Service
- The valid types of answers that can be given for the question
- Whether the question is a required question that must be answered when it is presented before they can continue award processing
- Whether the question is active
- The sequence order in which the questions will display to the student in Self-Service

Note

Question codes must be set up on the RTVWEBQ form prior to defining the question rules on this form, AND question rules must be set up on the Question Rules tab of the form prior to setting up the Answer Rules on the Answer Rules tab of the form. ■

The following fields are on the Question Rules tab of the form.

Field	Column	Description
Question Code	RORWEBQ_QUESTION_CODE	Question Code; The code associated with the question displayed in Self-Service LOV: RTVWEBQ form
Answer Type	RORWEBQ_ANSWER_TYPE	Type of answer provided to this question. This displays a drop-down list using the following values, which are stored in RORMVAL for the column: L = Defined list; N = Numeric; T = Free form text. Default = T (Free form text)
Active Indicator	RORWEBQ_ACTIVE_IND	Active Indicator, check for Yes
Display Sequence Number	RORWEBQ_DISPLAY_SEQ_NO	Display Sequence Number; determines the order in which the questions will display in Self-Service

Field	Column	Description
Question Occurrence	RORWEBQ_OCCURRENC E	Defines when this question will be presented to the student in Self-Service. This displays a drop-down list using the following values, which are stored in RORMVAL for the column: E = Every Time Awards are Accessed; O = Once for Aid Year; U = When Unaccepted Awards Exist. Default = O (Once for Aid Year)
Required Indicator	RORWEBQ_REQUIRED_ IND	Required Indicator, check for Yes to indicate that this question must be answered by the student when presented in Self-Service before proceeding through the Electronic Award process. Default = Unchecked (No)
Question Text	RORWEBQ_TEXT	Question Text; the text that will display in Self-Service for this Question Code

Answer Rules Tab

The Answer Rules tab of this form will be used to set up rules to determine which answers to a Question Code will stop the student from continuing with electronic award processing and to pre-define answers to a Question Code. There are three ways to define whether a specific answer will stop processing:

- Any answer to the question will stop processing

- Any answer greater than zero will stop processing
- A specific defined answer will stop processing

If you want to pre-define the valid answers for a Question Code, you can do so on the second window of the form by inserting multiple answer records for the question code, defining valid answers and indicating whether any of those answers stop processing. Pre-defined answers can only be established for questions where the Answer Type on the main Question Rules tab of the form is Defined List.

If an answer will stop processing, a Message Code can also be defined that will automatically be assigned to the student when the answer to the question is submitted. This Message Code will then be displayed to the student on the General Information tab of the Award page in Self-Service.

Also, if the student submits an answer to a question that does stop processing, the RORSTAT_INFO_ACCESS_IND will be set to N, so that the student cannot continue with the electronic award process.

 **Note**

If a question needs pre-defined answer options or if certain answers to the Question Code stop processing for the student, Answer rules must be set up on the Answer Rules tab of this form. If there are no pre-defined answers and no answers stop processing for the Question Code, then Answer rules do not need to be set up on the Answer Rules tab of this form. ■

The following fields are on the Answer Rules tab.

Field	Column	Description
Question Code	RORWBQA_QUESTION_CODE	Question Code; This field defaults based on the record that was selected on the Question Rules tab of the form when this window was accessed.
Stop Processing	RORWBQA_STOP_PROCESSING	Stop Self-Service award processing if the specified type of answer is given by the student for this question. This displays as a drop-down list using the following values, which are stored in RORMVAL for the column: A = Any Not Null Answer; N = Does Not Stop Processing; S = This Specific Defined Answer; Z = Any Answer > 0.

Field	Column	Description
Answer Value	RORWBQA_ANSWER_VALUE	Valid Answer Value for this question. Enter the valid answers to create a list of pre-defined values for a question type of List.
Message Code	RORWBQA_MESSAGE_CODE	Message Code to display in Self-Service when Award Processing is stopped. LOV: RTVMESG form. The message must be defined on RTVMESG to stop the Electronic Award Process.

The screenshot shows a web application window titled "Web Question and Answer Rules: RORWBQA 8.2 (s10b80)". At the top, there is a dropdown menu for "Aid Year" currently set to "0809" with a sub-label "2008-2009 aid year". Below this are two tabs: "Question Rules" and "Answer Rules", with "Answer Rules" being the active tab. The main area contains a table with four columns: "Question Code", "Stop Processing", "Answer Value", and "Message Code". The "Question Code" column has a value of "111111" in the first row. The "Stop Processing" column has a dropdown menu with "(None)" selected. The "Answer Value" and "Message Code" columns are currently empty. The table has a vertical scrollbar on the right side.

Web Tab Rules Form (RORWTAB)

This form is used to define the sequential order in which the text associated with a text rule code should display on a specific tab of the Award Page in Self-Service. You must enter the Web Text Rule code and assign a sequence even if you only have a text rule in order for the text to display in Self-Service.

For any text rule that is set up on this form, the RORWTAB_WTXT_CODE must already exist in RTVWTEXT.

The following fields should be displayed in the Main Window of the form.

Field	Column	Description
Text Rule Code	RORWTAB_WTXT_CODE	Text Rule Code to display on the tab.
Description	DISPLAY_WTXT_DESC	Text Rule Code Description
Display Sequence Number	RORWTAB_DISPLAY_SEQ_NO	Display Sequence Number; determines the order in which the text will display on the tab in Self-Service

The screenshot shows a window titled "Web Tab Rules: RORWTAB: 8.2 (s10b80)". At the top, there are two dropdown menus: "Aid Year:" with the value "0809" and "2008-2009 aid year" selected, and "Self-Service Tab:" with the value "GI=General Information" selected. Below these is a table with three columns: "Text Rule Code", "Description", and "Display Sequence Number". Each column contains a series of empty input fields for data entry. A vertical scrollbar is visible on the right side of the table area.

Web Text Rules Form (RORWTXT)

The Web Text Rules form allows you to write a rule to select a value and assign specific text to appear when the value is returned. You may designate which tab of the Award for Aid Year the heading and text will appear. You must first setup the Web Text code on RTVWTXT. You must also define the sequence the Web Text will display by establishing the sequence on RORWTAB.

This form is used to define the following:

- SQL code for the text rule
- the selected value that must be returned by the SQL rule in order to display the heading and/or text in Self-Service on the specified tab
- the heading and/or text that should display for the text code when the SQL rule returns the specified select value for the student on the specified tab

For any text rule that is set up on this form, the RORWTEXT_WTEXT_CODE must already exist in RTVWTEXT.

 **Note**

It is recommended that you build the SQL rules in an editor prior to putting them into RORWTEXT. ■

The following are examples of how your institution can use this form.

Example #1

- SELECT 1
- FROM RORSTAT
- WHERE rorstat_aidy_code = '0708'
- AND rorstat_bgrp_code IN ('AGBIM', 'AGBIF', 'AGBTX', 'AGBPE', 'AGBEX1')

This rule selects a value of 1 if the student is within a specific budget group.

It is set up with the SQL above on the first tab of the form and then an entry on the second tab of the form specifying the tab on which you want text to display and the specific heading and text you want to display when the select value of 1 is returned for a student.

Example #2

- SELECT rcrapp1_yr_in_coll
- FROM rcrapp1
- WHERE rcrapp1_aidy_code = 0708
- AND rcrapp1_curr_rec_ind = Y

This rule selects the student's year in college from the current EDE record.

It is set up with the SQL above on the first tab of the form and then with multiple entries on the second tab of the form for the different valid class levels. You can set up different heading and text values to display depending on the student's class level.

Example #3

- SELECT `rprawrd_fund_code`
- FROM `rprawrd, rfrbase`
- WHERE `rprawrd_aidy_code = 0708`
- AND `rprawrd_offer_amt > 0`
- AND `rprawrd_fund_code =
rfrbase_fund_code`
- AND `rfrbase_fed_fund_id = ACG`

This rule selects the fund code from rprawrd if the student is awarded an amount > 0 in an ACG fund.

This rule is set up with the SQL above on the first tab of the form and then with multiple entries on the second tab of the form for the different valid ACG fund codes. You can set up different heading and text values to display depending on the ACG fund code awarded to the student.

Variables within Heading and Message Text

By utilizing RORWVAR, a variable can be added to the message text on this form. The format is `<**variable name**>`.

Example: “Your parents may be eligible to borrow up to `<**BUDGET_AMOUNT**>` in the Federal PLUS Loan program.”

Note

To ensure that the variable substitution occurs accurately, the fields RORWTEXT_HEADING and RORWTEXT_TEXT must not use `<**` and `**>` in the text other than for substitution variables. All variables must be enclosed in matching `<**` and `**>` tags. Since no validation occurs on this field, the user is responsible for populating it correctly. Special characters for HTML should also be excluded from the text. ■

SQL Rule Tab

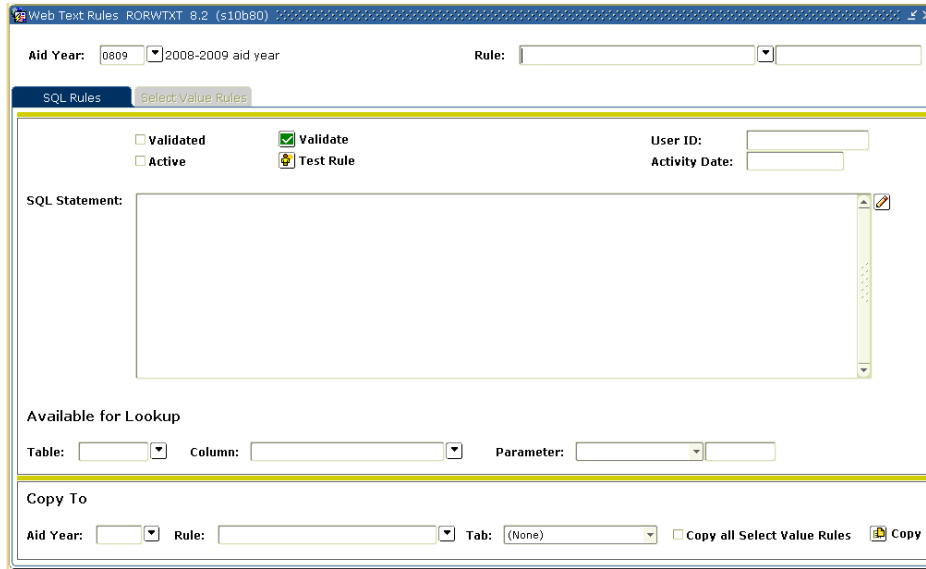
Rule Block

The following fields are displayed in the Rule Block on the SQL Rule tab of the form:

Field	Column	Description
Validated	RORWSQL_VALIDATED_IND	Text Rule Validated Indicator. Check means Rule Validated. Values: Y = checked N = unchecked Default Value = N
Validate button		When validate button is clicked, the system will validate that the SQL statement is valid. If valid, then RORWSQL_VALIDATED_IND will be set to Y. If not valid, you will receive an error message.
Active	RORWSQL_ACTIVE_IND	‘Text Rule Active Indicator. Uncheck to inactivate. Values: Y = checked N = unchecked Default Value: Y
Test Rule button		This button opens the Test Rule window, where you can enter values for any substitution parameters used in the rule, then execute the rule in a test mode. This allows you to verify that the rule will return the expected results when used in Self-Service.
User ID	RORWSQL_USER_ID	‘User ID
Activity Date	RORWSQL_ACTIVITY_DATE	
SQL Statement	RORWSQL_SQL_STATEMENT	‘SQL Statement

Copy To Block

RORWTEXT has “Copy To” functionality, so that you can copy the rule to additional Text Codes. You can copy a rule to any aid year or to any other rule that exists on RTVWTEXT.



Select Value Rules Tab

This tab is only accessible if the SQL rules have been set up for the Rule Code on the SQL Rule tab of RORWXT.

The following fields are displayed on this tab.

Field	Column	Description
Self-Service Tab	DISPLAY RORWXT_TAB	This is a drop-down list using the following values, which are stored in RORMVAL for the column: AA = Accept Award Offer; AI = Resources/Additional Info; AO = Award Overview; GI = General Information; SM = Special Messages; TC = Terms and Conditions. Default = GI (General Information)
Select Value	RPRWXT_SELECT_VALUE	The value that must be returned by the SQL rule for the text to display in Self-Service on the specified tab.
Active	RORWXT_ACTIVE_IND	Select Value Rule Active Indicator. Uncheck to inactivate. Default = Y.

Field	Column	Description
Heading	RORWXTX_HEADING	The heading that will display above the text in Self-Service if the selected value is returned for the student by the SQL rule.
Text	RORWXTX_TXT	The text that will display in Self-Service if the selected value is returned for the student by the SQL rule.

Web Variables Form (RORWVAR)

This form is used to define the variables that can be used in the text displayed in Self-Service. For any variable that is set up on this form, the RORWVAR_WVAR_CODE must already exist in RTVWVAR.

Note

It is recommended that you build the SQL rules in an editor prior to putting them into RORWXTX. ■

The following is an example of how you can use a variable within a text message.

To produce the message, “Your parents may be eligible to borrow up to <*<BUDGET_AMOUNT*> in the Federal PLUS Loan program, enter the following on RORWVAR.

Step 1 Enter the Variable Code

- RORWVAR_WVAR_CODE = BUDGET_AMOUNT

Step 2 Enter the SQL Statement

- RORWVAR_SQL_STATEMENT = SELECT rnvand0_budget_amount FROM faismgr.rnvand0 WHERE rnvand0_aidy_code = aidy AND rnvand0_pidm = pidm

Step 3 Save

Step 4 Validate the Rule

- Select the Validate Icon. If the SQL statement is valid, the Validated indicator will be checked.

Step 5 Test the Rule

- Click on the Test Rule Icon.
- On the Test Rule window, enter the ID of your test applicant and the appropriate aid year
- Select the Execute icon to execute the SQL rule and return the value for the variable you have created. This will be the value for variable seen in Self-

Service when the variable is included in your Web Text rules from RORWTEXT.

 **Note**

If BUDGET_AMOUNT is not defined in RORWVAR, it should not be used in RORWTEXT_TEXT. Otherwise, the <*>BUDGET_AMOUNT*> will be part of the message. You must enclose the variable using the <*>variable*> format in the text to be correctly identified and retrieve the correct value. ■

Variable Block

The following fields are displayed in the Variable Block.

Field	Column	Description
Validated	RORWVAR_VALIDATED_IND	Variable Rule Validated Indicator. Check indicates Variable Rule is validated. Default = N
Validate Button		When this button is clicked, the system will validate the Variable Rule. If valid, the Indicator will be set. If not valid, you will receive an error message.
User ID	RORWVAR_USER_ID	
Activity Date	RORWVAR_ACTIVITY _DATE	
SQL Statement	RORWVAR_SQL_STATEMENT	
Test Rule Button		This button takes you to a Test Rule window where you can enter values for any substitution parameters used in the rule. It also executes the rule in test mode, allowing you to verify that the rule will return the expected results when used in Self-Service.

Copy To Block

RORWVAR has “Copy To” functionality, so that you can copy the variable sql to additional Variable Codes.

Web Applicant Reported Information Form (RPAINFO)

This form allows you to review outside resource information, award information and question responses submitted by applicants from Self-Service. From the Keyblock, you have several options for displaying information. Applicant-specific data may be reviewed by entering the appropriate ID. To view information for all applicants, leave the ID field blank to return data based on the other Keyblock options. You may further refine the information displayed by selecting the type of data from the Type field in the Keyblock: All, A=Award information, Q=Question Response, R=Outside Resource information. You may then further refine the information displayed by selecting the status of the information from the Record Displayed option of All, N=Not Reviewed, P=Pending, R=Reviewed.

In the case of outside resource information, you have the option of entering additional information related to the student's submission and automatically updating the resource table (RPRARSC). Once RPRARSC is updated, additional changes on RPAINFO will not be allowed.

In the case of question responses, when the reviewed indicator is set, the form will automatically expire any messages associated with that question that have stopped electronic award processing. If applicable, it will also reset the RORSTAT_INFO_ACCESS_IND to Y, so the student can again view their award information in Self-Service.

The following fields are displayed on RPAINFO.

Field	Column	Description
ID	SPRIDEN_ID	The student's ID.
Type	RPRINFO_TYPE_CODE	Information type
Resource	RPRINFO_ARSC_CODE	Resource Code
Review Status	RPRINFO_REVIEWED	Indicates the record has been reviewed by the financial aid office
Term	RPRINFO_TERM_CODE	Term code
Estimated Amount	RPRINFO_RESOURCE_EST_AMT	Estimated resource amount.
Update Applicant Resource Table		Check this field and save to update the RPRARSC table with the information from the record.
Actual Amount	RPRINFO_RESOURCE_ACTUAL_AMT	Actual resource amount
Applicant Resource Table Updated	RPRINFO_RPRARSC_UPDATED	Indicates the RPRARSC table has been updated by the record.
Question Code	RPRINFO_QUESTION_CODE	Question code
Question Text	DISPLAY_QUESTION_TEXT	Question text
Message Code	RPRINFO_MESSAGE_CODE	Message code
Comments/ Answer	DISPLAY_COMMENTS_ANSWER	Student comments or the answer to the question entered in Self-Service
Create Date	RPRINFO_CREATE_DATE	Date the record was submitted by the student through Self-Service

Student Lender History Data Form (RPASLND)

This form enables you to view and update the lender selected by the student or parent in the case of a PLUS loan. A script has been delivered as part of the upgrade to populate the table associated with the form (RPRSLND) with the lender from the most recent electronic loan application (from RPAELAP) and program type (Stafford, PLUS, Grad PLUS) from the 2007-2008 or 2008-2009 aid year. The RPASLND form also has an Active indicator which may be updated either manually or by Batch Posting to indicate the lender is no longer participating in the program.

The lender information along with the Active indicator are used for the following processes.

Self-Service

If you have indicated on RFRMGMT that the fund allows Web Lender Selection, the Accept Award Offer Tab of the Award for Aid Year page will display the lender name next to the fund award if the lender exists on RPASLND and is active for the program type. If no lender exists for the program type associated with the fund or the lender is inactive on RPASLND, the applicant will be presented with a drop down list of lenders which may be selected. In order for a lender to be included in the drop down list available for lender selection, the Information Access indicator must be checked on RPRLNDR and be active for the appropriate program participation.

Electronic Loan Application (RPRELAP)

This process will now use the lender information from RPASLND to determine the lender for a new loan application rather than the most recent loan application that exists from a prior Banner loan. The lender must be actively participating to be used

for a new loan application as determined by the active indicator on RPSLND and RPRLNDR.

Electronic Loan Appl Extract (RPRELAX)

This process will validate the lender for the loan application is active based on the inactive date and inactive end year from RPRLNDR. If the lender is not active, the loan application will not be extracted.

Only one active lender for each program type may exist for the applicant. The lender ID entered must exist as a lender ID on RPRLNDR.

Note

Alternative loan processing requires a separate fund code to designate the Alternative Loan Program type and should be established with the correct lender ID on RPRLOPT. Therefore, the Alternative loan program is not included in processing of lender information from RPSLND. ■

The following fields are on this form.

Field	Column	Description
Lender ID	DISPLAY_LENDER_ID	Lender ID
Lender Name	DISPLAY_LENDER_NAME	Lender name
Program	RPSLND_LOAN_TYPE	Type of loan that the applicant has with this lender. The dropdown list provides the following program types: G=Graduate PLUS, P=Parent PLUS, S=Stafford
Active Ind	RPSLND_ACTIVE_IND	Indicates that this lender is actively participating in the program type and should be used for this applicant and loan programs.

Web Question Validation Form (RTVWEBQ)

This form allows you to define the Question Codes for any question you want to display in Self-Service. Once the question codes are set up on this form, the question and answer rules can be set up on RORWBQA.

The following fields are on RTVWEBQ.

Field	Column	Description
Question Code	RTVWEBQ_CODE	Question code
Description	RTVWEBQ_DESC	Question description

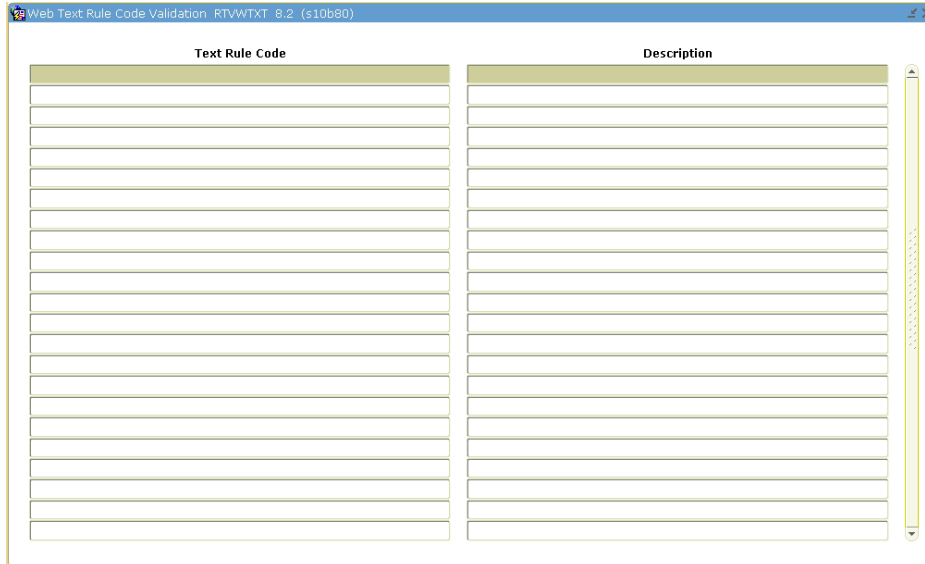
The screenshot shows a web browser window titled "Web Question Validation RTVWEBQ 8.2 (s10b80)". The main content is a table with two columns: "Question Code" and "Description". The table has 20 rows, all of which are currently empty. The table is presented in a scrollable format with a vertical scrollbar on the right side.

Web Text Rule Code Validation Form (RTVWTXT)

This form allows you to define the Text Rule Codes for any text rules you want to display in Self-Service. Once the text rule codes are set up on this form, the text rules can be set up on the RORWTXT form and tab rules can be set up on the RORWTAB form.

The following fields are on RTVWTXT.

Field	Column	Description
Text Rule Code	RTVWTXT_CODE	Text Rule code
Description	RTVWTXT_DESC	Text Rule code description



E-Mail Letter Rules Form (RORELTR)

This form is used to define e-mail letters that may be generated through the new Financial Aid E-mail process (ROREMAL). The letter code must first be established on GTVLETR.

The following fields are on this form.

Field	Column	Description
Letter	RORELETR_LETR_CODE	Letter code
Description	GTVLETR_DESC	Description
Activity Date	RORELTR_ACTIVITY_DATE	
User ID	RORELTR_USER_ID	

The screenshot shows a window titled "E-Mail Letter Rules RORELTR 8.2 (s10b80)". It contains a table with four columns: "Letter", "Description", "Activity Date", and "User ID". Each column has a header row and a series of empty rows below it. A vertical scrollbar is visible on the right side of the table.

E-Mail Letter Format Rules Form (RORELTF)

This form is used to create the text for the e-mail generated by the Financial Aid E-mail process (ROREMAL). This will enable you to create an e-mail to notify applicants of new or changes to their awards which may be viewed in Self-Service. You may use values from the ROVFAID view to include the aid year or applicant specific data such as name and ID. You may use formatting for New paragraph, new line, and horizontal line. The New Paragraph will provide an indent for your paragraph while the New Line will simply specify a new line is being created. You may use the New Line without a variable or text to insert a blank line. You may also select the Display Letter icon to view a sample of what the letter will contain however the new paragraph formatting will not occur at this time.

Note

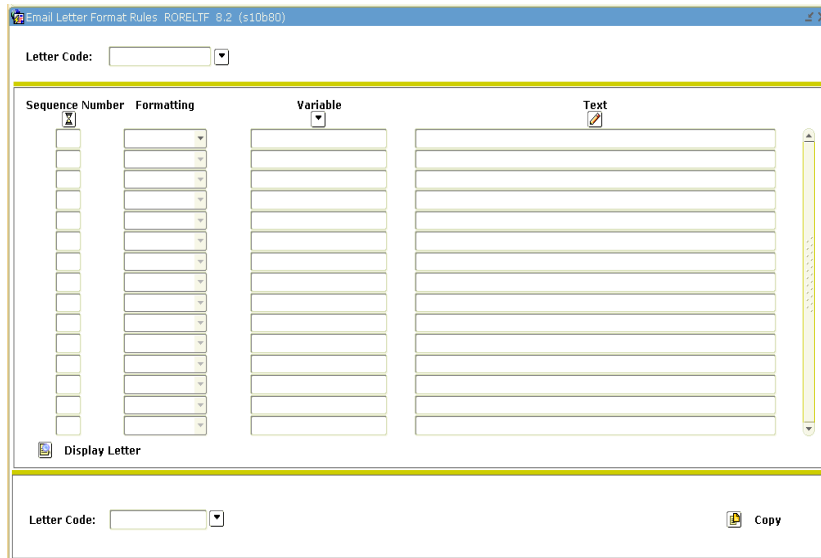
The Horizontal rule will currently appear as a black line when Display Letter is selected; however, it will print a blank line in the e-mail. This is a known issue for this release and will be addressed in the near future. ■

The following fields are on RORELTF.

Field	Column	Description
Letter Code	RORELTFR_LOV	Letter code
Sequence Number	RORELTF_SEQ_NO	Sequence number indicating placement of variable and text in the e-mail.
Format	RORELTF_FORMAT_VAR	Letter format variable from ROVFAID

Field	Column	Description
Variable	RORELTF_COLUMN_ID	E-mail variable
Text	RORELTF_TEXT_VAR	E-mail letter text. You may add up to 250 characters in each text field. If more text is needed, enter a new sequence number, leave the Format blank, Variable blank, and continue your text in the Text field.

RORELTF also supports “Copy To” functionality, so that you can copy the variable sql to additional Variable Codes.



Sample E-mail Letter

Following is an example of an e-mail letter that can be produced:

ID: 999002002

Dear Bill Student:

Your financial aid package for the 2008-2009 Financial Aid Year is ready and may be viewed by accessing the Student portal using your ID and PIN. You will be required to read and accept the Terms and Conditions for receipt of your financial aid prior to accepting the full or partial amount of your awards.

If you do not plan to attend part or all of this academic year, please provide that information in the Comments area below the listing of your aid and submit to the Financial Aid office for review.

FA Director

FA_OFFICE@university.net.

The table below shows the settings that produce the example shown above.

Seq No	Formatting	Variable	Text
1	New Line		ID:
2		ROVFAID_ID	
3	New Line		
4	New Line		Dear:
5		ROVFAID_FULL_NAME	:
6	New Line		
7	New Paragraph		Your financial aid package for the
8		ROVFAID_AIDY_DESC	is ready and may be viewed by accessing the Student portal using your ID and PIN. You will be required to read and accept the Terms and Conditions for receipt of your financial aid prior to accepting the full or partial amount of your awards.
9	New Line		
10	New Paragraph		If you do not plan to attend part or all of this academic year, please provide that information in the Comments area below the listing of your aid and submit to the Financial Aid office for review.

E-Mail Letter Module Validation (RTVELTM)

This form defines the module type of R for Financial Aid e-mail letters and the view, ROVFAID, as the source of variable data that maybe used.

At this time, the only available view supported by the Financial Aid E-mail process (ROREMAL) is ROVFAID.

Inserts, updates, and deletes are currently not allowed to RTVELTM.

These fields are on RTVELTM.

Field	Column	Description
Module	RTVELTM_CODE	Module Type
Description	RTVELTM_DESC	Description
Source	RTVELTM_SOURCE	Source
System Required	RTVELTM_SYSTEM_REQ_IND	System Required Indicator; Checked indicates code is required.
Activity Date	RTVELTM_ACTIVITY_DATE	

The screenshot shows a window titled "E-Mail Letter Module Validation RTVELTM 8.2 (s10b80)". The window contains a table with the following columns: Module, Description, Source, System Required, and Activity Date. Each column has a header row and a series of empty input rows. The "System Required" column contains a small square checkbox in each row. A vertical scrollbar is visible on the right side of the table.

Modified Forms

Applicant Budget Form (RBAABUD)

The Information Access Indicator was added to this form. If you have selected to display the Cost of Attendance on the Web Processing Rules Tab of ROAINST, you may set an

individual applicant's budget from appearing on the Self-Service Award Overview tab by unchecking this indicator. This field may also be updated using Batch Posting.

Field	Column	Description
Information Access Indicator	RBBABUD_INFO_ACCESS_IND	Check this to display cost of attendance data for this student in Self-Service

The screenshot shows the 'Applicant Budget' form for RBAABUD 8.2. At the top, there are fields for 'Aid Year' (set to 0809) and 'ID'. Below this is a tabbed interface with 'Mixed Enrollment' selected. The 'Budget Group and Period' section includes dropdowns for 'Group' and 'Period', a 'Percent of Full Year' field, and checkboxes for 'Group Lock Indicator', 'Create Budget', and 'Delete Budget'. The 'Budget Type' section has a 'Type' dropdown and checkboxes for 'EFC Method', 'System Indicator', and 'Information Access Indicator'. The main part of the form is a table with columns: Code, Description, Budget Components Amount, Activity Date, User ID, and System Indicator. The table has several empty rows and a 'Total' row at the bottom.

Fund Management Form (RFRMGMT)

RFRMGMT has been modified to allow you to use a different award status for awards accepted or declined in Self-Service.

Additionally, for loan funds, you may select the Allow Web Lender Selection to provide the ability for an applicant to select a lender from Self-Service. The lenders that may be selected are determined by setting the Information Access indicator on RPRLNDR.

An indicator to provide the option to display the Promissory Note Requirement from the Additional Requirements tab of RRAAREQ and from RPAPROM in Self-Service has also been added. The following fields were added to this form under the Packaging tab.

Field	Column	Description
Web Accept Status	RFRASPC_WEB_ACCEPT_AWST_CODE	Web Accept Status; press LIST for valid codes
Web Decline Status	RFRASPC_WEB_DECLINE_AWST_CODE	Web Decline Status; press LIST for valid codes
Allow Web Lender Selection	RFRASPC_WEB_LNDR_SELECT_IND	A checkbox where Y is checked, N is unchecked.
Display PN Requirement on Web	RFRASPC_DISPLAY_PN_IND	A checkbox where Y is checked, N is unchecked.

Institution Financial Aid Options Form (ROAINST)

A new tab was added to ROAINST to support Self-Service processing.

Web Processing Rules Tab

The Web Processing Rules tab was added to consolidate many of the fields you need to set up for Web processing. The following new fields were added under this tab.

Field	Column	Description
Display COA Detail	RORWEBR_COA_IND	Check this indicator to display detailed cost of attendance information in Self-Service
Display Need Calculation	RORWEBR_NEED_CALC_IND	Check this indicator to display need calculation information in Self-Service
Display Cumulative Loan Amounts	RORWEBR_CUM_LOAN_IND	Check this indicator to display cumulative loan amount information from the NSLDS record in Self-Service
Display Outside Resource Detail	RORWEBR_DETAIL_RESOURCE_IND	Check this indicator to display detailed outside resource information in Self-Service
Display Award Messages with Terms and Conditions	RORWEBR_TERMS_AWRD_MSG_IND	Check this indicator to display fund award messages on the Terms and Conditions page of Self-Service
Allow Partial Amount Acceptance	RORWEBR_ACPT_PARTIAL_AMT_IND	Check this indicator to allow the student the option to accept a partial award amount in Self-Service
Allow Accept Full Amount of All Awards Option	RORWEBR_ACCEPT_ALL_AWARDS	Check this indicator to allow the option of accepting the full amount of all awards at once in Self-Service
Allow Student to Submit Outside Resource Information	RORWEBR_RESOURCE_INFO_IND	Check this indicator to allow the student to submit additional outside resource information to the financial aid office through Self-Service

Field	Column	Description
Allow Student to Submit Award Information	RORWEBR_AWARD_INFO_IND	Check this indicator to allow the student to submit additional award information to the financial aid office through Self-Service
Display Housing Status	RORWEBR_HOUSING_STATUS_IND	Check this indicator to display housing status information in Self-Service
Display Terms with Zero Award Amount	RORWEBR_TERM_ZERO_AWRD_IND	Check this indicator to display terms with a zero award amount in Self-Service
Display Funds with Zero Award Amount	RORWEBR_FUND_ZERO_AMT_IND	Check this indicator to display funds with a zero award amount for the year in Self-Service
Display Resources/Additional Information Tab	RORWEBR_RESOURCE_TAB_IND	Check this indicator to display the Resources/Additional Information tab on the award page in Self-Service
Display Terms and Conditions Tab	RORWEBR_TERMS_TAB_IND	Check this indicator to display the Terms and Conditions tab on the award page in Self-Service
Print Terms and Conditions	RORWEBR_TERMS_COND_PRINT_IND	Check this indicator to print the Terms and Conditions information on the award letter in Self-Service. This field should only be updateable if RORWEBR_TERMS_TAB_IND = Y.
Display Accept Award Offer Tab	RORWEBR_AWARD_ACPT_TAB_IND	Check this indicator to display the Accept Award Offer tab on the award page in Self-Service
Display Special Messages Tab	RORWEBR_SPECIAL_MSG_TAB_IND	Check this indicator to display the Special Messages tab on the award page in Self-Service

Field	Column	Description
Value for Null Info Access Indicator	RORWEBR_NULL_INFOACCESS_IND	Value to use when determining if award data can be displayed in Self-Service if the RORSTAT_INFO_ACCESS_IND is Null (Default Value:Y)
Display Enrollment Status	RORWEBR_ENROLLMENT_STATUS	Display Enrollment Status (Default Value: F)
Default Lender URL Description	RORWEBR_DFLT_LNDR_URL_DESC	Default description to display in Self-Service
Default Lender URL	RORWEBR_DFLT_LNDR_URL	Default URL to be used in Self-Service

In addition, the following new field was added to the Web Accept Tracking Rules block.

Field	Column	Description
Type Code	RORWEBA_TYPE_CODE	Indicates whether this requirement code satisfies Terms and Conditions or Award Acceptance

The screenshot shows the 'Web Processing Rules' configuration page in Banner Financial Aid Options. The 'Aid Year' is set to 0809. The 'Web Processing Rules' section includes various checkboxes for displaying information like COA Detail, Need Calculation, Loan Amounts, and Terms and Conditions. The 'Web Accept Tracking Rules' section is a table with columns for Requirement Code, Description, Status, and Type Code.

Requirement Code	Description	Status	Description	Type Code
12345	123456	X	Accepted Award using Web	A = Award Acceptance
ADMIT6	Admissions Decision	W	Waived	A = Award Acceptance
WBACPT	Web Accept	X	Accepted Award using Web	A = Award Acceptance

Funds Management Form (ROAMGMT)

The Fund Packaging Rules tab was modified to add the following new fields. Information on these fields can be found under Fund Management (RFRMGMT).

Field	Column	Description
Web Accept Status	RFRASPC_WEB_ACCEPT_AWST_CODE	Web Accept Status; press LIST for valid codes
Web Decline Status	RFRASPC_WEB_DECLINE_AWST_CODE	Web Decline Status; press LIST for valid codes
Allow Web Lender Selection	RFRASPC_WEB_LNDR_SELECT_IND	A checkbox where Y is checked, N is unchecked.
Display PN Requirement on Web	RFRASPC_DISPLAY_PN_IND	A checkbox where Y is checked, N is unchecked.

Financial Aid Record Maintenance Form (ROARMAN)

The display for the Information Access field in the Packaging Group Information block was updated to use the Value for Null Info Access Indicator on the Web Processing Rules tab of ROAINST to determine the appropriate check/uncheck for a null value.

Field	Column	Description
Information Access	RORSTAT_INFO_ACCESS_IND	A checkbox where Y is checked, N is unchecked.

Batch Posting Rules (RORPOST)

The *BA - Budget Level Info Access Ind* Posting type has been added. You may batch post a value of Y or N for the Information Access indicator on RBAABUD for a population selection.

A new Batch Posting type of *LS-Lender Status* has also been added. Use this batch posting type to update a specific lender and program type in the Student Loan History table as Active (Y) or Inactive (N) for a population selection. You will enter the Program type (Stafford, Graduate PLUS, Parent PLUS) in the Code to Post field, active (Y) or inactive (N) in the Status or Term Code field, and the Lender ID from RPRLNDR in the Miscellaneous Code field.

Resource Maintenance Form (RPAARSC)

An Information Access indicator has been added to RPAARSC to allow you to select whether a resource is displayed in Self-Service for an individual applicant for Other Resources. For resources which you have checked the Information Access indicator on RTVARSC, you may uncheck the resource for the applicant on RPAARSC to prevent the resource from displaying in Self-Service.

An Information Access indicator has also been added to the Exemptions and Contract window to display the Exemption or Contract Information Access indicator established on RPRESPT or RPRCONT.

Field	Column	Description
Information Access	RPRARSC_INFO_ACCESS_IND	A checkbox where Y is checked, N is unchecked.

The following field was added to the Exemptions and Contracts window.

Field	Column	Description
Information Access	DISPLAY_INFO_ACCESS_IND	If checked, indicates that this contract or exemption is displayed in Self-Service.

Package Maintenance (RPAAPMT)

The display for the Information Access field in the Packaging Group Information block was updated to use the Value for Null Info Access Indicator on the Web Processing Rules tab of ROAINST to determine the appropriate check/uncheck for a null value.

Field	Column	Description
Information Access	RORSTAT_INFO_ACCESS_IND	A checkbox where Y is checked, N is unchecked.

Award Maintenance (RPAAWRD)

The display for the Information Access field in the Packaging Group Information block was updated to use the Value for Null Info Access Indicator on the Web Processing Rules tab of ROAINST to determine the appropriate check/uncheck for a null value.

Field	Column	Description
Information Access	RORSTAT_INFO_ACCESS_IND	A checkbox where Y is checked, N is unchecked.

Exemption Rules Form (RPREXPT)

The following field was added to RPREXPT.

Field	Column	Description
Info Access	RPREXPT_INFO_ACCESS_IND	Check to display data for the contract in Self-Service. This field can only be checked when the Exclude as a Resource Indicator is unchecked.

Term	Exemption	Description	Estimated Amount	Exclude as Resource	Count for Athletics	Roll Exemption	Info Access
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Lender Base Data Form (RPRLNDR)

This form was updated to add two new fields, which are used to identify the servicer URL for each lender. New fields were also added to support the tracking of lender participation in the various loan programs and allow you to indicate if a lender is no longer active.

A script to update the RPRLNDP table which supports the loan program, active indicator, inactive date, and inactive ending year is being delivered as part of the upgrade process. All lender codes in RPRLNDR will be updated as being active for all programs (Stafford, Parent PLUS, Graduate PLUS). Once this release has been applied, you should update any lenders who have notified you they are no longer participating in the Federal Student Loan programs. For those schools who do not participate in the Graduate Plus programs such as Community Colleges, the existence of the Graduate PLUS program will not cause any processing issues.

An Information Access indicator has also been added to RPRLNDR. This will allow the lender to be included in the list provided to the student for lender selection on in Self-Service. With this release, this indicator is being delivered set to No. You will need to update the Information Access for those lenders you would like listed for the student to select.

Field	Column	Description
URL Description	RPBLNDR_URP_DESC	Description to display in the Self-Service for the URL.
URL	RPBLNDR_URL	URL to be used in Self-Service for this lender.
Information Access	RPBLNDR_INFO_ACCESS_IND	When checked, lender should be displayed in Self-Service.
Program	RPRLNDP_LOAN_TYPE	Loan program - Drop down list: G = Graduate PLUS, P = Parent PLUS, S = Stafford
Active	RPRLNDP_ACTIVE_IND	When checked, indicates lender participates in this loan program.
Inactive Date	RPRLNDP_INACTIVE_DATE	Date the lender left this loan program
Inactive Ending Year	RPRLNDP_INACTIVE_END_YEAR	Ending Year of the Aid Year the lender left this program.

Applicant Requirements Form (RRAAREQ)

RRAAREQ has been modified to allow you to set the Information Access Indicator for a requirement specifically for an applicant. If the requirement has been established on RTVTREQ with the Information Indicator checked Yes, you may uncheck the requirement on RRAAREQ so it will not be displayed for that applicant.

An Info Access indicator has also been added to the Additional Requirements window to allow the option to display non-coded requirements in Self-Service.

Field	Column	Description
Info Access	RPRAREQ_INFO_ACCESS_IND	Check to allow the student to see this requirement on the Web.

Award Status Validation Form (RTVAWST)

RTVAWST was modified to add an Award Letter indicator associated with an Award status. When the award letter indicator has been checked on RFRMGMT/ROAMGMT for a fund, the award letter indicator on RTVAWST will further define if the Award letter flag should be updated based on the award status of the fund.

For example, you may wish to have the Award Letter flag set to Yes (checked) when you cancel an award for an applicant on the award form. However, you do not want to set the Award Letter flag to Yes (checked) when you run the RPRCNCL process to cancel awards

Message Code Validation Form (RTVMESG)

The following field was added to this form.

Field	Column	Description
Stop Electronic Award Process	RTVMESG_STOP_AWRD_PROCES S	Indicates if this message code stops electronic award processing in Self-Service when the message has been associated to an answer on RORWBQA which stops electronic award processing; check for Yes. This indicator can only be checked if the Information Access indicator is also checked.

Requirements Tracking Validation Form (RTVTREQ)

RTVTREQ has been modified to allow you to enter instructions that may be viewed in Self-Service as a pop-up window when the requirement is unsatisfied. You have the ability to enter up to 2000 characters in this field.

Field	Column	Description
Instructions	RTVTREQ_INSTRUCTIONS	Instructions for this requirement code.

Web Variable Validation Form (RTVWVAR)

This form allows you to define the Variable Codes variables you want to create to return specific data for an applicant that may be used in the text displayed in Self-Service. Once the variable codes are set up on this form, the rules for selecting the data can be created on the RORWVAR form and used on the Select Value Rules tab of RORWTXT.

The following fields were added to RTVWVAR.

Field	Column	Description
Variable Code	RTVWVAR_CODE	Variable Code
Description	RTVWVAR_DESC	Variable Code description

New and Changed Menus

Self-Service Menu (*RESWEB)

This new menu displays the following:

Web Applicant Reported Information	RPAINFO
Award Maintenance	RPAAWRD
Package Maintenance	RPAAPMT
Financial Aid Record Maintenance	ROARMAN
Applicant Requirements	RRAAREQ
Resource Maintenance	RPAARSC
Student Lender History Data	RPASLND
Self-Service Control Menu	*RESWEBBCM

Financial Aid Self-Service Control Menu (*RESWEBBCM)

This new menu displays the following:

Institutional Financial Aid Options	ROAINST
Fund Management	RFRMGMT
Funds Management	ROAMGMT
Fund Base Data	RFRBASE
Third Party Contract Rules	RPRCONT
Exemption Rules	RPREXPT
Message Rules	RORMESG
Lender Base Data	RPRLNDR
Web Question and Answer Rules	RORWBQA
Web Tab Rules Form	RORWTAB
Web Text Rules	RORWTXT
Web Variable Message	RORWVAR
Resource Code Validation	RTVARSC
Award Status Validation	RTVAWST
E-Mail Letter Module Validation	RTVELTM
Hold Type Validation	RTVHOLD
Message Code Validation	RTVMESG
Packaging Group Validation	RTVPGRP
Requirements Tracking Validation	RTVTREQ

Web Question Validation	RTVWEBQ
Web Text Rule Code Validation	RTVWTEXT
Web Text Rule Variable Validation	RTVWVAR

Financial Aid Common Functions Control (*RESCOMNCM)

RORELTR, RORELTF and RTVELTM were added to this menu.

Financial Aid Loan Menu (*RESLOANEL)

RPASLND was added to this menu.

New Processes and Reports

Web Applicant Info Process (RPPINFO)

This new report was added to provide you with the data that was submitted from Self-Service that exists in the RPRINFO table (RPAINFO form). Using the parameter options, you have the ability to select the type of records as well as the status (Non-Reviewed, Pending, Reviewed, All) to be reported. You may also stipulate records by date range.

The following are the report parameters.

Parm	Description/Definitions	Validation/LOV	Hint
01	Aid Year Code Required Single Length = 4 Type = Character	LOV: ROIAIDY form Validation: ROBINST_EQUAL_AIDY_ACTIVE	Valid/Active Aid Year Code
02	Record Type Required Single Length = 1 Type = Character	Valid Values: L = Report All Records R = Outside Resource Information A = Award Information Q = Question Responses Default = L	Record Type; [L]All Records, (R)esources, (A)ward, (Q)uestions

Parm	Description/ Definitions	Validation/LOV	Hint
03	Review Status Required Single Length = 1 Type = Character	Valid Values: R = Process Reviewed Records N = Process Non-Reviewed Records P = Process Pending Records L = Process All Records Default = L	Review Status; [L} All Records, (R)eviewed, (N)on-reviewed, (P)ending
04	Resource Records to Select Optional Single Length = 1 Type = Character	Valid Values: A = Select All Records N = Select Non-updated Records U = Select Updated Records Blank Default = Blank Validation: Must be populated if parameter 02 = L or R	Resource Records to Select; (A)ll, (N)on- updated, (U)pdated, or Blank
05	Beginning Date Optional Single Length = 11 Type = Date	Validation: If parameter 05 is populated parameter 06 must also be populated	Enter a beginning create date for records to select.
06	Ending Date Optional Single Length = 11 Type = Date	Validation: If parameter 06 is populated parameter 05 must also be populated	Enter an ending create date for records to select.
07	Sort Order Required Single Length = 1 Type = Character	Valid Values: N = Name I = ID R = Review status, Name S = Review status, ID Default = N	Sort report by [N]ame, (I)d, (R)eview status, Name, or (S)Review status/ID.
08	Application ID Optional Single Length = 30 Type = Character	LOV: GLIAPPL form Validation: GLBAPPL_EQUAL	General area for which the selection was defined.

Parm	Description/ Definitions	Validation/LOV	Hint
09	Selection ID Optional Single Length = 30 Type = Character	LOV: GLISLCT form	Code that identifies the sub-population to work with.
10	Creator ID Optional Single Length = 30 Type = Character		The ID of the person creating the sub-population rules.
11	User ID Optional Single Length = 30 Type = Character		The ID of the person using the sub-population rules.

Web Applicant Info Purge Process (RPPINF)

This process was added to provide you with the ability to purge records from data submitted by the student through Self-Service that is stored in the RPRINFO table.

Note

If you purge Question Responses for an applicant and Self-Service is still accessible for the aid year, the questions will be presented to the applicant again unless the question has been marked as inactive on RORWBQA. ■

The following are the parameters for RPPPINF.

Parm	Description/ Definitions	Validation/LOV	Hint
01	Aid Year Code Required Single Length = 4 Type = Character	LOV: ROIAIDY form Validation: ROBINST_EQUAL_AIDY_ACTIVE	Valid Aid Year Code
02	Record Type Required Single Length = 1 Type = Character	Valid Values: L = All Records R = Outside Resource Information A = Award Information Q = Question Responses Default = L	Record Type; [L]All Records, (R)esources, (A)ward, (Q)uestions
03	Review Status Required Single Length = 1 Type = Character	Valid Values: R = Purge Reviewed Records N = Purge Non-Reviewed Records P = Purge Pending Records L = Purge All Records Default = R	Review Status; (L)All Records, [R]eviewed, (N)on-reviewed, (P)ending
04	Resource Records to Purge Optional Single Length = 1 Type = Character	Valid Values: A = Purge All Records N = Purge Non-updated Records U = Purge Updated Records Default = Blank Validation: Must be populated if parameter 02 = L or R	Resource Records to Purge; (A)ll, (N)on- updated, (U)pdated, or Blank
05	Beginning Date Optional Single Length = 11 Type = Date	Validation: If parameter 05 is populated parameter 06 must also be populated	Enter a beginning create date for records to select.
06	Ending Date Optional Single Length = 11 Type = Date	Validation: If parameter 06 is populated parameter 05 must also be populated	Enter an ending create date for records to select.

Parm	Description/ Definitions	Validation/LOV	Hint
07	Print Purged Records Required Single Length = 1 Type = Character	Valid Values: Y = Print Purged Records N = Do Not Print Purged Records Default = Y	Print Purged Records; [Y]es, (N)o
08	Sort Order Required Single Length = 1 Type = Character	Valid Values: N = Name I = ID R = Review status, Name S = Review status, ID Default = N	Sort report by [N]ame, (I)d, (R)evue status, Name, or (S)Review status/ID.
09	Application ID Optional Single Length = 30 Type = Character	LOV: GLIAPPL form Validation: GLBAPPL_EQUAL	General area for which the selection was defined.
10	Selection ID Optional Single Length = 30 Type = Character	LOV: GLISLCT form	Code that identifies the sub-population to work with.
11	Creator ID Optional Single Length = 30 Type = Character		The ID of the person creating the sub- population rules.
12	User ID Optional Single Length = 30 Type = Character		The ID of the person using the sub- population rules.

Financial Aid E-mail Process (ROREMAL)

This process was added to provide you with the ability to send a mass mailing as an e-mail letter using a population selection. If you purge Question Responses for an applicant and Self-Service is still accessible for the aid year, the questions will be presented to the applicant again unless the question has been marked. You have the ability to run the process in audit mode which will print the e-mail letter for all recipients with an e-mail address selected in the log file. When the process is run in Update mode, the e-mails will

be generated and RUAMAIL will be updated to insert the letter code defined with an Originator of E-Initiated by E-mail process.

The ROREMAL process uses logic for a hierarchy of e-mail address types to select. The e-mail must be active in order to be selected. If no active e-mail address is identified based on the e-mail address types defined, an e-mail will be sent to a preferred e-mail address if one exists.

This process will report the outcome of all records selected. This includes all persons in the population selection who do not have an e-mail address. The report does not report the e-mails returned because of invalid e-mail addresses, that information will be returned to the in-box of the “From” e-mail address. The exception to this is when the configuration of the e-mail server causes an Oracle error to be encountered which will produce an Error received message for the record and print the entire error in the log file so it may be reviewed.

The following are the parameters for ROREMAL.

Parm	Description/Definitions	Validation/LOV	Hint
01	Aid Year Code Required Single Length = 4 Type = Character	LOV: ROIAIDY form Validation: ROBINST_EQUAL_AIDY_ACTIVE	Valid Aid Year Code
02	E-mail Letter Code Required Single Length = 15 Type = Character	LOV: RORELTF form	Letter Code defined for E-Mail letter
03	E-mail Address Type Preference Optional Multiple Length = 5 Type = Character		E-Mail Address Type prefixed by a numeric priority value. Example: 1FAEM, 2INST, 3YAHOO
04	Student ID Optional Single Length = 9 Type = Character		ID of Student when running this process for a single ID

Parm	Description/Definitions	Validation/LOV	Hint
05	Application ID Optional Single Length = 30 Type = Character	LOV: GLIAPPL form Validation: GLBAPPL_EQUAL	General area for which the selection was defined.
06	Selection ID Optional Single Length = 30 Type = Character	LOV: GLISLCT form	Code that identifies the sub-population to work with.
07	Creator ID Optional Single Length = 30 Type = Character		The ID of the person creating the sub-population rules.
08	User ID Optional Single Length = 30 Type = Character		The ID of the person using the sub-population rules.
09	Audit/Update Mode Required Single Length = 1 Type = Character	Valid Values: A – Print to log U – Send e-mail	Code to identify whether to run test (audit), or send e-mail.
10	E-mail Subject Text Optional Single Length = 30 Type = Character		Subject text for the e-mail
11	FROM E-mail Address Required Single Length = 50 Type = Character		Address to show as FROM

Parm	Description/Definitions	Validation/LOV	Hint
12	E-mail Sender's Name Optional Single Length = 50 Type = Character		Name to be sent to personalize the e-mail FROM address
13	Mail Host Required Single Length = 50 Type = Character		Mail host from which the e-mail will be sent

Changed Processes and Reports

Fund Description Report (RFRFUND)

The RFRFUND process was updated to report the new Web Accept Status and Web Decline Status codes in the Packaging Options section for each fund reported. These new fields are reported below the current Accept and Decline Award status fields.

Also, RFRFUND was modified to report the new Display PN on Web Indicator and Allow Web Lender Selection fields in the Packaging Options section for each fund reported. These new fields should be reported directly below the Electronic Loan field.

FA New Year Roll Process (ROPROLL)

The process for rolling Fund data through parameter 04 was updated to incorporate the new RFRASPC_WEB_ACCEPT_AWST_CODE, RFRASPC_WEB_DECLINE_AWST_CODE, RFRASPC_WEB_LNDR_SELECT_IND and RFRASPC_DISPLAY_PN_IND columns.

The process was also modified so that the new RORWBQA, RORWEBR, RORWTXT, and RORWEBQ tables and the existing RORWEBA table roll as part of Common data through parameter 08.

FA Term Roll Process (ROPTERM)

This process was updated to roll the new RPRCONT_INFO_ACCESS_IND and RPREXT_INFO_ACCESS_IND columns. It was also modified to include the new fields in the report.

Batch Posting Process (RORBPST)

This process was modified to include the following for these different batch posting types.

Applicant Message - Batch Posting Type M

- Update an existing unexpired message code:

If the message code already exists for the student and for the aid year in RORMESG but it is unexpired, RORBPST will update that record with the new Expiration Date.

- Update an existing message with an expiration date less than or equal to SYSDATE.

If the expiration date to post is less than or equal to the current date and the message code already exists for the student in RORMESG, RORBPST will update the existing record.

If the expiration date to post is less than or equal to the current date and the message code does not exist in RORMESG for the aid year, the message code will not be posted. An error message will be displayed.

Budget Level Info Indicator - Batch Posting Type BA

A new Batch Posting type of BA has been added to allow you to batch post the Information Access Indicator for the applicant's non-Pell budget.

Lender Status - Batch Posting Type LS

A new Batch Posting type of LS has been added to allow you to post the active/inactive indicator for a lender and program (Stafford, Parent PLUS, and Graduate PLUS) to the Student Lender History Data form (RPRSLND) for a population selection.

Electronic Loan Application Process (RPRELAP)

The processing of parameter 27 – Source of Lender ID in RPRELAP was modified. When using the Banner loan records for the source of lender ID, the new table RPRSLND is used to determine the lender instead of the student's prior loan records for Stafford, Parent PLUS, and Graduate PLUS loans. In addition, if NSLDS records are being used to populate the lender ID, RPBLNDR is checked to determine if the lender is active in the loan type being processed. A new error message has been provided when the lender is no longer active and has not been selected for the applicant's loan.

Electronic Loan Application Process (RPRELAX)

This process was modified to verify that the lender on a loan is still participating in the loan program for Stafford, Parent PLUS, and Graduate PLUS loans. If the lender is no longer active, the loan will not be extracted and an error message will appear in the output.



8 COD Processing for 2008-2009: TEACH Grant and 3.0a XML Schema - Technical



Note

Due to changes to the `RB_AWARD_SCHEDULE` API, the Student Employment Mass Entry form (RJASEME) needs to be regenerated. This form is not included with this release, however, it references the API and will expect to generate scripts in that step. ■

New Tables

The following tables were added to support 2008-2009 COD processing. This includes support for the new TEACH Grant and the 3.0a XML schema.

TEACH Grant Origination Table (REBTCHO)

The primary key (`pk_rebtcho`) for this new table includes the following columns:

- `REBTCHO_AIDY_CODE`
- `REBTCHO_PIDM`
- `REBTCHO_FUND_CODE`
- `REBTCHO_INT_SEQ_NO`

Also the following non-unique indexes have been created:

- Non-unique index (`rebtcho_award_id_index`) on the `REBTCHO_AWARD_ID` column.
- Non-unique index (`rebtcho_document_id_index`) on the `REBTCHO_DOCUMENT_ID` column.

Column Name	Can Be Null?	Type	Comment
REBTCHO_AIDY_CODE	No	VARCHAR2(4)	AID YEAR CODE: The aid year associated with the information in this record.
REBTCHO_PIDM	No	NUMBER(8)	PIDM: Internal system-generated student identification number for the student.
REBTCHO_FUND_CODE	No	VARCHAR2(6)	FUND CODE: The fund code associated with the origination.
REBTCHO_INT_SEQ_NO	No	NUMBER(3)	INSTITUTION INTERNAL SEQUENCE NUMBER: An internally generated sequence number which allows the school to track the version of the origination record COD has on file.
REBTCHO_AWARD_ID	No	VARCHAR2(21)	AWARD ID: The award ID from the origination process used to match data from the origination to response and disbursement records.
REBTCHO_FED_FUND_ID	No	VARCHAR2(4)	FEDERAL FUND ID: The federal fund id of the grant for this origination record.
REBTCHO_GRANT_TYPE	No	VARCHAR2(2)	GRANT TYPE: The grant type and level for this origination record.
REBTCHO_CAMP_OPEID	No	VARCHAR2(6)	CAMPUS OPEID: OPEID of the campus the student is attending. Can be different from the institution OPEID for a branch campus or multi-campus institution.
REBTCHO_CAMP_OPEID_BRANCH	No	VARCHAR2(2)	CAMPUS OPEID BRANCH: OPEID Branch of the campus the student is attending.
REBTCHO_INST_OPEID	No	VARCHAR2(6)	INSTITUTION OPEID: OPEID for the institution.
REBTCHO_INST_OPEID_BRANCH	No	VARCHAR2(2)	INSTITUTION OPEID BRANCH: OPEID Branch for the institution.

Column Name	Can Be Null?	Type	Comment
REBTCHO_YR_IN_COLL	No	VARCHAR2(1)	YEAR IN COLLEGE: The student's year in college for this origination record.
REBTCHO_SAR_TRAN_NO	No	VARCHAR2(2)	SAR TRANSACTION NUMBER: The eligible SAR transaction number reported for the origination record.
REBTCHO_AWARD_AMOUNT	No	NUMBER(7,2)	AWARD AMOUNT: Student's award amount for the entire school year. This amount cannot exceed the total grant limit for the grade level and aid year.
REBTCHO_ENROLLMENT_DATE	No	DATE	ENROLLMENT DATE: Date that student is first enrolled in an eligible program for the aid year.
REBTCHO_LOCK_IND	No Default = N	VARCHAR2(1)	ORIGINATION RECORD LOCK INDICATOR: Indicates that the origination record should not be processed through the delete/replace logic when creating updated origination records.
REBTCHO_CONCUR_ENROLL_FLAG	No Default = N	VARCHAR2(1)	CONCURRENT ENROLLMENT FLAG: Indicates that this student has concurrent enrollment and may require correction.
REBTCHO_STATUS_CDE	Yes	VARCHAR2(1)	STATUS CODE: The status of the origination record.
REBTCHO_DATE_SENT	Yes	DATE	DATE THE ORIGINATION RECORD WAS SENT: Date the origination record was extracted to be sent to COD for processing.
REBTCHO_DOCUMENT_ID	Yes	VARCHAR2(30)	COD DOCUMENT ID FOR ORIGINATION RECORD: The document identification number associated with this origination record.
REBTCHO_ATTENDING_ID	Yes	VARCHAR2(8)	ATTENDING SCHOOL ENTITY ID: The Routing ID of the school or campus where the student is attending class as sent to COD for this origination record.

Column Name	Can Be Null?	Type	Comment
REBTCHO_REPORTING_ID	Yes	VARCHAR2(8)	REPORTING SCHOOL ENTITY ID: The Routing ID of the school that reported the origination data to COD.
REBTCHO_SOURCE_ID	Yes	VARCHAR2(8)	SOURCE ENTITY ID: The Routing ID of the school/organization that physically sent or transmitted the origination record to COD.
REBTCHO_TEACH_EXPERT_IND	No Default = N	VARCHAR2(1)	TEACHER EXPERT INDICATOR: Indicates the student is a current teacher or retiree enrolled in a Graduate program of study to obtain teacher certification.
REBTCHO_YTD_AMT_PAID	Yes	NUMBER(7,2)	YEAR-TO-DATE AMOUNT PAID: Year to date amount paid for this origination as reported in the disbursement response record.
REBTCHO_NEG_PENDING_AMT	Yes	NUMBER(7,2)	NEGATIVE PENDING AMOUNT: The negative disbursement amount pending as determined by COD.
REBTCHO_PERCENT_ELIG_USED	Yes	NUMBER(7,4)	ELIGIBILITY USED BY SCHEDULED AWARD: The percentage of the student's eligibility used by the institution for the scheduled award for the aid year.
REBTCHO_ACPT_INT_SEQ_NO	Yes	NUMBER(3)	ACCEPTED INSTITUTION INTERNAL SEQUENCE NUMBER: An internally generated sequence number which will allow the school to track the version of the origination record.
REBTCHO_ACPT_YR_IN_COLL	Yes	VARCHAR2(1)	ACCEPTED YEAR IN COLLEGE: The year in college as acknowledged by COD.
REBTCHO_ACPT_SAR_TRANSACTION_NO	Yes	VARCHAR2(2)	ACCEPTED SAR TRANSACTION NUMBER: The SAR transaction number as acknowledged by COD.

Column Name	Can Be Null?	Type	Comment
REBTCHO_ACPT_ENROLLMENT_DATE	Yes	DATE	ACCEPTED ENROLLMENT DATE: The enrollment date as acknowledged by COD.
REBTCHO_ACPT_AWARD_AMOUNT	Yes	NUMBER(7,2)	ACCEPTED AWARD AMOUNT: The student's award amount for the grant for the specified aid year and grade level, as acknowledged by COD.
REBTCHO_ACPT_TEACHER_EXPERT_IND	Yes	VARCHAR2(1)	ACCEPTED TEACHER EXPERT INDICATOR: The Teacher Expert Indicator as acknowledged by COD.
REBTCHO_EDIT_REJ_1	Yes	VARCHAR2(3)	EDIT/REJECT CODE 1: Origination edit/reject code 1.
REBTCHO_EDIT_REJ_2	Yes	VARCHAR2(3)	EDIT/REJECT CODE 2: Origination edit/reject code 2.
REBTCHO_EDIT_REJ_3	Yes	VARCHAR2(3)	EDIT/REJECT CODE 3: Origination edit/reject code 3.
REBTCHO_EDIT_REJ_4	Yes	VARCHAR2(3)	EDIT/REJECT CODE 4: Origination edit/reject code 4.
REBTCHO_EDIT_REJ_5	Yes	VARCHAR2(3)	EDIT/REJECT CODE 5: Origination edit/reject code 5.
REBTCHO_EDIT_FIELD_1	Yes	VARCHAR2(35)	ORIGINATION RESPONSE EDIT FIELD 1: The field (XML tag) associated with edit 1.
REBTCHO_EDIT_FIELD_2	Yes	VARCHAR2(35)	ORIGINATION RESPONSE EDIT FIELD 2: The field (XML tag) associated with edit 2.
REBTCHO_EDIT_FIELD_3	Yes	VARCHAR2(35)	ORIGINATION RESPONSE EDIT FIELD 3: The field (XML tag) associated with edit 3.
REBTCHO_EDIT_FIELD_4	Yes	VARCHAR2(35)	ORIGINATION RESPONSE EDIT FIELD 4: The field (XML tag) associated with edit 4.

Column Name	Can Be Null?	Type	Comment
REBTCHO_EDIT_FIELD_5	Yes	VARCHAR2(35)	ORIGINATION RESPONSE EDIT FIELD 5: The field (XML tag) associated with edit 5.
REBTCHO_EDIT_VALUE_1	Yes	VARCHAR2(150)	ORIGINATION RESPONSE EDIT VALUE 1: The new value applied to response edit field 1 if a correction is applied.
REBTCHO_EDIT_VALUE_2	Yes	VARCHAR2(150)	ORIGINATION RESPONSE EDIT VALUE 2: The new value applied to response edit field 2 if a correction is applied.
REBTCHO_EDIT_VALUE_3	Yes	VARCHAR2(150)	ORIGINATION RESPONSE EDIT VALUE 3: The new value applied to response edit field 3 if a correction is applied.
REBTCHO_EDIT_VALUE_4	Yes	VARCHAR2(150)	ORIGINATION RESPONSE EDIT VALUE 4: The new value applied to response edit field 4 if a correction is applied.
REBTCHO_EDIT_VALUE_5	Yes	VARCHAR2(150)	ORIGINATION RESPONSE EDIT VALUE 5: The new value applied to response edit field 5 if a correction is applied.
REBTCHO_BOOK_AMT	Yes	NUMBER(7,2)	BOOKING AMOUNT: Total grant amount currently booked.
REBTCHO_BOOK_DATE	Yes	DATE	BOOKING DATE: Date the grant was booked.
REBTCHO_BOOK_DOCUMENT_ID	Yes	VARCHAR2(30)	BOOKING NOTIFICATION DOCUMENT ID: Document identification number associated with this booking notification.
REBTCHO_USER_ID	Yes	VARCHAR2(30)	USER ID: The logon ID of the user who entered or last updated the record.

Column Name	Can Be Null?	Type	Comment
REBTCHO_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: Date of last activity.
REBTCHO_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the data.

Financial Aid Major Rules (RPRMAJR)

The primary key (pk_rprmajr) for the RPRMAJR table includes the following columns:

- RPRMAJR_AIDY_CODE
- RPRMAJR_MAJR_CODE

Also a Foreign Key (fk1_rprmajr_inv_stvmajr_code) exists for the following column RPRMAJR_MAJR_CODE.

Column Name	Can Be Null?	Type	Comment
RPRMAJR_AIDY_CODE	N	VARCHAR2(4)	AID YEAR CODE: The aid year associated with the information in this record.
RPRMAJR_MAJR_CODE	N	VARCHAR2(4)	MAJOR CODE: Eligible major code.
RPRMAJR_TEACH_ELIGIBLE_IND	N Default = N	VARCHAR2(1)	TEACH ELIGIBLE: Indicates whether the major code is eligible for TEACH Grant.
RPRMAJR_MAJR_CODE_COMMENT	Y	VARCHAR2(200)	MAJOR CODE COMMENT: The comment associated with the major code.
RPRMAJR_USER_ID	Y	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RPRMAJR_ACTIVITY_DATE	Y	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RPRMAJR_DATA_ORIGIN	Y	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the data.

TEACH Grant Agreement to Serve Table (RPRTATS)

The primary key (pk_rpstats) for the RPRTATS table includes the following columns:

- RPRTATS_AIDY_CODE
- RPRTATS_ATS_ID

Also a Non-unique index (rpstats_key_index) has been created with the following columns:

- RPRTATS_AIDY_CODE
- RPRTATS_PIDM

Note

The pidm in this table can be Null to accommodate ATS records not matched to a student in Banner on import. ■

Column Name	Can Be Null?	Type	Comment
RPRTATS_AIDY_CODE	N	VARCHAR2(4)	AID YEAR CODE: The aid year associated with the information in this record.
RPRTATS_ATS_ID	N	VARCHAR2(21)	AGREEMENT TO SERVE ID: ID for the TEACH Grant Agreement to Serve document.
RPRTATS_STATUS	N Default = P	VARCHAR2(1)	AGREEMENT TO SERVE STATUS: Status of the Agreement to Serve.
RPRTATS_PIDM	Y	NUMBER(8)	PIDM: Internal system student identification number.
RPRTATS_SSN	Y	VARCHAR2(9)	ATS SOCIAL SECURITY NUMBER: Student's social security number as received in the ATS document.
RPRTATS_BIRTH_DATE	Y	DATE	ATS BIRTH DATE: Student's birth date as received in the ATS document.

Column Name	Can Be Null?	Type	Comment
RPRTATS_LAST_NAME	Y	VARCHAR2(35)	ATS LAST NAME: Student's last name as received in the ATS document.
RPRTATS_DOCUMENT_ID	Y	VARCHAR2(30)	DOCUMENT ID: Document identification number associated with this Agreement to Serve.
RPRTATS_USER_ID	Y	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RPRTATS_ACTIVITY_DATE	Y	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RPRTATS_DATA_ORIGIN	Y	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the data.

Modified Tables

The following tables were modified for this release.

Backout Award Table (RPRBAKO)

A new column was added to RPRBAKO for use with the Major Code Override for TEACH grant disbursements.

Column Name	Can Be Null?	Type	Comment
RPRBAKO_MAJR_OVERR IDE_CODE	Yes	VARCHAR2(4)	MAJOR OVERRIDE CODE: The Major Code for the program the student intends to major in if the school does not require students to declare a major by their junior year.

Grant Multiple Reporting Record Table (REBRMRR)

The comment for the following column was updated.

Column Name	Comment
REBRMRR_INST_PELL_ID	INSTITUTION PELL/OPE ID: Pell ID or OPE ID of the campus the student is attending.

Fund Aid Year Specific Data Table (RFRASPC)

The following new column was added to this table to define the level of the TEACH Grant fund code – undergraduate or graduate. This is used in award and disbursement validation for the TEACH Grant.

Column Name	Can Be Null?	Type	Comment
RFRASPC_TEACH_LEVEL	Yes	VARCHAR2(1)	TEACH FUND LEVEL: Indicates the TEACH Grant funding level.

Financial Aid Campus Table (RORCAMP)

The comment for this column was modified.

Column Name	Comment
RORCAMP_INST_XREF_IND	INSTITUTION CROSS REFERENCE INDICATOR: Indicates the campus wishes to include the student's SPRIDEN_ID in the extract files sent to COD.

Applicant High School Data Table (RORHSDT)

The following new columns were added to this table for use in disbursement validation for TEACH Grants.

Column Name	Can Be Null?	Type	Comment
RORHSDT_ADMISSION_TEST_IND	No Default = N	VARCHAR2(1)	ADMISSIONS TEST INDICATOR: Indicates the student scored above the 75th percentile on a nationally-normed standardized admissions test.
RORHSDT_TEACH_EXPERT_IND	No Default = N	VARCHAR2(1)	TEACHER EXPERT INDICATOR: Indicates the student is a current teacher or retiree enrolled in a Graduate program of study to obtain teacher certification.

Applicant Award by Term Table (RPRATRM)

The following field was added to the Applicant Award by Term Table. It can be used to override the student's major in SGBSTDN for institutions that do not require a student to declare a major prior to their junior year. This override is term based, because the disbursement process must validate that the student is enrolled in a valid major for each disbursement.

Note

Only majors that have been defined on the new RPRMAJR form as TEACH eligible majors for the aid year can be entered in this column. ■

Column Name	Can Be Null?	Type	Comment
RPRATRM_MAJR_OVERR IDE_CODE	YES	VARCHAR2(4)	MAJOR OVERRIDE CODE: The Major Code for the program the student intends to major in if the school does not require students to declare a major by their junior year.

Financial Aid Degree Rules (RPRDEGR)

The following column was added to indicate that a degree is eligible for the TEACH Grant.

Column Name	Can Be Null?	Type	Comment
RPRDEGR_TEACH_ELIGIBLE_IND	No Default = N	VARCHAR2(1)	TEACH ELIGIBLE: Indicates whether the degree code is eligible for TEACH Grant.

Federal Rules Inquiry Table (RPRFEDR)

The Unique Index in RPRFEDR (*rprfedr_key_index*) was updated to include the following column: RPRFEDR_MIN_LOAD.

COD Nation Code Rules (RTVCDNT)

A new column was added to indicate that a nation code is no longer active.

Column Name	Can Be Null?	Type	Comment
RTVCDNT_INACTIVE_DATE	Yes	DATE	INACTIVE DATE: The date the nation code became inactive for COD processing.

COD State Code Rules (RTVCDST)

A new column was added to indicate when a state code is no longer active.

Column Name	Can Be Null?	Type	Comment
RTVCDST_INACTIVE_DATE	Yes	DATE	INACTIVE DATE: The date the state code became inactive for COD processing.

New Triggers

Each of the following triggers was created to maintain the user ID and activity date for the table. These triggers will be owned by FAISMGR not by BANINST1.

- RT_REBTCHO_USERACTIVIT_INSUP (rettcho0.sql)
- RT_RPRMAJR_USERACTIVIT_INSUPD (rptmajr0.sql)
- RT_RPRTATS_USERACTIVIT_INSUPD (rpttats0.sql)

Each of the following triggers were created to perform logging for the table.

- RT_REBTCHO_LOG_INSUPDDL (rettcho9.sql)
- RT_RPRMAJR_LOG_INSUPDDL (rptmajr9.sql)
- RT_RPRTATS_LOG_INSUPDDL (rpttats9.sql)

Modified Triggers

The following triggers were modified to perform logging for the new table columns that were added for TEACH Grant processing.

- RT_RFRASPC_LOG_INSUPDDL (rftaspc9.sql)
- RT_RTVCNT_LOG_INSUPDDL (rttcdnt9.sql)
- RT_RPRATRM_LOG_INSUPDDL (rptatrm9.sql)
- RT_RPRDEGR_LOG_INSUPDDL (rptdegr9.sql)

New Views

The following new view has been created for this release.

Test Percentile Selection View (ROVTSPC)

This view is used on the RSITEST form to display test percentile data. It contains the following columns selected from the SORTSPC table.

ROVTSPC Column	SORTSPC Column
ROVTSPC_PIDM	SORTSPC_PIDM
ROVTSPC_TESC_CODE	SORTSPC_TESC_CODE
ROVTSPC_TEST_DATE	SORTSPC_TEST_DATE
ROVTSPC_TSPT_CODE	SORTSPC_TSPT_CODE
ROVTSPC_PERCENTILE	SORTSPC_PERCENTILE

New Scripts

A number of new scripts were created to enter data required for the 2008-2009 COD processing updates.

rfrffid9_080200.sql

This script was created to enter the following data into the Federal Fund ID Table (RFRFFID).

RFRFFID_FED_FUND_ID	RFRFFID_DESC	RFRFFID_TITLE_IV_IND	RFRFFID_ACTIVITY_DATE	RFRFFID_SYSTEM_REQ_IND
TCH	TEACH Grant	Y	SYSDATE	Y

rorlogci_080200.sql

This script was created to add entries to the Logging Control Repeating Table (RORLOGC) for the RPRDEGR and RPRATRM tables.

Since there is only one script delivered per table, all insert scripts for RORLOGC were concatenated into one script for the release.

This new column was entered for the RPRDEGR table.

RORLOGC_TABLE_NAME	RORLOGC_COLUMN_NAME	RORLOGC_COLUMN_DESC
RPRDEGR	RPRDEGR_TEACH_ELIGIBLE_IND	TEACH Eligible

This new column was added for the RPRATRM table.

RORLOGC_TABLE_NAME	RORLOGC_COLUMN_NAME	RORLOGC_COLUMN_DESC
RPRATRM	RPRATRM_MAJR_OVERRIDE_CODE	Major Override Code

rormvali_080200.sql

This script was created to enter the following data into the Miscellaneous Validation Rules Table (RORMVAL). This data is used in the new fields that were added to the TEACH tab on REAOR09.

REBTCHO_CONCUR_ENROLL_FLAG

RORMVAL_COLUMN	RORMVAL_KEY_1	RORMVAL_KEY_2
REBTCHO_CONCUR_ENROLL_FLAG	0809	

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_TRANS_COMMENT
N	No		
Y	Yes		

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	BANNER	USER	SYSDATE

REBTCHO_GRANT_TYPE

RORMVAL_COLUMN	RORMVAL_KEY_1	RORMVAL_KEY_2	RORMVAL_CODE	RORMVAL_DESC
REBTCHO_GRANT_TYPE	0809		TU	TEACH Undergraduate
			TG	TEACH Graduate

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	BANNER	USER	SYSDATE

REBTCHO_STATUS_CDE

RORMVAL_COLUMN	RORMVAL_KEY_1	RORMVAL_KEY_2
REBTCHO_STATUS_CDE	0809	

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_TRANS_COMMENT
A	Accepted		
C	Corrected		
D	Duplicate		
R	Rejected		
S	Sent		

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	BANNER	USER	SYSDATE

REBTCHO_YR_IN_COLL

RORMVAL_COLUMN	RORMVAL_KEY_1	RORMVAL_KEY_2	RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_COMMENT
REBTCHO_YR_IN_COLL	0809	TEACH	0	1st year, no prior college	TU	REBTCHO_GRANT_TYPE
			1	1st year, prior college	TU	REBTCHO_GRANT_TYPE
			2	2nd year, sophomore	TU	REBTCHO_GRANT_TYPE
			3	3rd year, junior	TU	REBTCHO_GRANT_TYPE
			4	4th year, senior	TU	REBTCHO_GRANT_TYPE
			5	5th year/other undergrad	TU	REBTCHO_GRANT_TYPE
			6	1st year grad/professional	TG	REBTCHO_GRANT_TYPE
			7	Cont. grad/prof or beyond	TG	REBTCHO_GRANT_TYPE

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	BANNER	USER	SYSDATE

REVRMRR_PROGRAM_TYPE

This data is for use in the updated program type field on REIRMRR.

RORMVAL_COLUMN	RORMVAL_KEY_1	RORMVAL_KEY_2
REVRMRR_PROGRAM_TYPE		

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_TRANS_COMMENT
AG	ACG		
PL	Pell		
SG	SMART		
TE	TEACH		

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	BANNER	USER	SYSDATE

RPRTATS_STATUS

This data is added for use on the RPAATATS form.

RORMVAL_COLUMN	RORMVAL_KEY_1	RORMVAL_KEY_2	RORMVAL_CODE	RORMVAL_DESC
RPRTATS_STATUS	0809		A	Accepted
			R	Rejected or Not on File
			P	Pending

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	BANNER	USER	SYSDATE

rprfedri_080200.sql

This script was created to enter the following data into the Federal Rules Inquiry Table (RPRFEDR) to support the new TEACH Grant.

```
RPRFEDR_AIDY_CODE = '0809'
RPRFEDR_PREP_OR_TEACH_IND = 'N'
RPRFEDR_ADDL_STFD_ELIG_IND = NULL
```

RPRFEDR_FORMER_HEAL_IND = NULL
RPRFEDR_FED_FUND_ID = 'TCH'
RPRFEDR_ACTIVITY_DATE = SYSDATE
RPRFEDR_SYSTEM_REQ_IND = 'Y'

RPRFEDR_CLAS_ CODE	RPRFEDR_ MIN_LOAD	RPRFEDR_MAX_ ANNUAL_LIMIT	RPRFEDR_MAX_ CUM_LIMIT
1	1	4000	16000
1	2	3000	16000
1	3	2000	16000
1	4	1000	16000
2	1	4000	16000
2	2	3000	16000
2	3	2000	16000
2	4	1000	16000
3	1	4000	16000
3	2	3000	16000
3	3	2000	16000
3	4	1000	16000
4	1	4000	16000
4	2	3000	16000
4	3	2000	16000
4	4	1000	16000
5	1	4000	16000
5	2	3000	16000
5	3	2000	16000
5	4	1000	16000

RPRFEDR_CLAS_ CODE	RPRFEDR_ MIN_LOAD	RPRFEDR_MAX_ ANNUAL_LIMIT	RPRFEDR_MAX_ CUM_LIMIT
6	1	4000	16000
6	2	3000	16000
6	3	2000	16000
6	4	1000	16000
7	1	4000	8000
7	2	3000	8000
7	3	2000	8000
7	4	1000	8000
8	1	4000	8000
8	2	3000	8000
8	3	2000	8000
8	4	1000	8000
9	1	4000	8000
9	2	3000	8000
9	3	2000	8000
9	4	1000	8000
0	1	4000	8000
0	2	3000	8000
0	3	2000	8000
0	4	1000	8000

rtvcdnti_080200.sql

This script was created to insert the following new valid nation codes into the COD Nation Code Rules Table (RTVCDNT).

RTVCDNT_CODE	RTVCDNT_DESC
AX	ALAND ISLANDS
PS	PALESTINE
RS	SERBIA
TL	POST INDEPENDENCE EAST TIMOR

rtvcdntu_080200.sql

This script was created to update the following nation codes in the COD Nation Code Rules Table (RTVCDNT) and set the RTVCDNT_INACTIVE_DATE = SYSDATE in order to mark them inactive, as they are no longer valid codes for COD processing.

RTVCDNT_CODE	RTVCDNT_DESC
BU	MYANMAR
CT	CANTON & ENDERBURY ISLAND
CW	ARUBA
DR	GERMAN DEMOCRATIC REP
FS	MICRONESIA
FX	FRANCE, METROPOLITAN
HV	BURKINA FASO
JT	JOHNSTON IS.
NQ	DRONNIG MAUD LAND
NT	MONTENEGRO
PC	PACIFIC IS. TRUST TERR.
PU	U.S. MISC. PAC. IS.
PZ	PANAMA CANAL ZONE
SU	COMMONWLTH INDEPNT STATES

RTVCDNT_CODE	RTVCDNT_DESC
SX	UNION OF SOVIET SOC REP
TP	EAST TIMOR
UI	MINOR ISLANDS
WK	WAKE IS.
XY	EUROPEAN MONETARY COOP FD
YD	YEMEN DEMOCRATIC
YU	YUGOSLAVIA
ZR	ZAIRE

rtvcdsti_080200.sql

This script was created to insert the following new valid state code into the COD State Code Rules Table (RTVCDST).

RTVCDST_CODE	RTVCDST_DESC	RTVCDST_ACTIVITY_DATE
CZ	Canal Zone	SYSDATE

rtvcdstu_080200.sql

This script was created to update the following state codes in the COD State Code Rules Table (RTVCDST) and set the RTVCDST_INACTIVE_DATE = SYSDATE in order to mark them inactive, as they are no longer valid codes for COD processing.

RTVCDST_CODE	RTVCDST_DESC
GM	Guam
GUM	Guam
PQ	Province of Quebec
XX	Traveling Merchant

rtvrjcti_080200.sql

This script was created to enter the following data into the Reject Validation Table (RTVRJCT).

The following COD Edit messages were added.

RTVRJCT _TYPE	RTVRJCT_ CODE	RTVRJCT_ACTIVITY _DATE	RTVRJCT_DESC	RTVRJCT_ SYSTEM_ REQ_IND
F	160	SYSDATE	Disb info is incomplete or rejected, TEACH award is not accepted	Y
F	161	SYSDATE	Attended School is TEACH Ineligible	Y
F	162	SYSDATE	Incorrect Award Amount for TEACH	Y
F	163	SYSDATE	Award Amount exceeds the Max TEACH Grant Amount for an Award Year	Y
F	164	SYSDATE	Invalid Teacher Expert Flag	Y
F	165	SYSDATE	No ATS on File	Y
F	166	SYSDATE	Attended School is not a main location	Y

The following Disbursement Error Messages for TEACH Grants were added.

RTVRJCT _TYPE	RTVRJCT _CODE	RTVRJCT_ACTIVITY _DATE	RTVRJCT _DESC	RTVRJCT_SYS TEM_REQ_IND
D	076	SYSDATE	Major does not qualify for TEACH	Y
D	077	SYSDATE	Degree does not qualify for TEACH	Y
D	078	SYSDATE	Student does not have a valid ATS	Y
D	079	SYSDATE	Class invalid for TEACH level	Y

rtvrjctu_080200.sql

This script was created to update the following data into the Reject Validation Table (RTVRJCT). These COD Edit Messages were updated.

RTVRJCT_ TYPE	RTVRJCT_ CODE	RTVRJCT_ACTIVITY _DATE	RTVRJCT_DESC	RTVRJCT_SYS TEM_REQ_IND
F	043	SYSDATE	New/Updated Awrđ Amt Recvd Prior to Start or After End of Proc Yr	Y
F	071	SYSDATE	New/Updated Disb Amt Recvd Prior to Start or After End of Proc Yr	Y

RTVRJCT_ TYPE	RTVRJCT_ CODE	RTVRJCT_ACTIVITY _DATE	RTVRJCT_DESC	RTVRJCT_SYS TEM_REQ_IND
F	051	SYSDATE	Disb Date with DRI = "True" Outside of Allowable Window	Y
F	065	SYSDATE	Insuffic Decrease in Disburse amt. Negative Pending amt expected	Y



9 2008-2009 EDE Dataload and Comment Code Updates - Technical



The EDE dataload layout and comment codes were updated in the April 30, 2008 version of the *2008-2009 EDE Technical Reference*. The position for the Verify Flag, Correction Flag, and Highlight Flag were changed for the following.

- Dependency Override
- FAA Professional Judgment
- FAA School Code fields

Modified Processes

The following process was modified to load the data to the correct position in the appropriate RCTESAR column.

2008-2009 FA Dataload Part 1 (RCBTP09) - Affected Copybooks: WSDECL09, MV09ESAR, and RD09ESAR

The following EDE fields were loaded into the appropriate temporary/permanent tables as listed below.

Data Verify Flags:

SAR Field Name	Position in ISIR	Position in RCRESAR_DATA_VERIFY_FLAG	Changed from ISIR position
Dependency Override indicator	1689	124	ISIR position previously 1690 Position in RCRESAR_DATA_VERIFY_FLAG - 124
FAA Professional Judgment	1690	125	1691 Position in RCRESAR_DATA_VERIFY_FLAG - 125
FAA Federal School Code	1691	126	1692 Position in RCRESAR_DATA_VERIFY_FLAG - 126

Correction Flags:

SAR Field Name	Position in ISIR	Position in RCRESAR_CORR_FLAGS	Changed from ISIR position
Dependency Override indicator	1389	124	1390 Position in RCRESAR_CORR_FLAGS - 124
FAA Professional Judgment	1390	125	1391 Position in RCRESAR_CORR_FLAGS - 125
FAA Federal School Code	1391	126	1392 Position in RCRESAR_CORR_FLAGS - 126

Highlight Flags:

SAR Field Name	Position in ISIR	Position in RCRESAR_HIGH_FLAGS	Changed from ISIR position
Dependency Override indicator	1539	124	1540 Position in RCRESAR_HIGH_FLAGS -124
FAA Professional Judgment	1540	125	1541 Position in RCRESAR_HIGH_FLAGS -125
FAA Federal School Code	1541	126	1542 Position in RCRESAR_HIGH_FLAGS - 126

Required Data

The `rrtvicmtu080200.sql` script was created to add these EDE updates to the ISIR Comment Code Validation Table (RTVICMT).

Aid Year	RTVICMT _TYPE	RTVICMT _CODE	RTVICMT_ _ACTIVITY _DATE	RTVICMT_DESC	RTVICMT _ISIR_PR INT_IND
0809	I	046	SYSDATE	The United States Citizenship and Immigration Services (USCIS) of the Department of Homeland Security did not confirm that you are a noncitizen (Item 14) in an immigration status associated with the requirements of eligibility for the financial assistance for which you have applied. You must submit proof to your school that you are in the required noncitizen immigration status. If you do not submit proof within 30 days, or longer if your school allows, you may not be eligible for federal student aid.	Y
0809	I	105	SYSDATE	The United States Citizenship and Immigration Services (USCIS) of the Department of Homeland Security did not confirm that you are a noncitizen (Item 14) in an immigration status associated with the requirements of eligibility for the financial assistance for which you have applied. You must submit proof to your school that you are a noncitizen in the required immigration status. If you do not submit proof within 30 days, or longer if your school allows, you may not be eligible for federal student aid.	Y

Aid Year	RTVICMT _TYPE	RTVICMT _CODE	RTVICMT_ _ACTIVITY _DATE	RTVICMT_DESC	RTVICMT _ISIR_PR INT_IND
0809	I	109	SYSDATE	The United States Citizenship and Immigration Services (USCIS) of the Department of Homeland Security did not have enough information to confirm that you are a noncitizen (Item 14) in an immigration status associated with the requirements of eligibility for the financial assistance for which you have applied. You must contact the financial aid office at your school to find out what information is needed. If you do not submit the required information within 30 days, or longer if your school allows, you may not be eligible for federal student aid.	Y
0809	I	138	SYSDATE	The National Student Loan Data System (NSLDS) found your reported Social Security Number (SSN) (Item 8) on their database, but your name (Items 1 and 2) and date of birth (Item 9) did not match. Therefore, this SAR does not contain the financial aid history that is associated with your reported SSN.	Y

Aid Year	RTVICMT _TYPE	RTVICMT _CODE	RTVICMT_ _ACTIVITY _DATE	RTVICMT_DESC	RTVICMT _ISIR_PR INT_IND
0809	I	142	SYSDATE	The United States Citizenship and Immigration Services (USCIS) of the Department of Homeland Security could not confirm that you are a noncitizen (Item 14) in an immigration status associated with the requirements of eligibility for the financial assistance for which you have applied because there is an issue with your Alien Registration Number (Item 15). You must submit proof to your school that you are a noncitizen in the required immigration status. If you do not submit proof within 30 days, or longer if your school allows, you may not be eligible for federal student aid.	Y
0809	I	144	SYSDATE	The United States Citizenship and Immigration Services (USCIS) of the Department of Homeland Security (DHS) has not yet confirmed your status as a noncitizen (Item 14) in an immigration status associated with the requirements of eligibility for the financial assistance for which you have applied. DHS will continue to check its records and we will notify you once we receive more information from DHS.	Y

10 Direct Loan Entrance Counseling - Technical



Changed Tables

The following table was updated for this release.

Loan Electronic Counseling Status Table (RPRLECS)

A new column was added to this table to capture the Entrance Counseling type completed by the student.

Column Name	Can Be Null?	Type	Comment
RPRLECS_ENTRANCE_TYPE	Yes	VARCHAR2(1)	ENTRANCE TYPE: The Entrance Counseling type.



11 H.R. 5715 Loan Limit Changes- Technical



Required Data

The `rprfedr_71101i.sql` script inserted the following increased loan limit data into the Federal Rules Table (RPRFEDR).

RPRFEDR_C LAS_CODE	RPRFEDR_MAX_ ANNUAL_LIMIT	RPRFEDR_MAX_ _CUM_LIMIT	RPRFEDR_ ADDL_STF D_ELIG_IND	RPRFEDR_FOR MER_HEAL_IND	RPRFEDR_ PREP_OR_T EACH_IND
1	5500	31000	D	N	N
1	4625	23000	D	N	U
1	5500	31000	D	Y	N
1	4625	23000	D	Y	U
2	5500	31000	D	N	N
2	4625	23000	D	N	U
2	5500	31000	D	Y	N
2	4625	23000	D	Y	U
3	6500	31000	D	N	N
3	4625	23000	D	N	U
3	6500	31000	D	Y	N
3	4625	23000	D	Y	U
4	7500	31000	D	N	N
4	4625	23000	D	N	U
4	7500	31000	D	Y	N

RPRFEDR_C LAS_CODE	RPRFEDR_MAX_ ANNUAL_LIMIT	RPRFEDR_MAX_ _CUM_LIMIT	RPRFEDR_ ADDL_STF _ELIG_IND	RPRFEDR_FOR MER_HEAL_IND	RPRFEDR_ PREP_OR_T EACH_IND
4	4625	23000	D	Y	U
5	8500	31000	D	N	N
5	4625	23000	D	N	U
5	8500	31000	D	Y	N
5	4625	23000	D	Y	U
6	8500	31000	D	N	N
6	4625	23000	D	N	U
6	8500	31000	D	Y	N
6	4625	23000	D	Y	U

The rprfedr_71101u.sql script inserted the following increased loan limit data into the Federal Rules Table (RPRFEDR).

RPRFEDR_C LAS_CODE	RPRFEDR_MAX_ ANNUAL_LIMIT	RPRFEDR_MAX_ _CUM_LIMIT	RPRFEDR_ ADDL_STFD _ELIG_IND	RPRFEDR_FOR MER_HEAL_IND	RPRFEDR_ PREP_OR_T EACH_IND
1	3500	57500	N	N	N
1	2625	23000	N	N	U
1	3500	57500	N	Y	N
1	2625	23000	N	Y	U
1	9500	57500	Y	N	N
1	8625	23000	Y	N	U
1	9500	57500	Y	Y	N
1	8625	23000	Y	Y	U
2	3500	57500	N	N	N
2	2625	23000	N	N	U

RPRFEDR_C LAS_CODE	RPRFEDR_MAX_ ANNUAL_LIMIT	RPRFEDR_MAX_ _CUM_LIMIT	RPRFEDR_ ADDL_STFD _ELIG_IND	RPRFEDR_FOR MER_HEAL_IND	RPRFEDR_ PREP_OR_T EACH_IND
2	3500	57500	N	Y	N
2	2625	23000	N	Y	U
2	9500	57500	Y	N	N
2	8625	23000	Y	N	U
2	9500	57500	Y	Y	N
2	8625	23000	Y	Y	U
3	4500	57500	N	N	N
3	2625	23000	N	N	U
3	4500	57500	N	Y	N
3	2625	23000	N	Y	U
3	10500	57500	Y	N	N
3	8625	23500	Y	N	U
3	10500	57500	Y	Y	N
3	8625	23000	Y	Y	U
4	5500	57500	N	N	N
4	2625	23000	N	N	U
4	5500	57500	N	Y	N
4	2625	23000	N	Y	U
4	12500	57500	Y	N	N
4	8625	23500	Y	N	U
4	12500	57500	Y	Y	N
4	8625	23000	Y	Y	U
5	5500	57500	N	N	N
5	2625	23000	N	N	U

RPRFEDR_C LAS_CODE	RPRFEDR_MAX_ ANNUAL_LIMIT	RPRFEDR_MAX_ _CUM_LIMIT	RPRFEDR_ ADDL_STFD _ELIG_IND	RPRFEDR_FOR MER_HEAL_IND	RPRFEDR_ PREP_OR_T EACH_IND
5	5500	57500	N	Y	N
5	2625	23000	N	Y	U
5	12500	57500	Y	N	N
5	8625	23500	Y	N	U
5	12500	57500	Y	Y	N
5	8625	23500	Y	Y	U
6	5500	57500	N	N	N
6	2625	23000	N	N	U
6	5500	57500	N	Y	N
6	2625	23000	N	Y	U
6	12500	57500	Y	N	N
6	8625	23500	Y	N	U
6	12500	57500	Y	Y	N
6	8625	23500	Y	N	U

12 2008-2009 INAS Technical Upgrade #2 - Technical



On April 10, 2008, the College Board released INAS Technical Upgrade #2. The following are the modifications that were made to accommodate this upgrade.

- Modifications to allow the Financial Aid Administrator to FM suppress rejects 3, 4, 12, and 20 as promulgated by the 2008-2009 Software Developer's Specification, Version 1.0, January 18, 2008, revised 3/21/2008.
- Additional logic to IM option I-36 (minimum student contribution from income calculation) to allow it to cope with instances where the student's parents have insufficient data.

Modified Processes

INAS Calculation Process (RNEIN09)

RNEIN09 was modified to add new suppressed rejects 94, 95, 96 and 97. When rejects 3, 4, 12 and 20 are suppressed into 94, 95, 96 and 97, results are marked “official.”

Logic changes were made to IM option I-36 (minimum student contribution from income calculation) to enable it to process instances where the student's parents have insufficient data.

Required Data

Reject Validation Table (RTVRJCT)

The `rtvrjcti_0711001.sql` script inserted the new codes noted in the table below.

When Reject 3, 4, 12, or 20 are overridden, a response file will be received and the following codes will be used to suppress those reject overrides.

RTVRJCT _TYPE	RTVRJCT _CODE	RTVRJCT_ACTIVITY _DATE	RTVRJCT_DESC	RTVRJCT_SYS TEM_REQ_IND
N	95	SYSDATE	Reject 3 suppressed	Y
N	97	SYSDATE	Reject 4 suppressed	Y
N	94	SYSDATE	Reject 12 suppressed	Y
N	96	SYSDATE	Reject 20 suppressed	Y

13 HPPA Aggregate Loan Limit Increase - Technical



The Higher Education Reconciliation Act of 2005 increased Stafford Loan limits. However, aggregate loan limits were not increased for students in certain approved health profession programs (HPPA). On April 18, 2008, DCL GEN-08-04 and FP-08-04 were published and announced that the aggregate Stafford loan limit for students in these programs would increase from 189,125 to 224,000. Changes were made to the Federal Rules Limit table to accommodate this increase.

Required Data

The script `rprfedru_0711001.sql` updated the 2007-2008 and 2008-2009 aggregate loan maximum limits in the Federal Rules Table (RPRFEDR). In the table below, you will find the previous loan limits and the new loan limits.

RPRFED R_CLAS _CODE	RPRFEDR _MAX_AN NUAL_LI MIT	RPRFEDR _MAX_CU M_LIMIT	RPRFEDR _MAX_CU M_LIMIT	RPRFED R_ADDL _STFD_E LIG_IND	RPRFED R_FORM ER_HEA L_IND	RPRFEDR _PREP_O R_TEACH _IND
		OLD LIMIT	NEW LIMIT			
7	35167	189125	224000	N	Y	N
7	47167	189125	224000	Y	Y	N
8	35167	189125	224000	N	Y	N
8	47167	189125	224000	Y	Y	N
9	35167	189125	224000	N	Y	N
9	47167	189125	224000	Y	Y	N
0	35167	189125	224000	N	Y	N
0	47167	189125	224000	Y	Y	N



14 Scholarship and Athletics Enhancement - Technical



New Tables

The following tables were added to support the Scholarship and Athletics Enhancement.

Potential Athletic Grant Default Table (RARPAGD)

Column Name	Can Be Null?	Type	Comment
RARPAGD_AIDY_CODE	No	VARCHAR2(4)	AID YEAR CODE: The aid year code in which the potential athletic grant default amount will be used.
RARPAGD_IN_STATE_AMT	Yes	NUMBER(11,2)	IN-STATE AMOUNT: The in-state potential athletic grant default amount to be used for the aid year.
RARPAGD_OUT_STATE_AMT	Yes	NUMBER(11,2)	OUT-OF-STATE AMOUNT: The out-of-state potential athletic grant default amount to be used for the aid year.
RARPAGD_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RARPAGD_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RARPAGD_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the data.

Potential Athletic Grant By Sport Table (RARPAGS)

Column Name	Can Be Null?	Type	Comment
RARPAGS_AIDY_CODE	No	VARCHAR2(4)	AID YEAR CODE: The aid year code in which the sport code will be used.
RARPAGS_FASP_CODE	No	VARCHAR2(8)	FINANCIAL AID SPORT CODE: The sport for which the potential athletic grant default amount applies.
RARPAGS_IN_STATE_AMT	Yes	NUMBER(11,2)	IN-STATE AMOUNT: The in-state potential athletic grant default amount for the aid year and sport.
RARPAGS_OUT_STATE_AMT	Yes	NUMBER(11,2)	OUT-OF-STATE AMOUNT: The out-of-state potential athletic grant default amount for the aid year and sport.
RARPAGS_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RARPAGS_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RARPAGS_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the data.

Financial Aid Sport Aid By Term Table (RARSPTM)

Column Name	Can Be Null?	Type	Comment
RARSPTM_PIDM	No	NUMBER(8)	PIDM: Internal system student identification number.
RARSPTM_TERM_CODE	No	VARCHAR2(6)	TERM CODE: The term code associated with the student sport record.
RARSPTM_FASP_CODE	No	VARCHAR2(8)	FINANCIAL AID SPORT CODE: The sport for which the athletic grant is being provided.
RARSPTM_AATP_CODE	Yes	VARCHAR2(4)	ATHLETIC AID TYPE: The type of athletic aid.
RARSPTM_POTENTIAL_AID_AMT	Yes	NUMBER(11,2)	POTENTIAL ATHLETIC AID: The full potential athletic grant amount for the full academic year.
RARSPTM_ATHL_AID_TERM_AMT	Yes	NUMBER(11,2)	ATHLETIC AID TERM AMOUNT: The total amount of athletic aid actually awarded for the term.
RARSPTM_TERM_PCT	Yes	NUMBER(6,3)	TERM PERCENT: The percentage of the full potential athletic grant amount which has been awarded in this term.
RARSPTM_TERM_COUNT	Yes	NUMBER(2)	TERMS OF AID: The number of regular terms in which the student has received athletic aid.
RARSPTM_SUMMER_TERM_COUNT	Yes	NUMBER(2)	TERMS OF SUMMER AID: The number of summer terms in which the student has received athletic aid.
RARSPTM_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.

Column Name	Can Be Null?	Type	Comment
RARSPTM_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RARSPTM_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the data.

Financial Aid Athletic Awards Table (RARAARD)

Column Name	Can Be Null?	Type	Comment
RARAARD_PIDM	No	NUMBER(8)	PIDM: Internal system student identification number.
RARAARD_TERM_CODE	No	VARCHAR2(6)	TERM CODE: The term code associated with the student sport record.
RARAARD_FASP_CODE	No	VARCHAR2(8)	FINANCIAL AID SPORT CODE: The sport for which the award is counted for athletics.
RARAARD_FUND_CODE	No	VARCHAR2(6)	FUND CODE: The fund code associated with the athletic grant.
RARAARD_REPORTED_AMT	No	NUMBER(11,2)	REPORTED AMOUNT: The amount reported to athletics for the term.
RARAARD_INDIVIDUAL_LIMIT_IND	No Default = N	VARCHAR2(1)	INDIVIDUAL LIMIT INDICATOR: Indicates whether this award is to be counted against individual athletic grant limits.
RARAARD_TEAM_LIMIT_IND	No Default = N	VARCHAR2(1)	TEAM LIMIT INDICATOR: Indicates whether this award is to be counted against team athletic grant limits.

Column Name	Can Be Null?	Type	Comment
RARAAWD_COA_LIMIT_IND	No Default= N	VARCHAR2(1)	COA LIMIT INDICATOR: Indicates whether this award is to be counted against cost of attendance (COA) limits.
RARAAWD_REVIEWED_CODE	Yes	VARCHAR2(6)	DOCUMENTATION REVIEWED: Status of documentation for this award.
RARAAWD_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RARAAWD_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RARAAWD_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the data.

Financial Aid Athletic Resources Table (RARARSC)

Column Name	Can Be Null?	Type	Comment
RARARSC_PIDM	No	NUMBER(8)	PIDM: Internal system student identification number.
RARARSC_TERM_CODE	No	VARCHAR2(6)	TERM CODE: The term code associated with the student sport record.
RARARSC_FASP_CODE	No	VARCHAR2(8)	FINANCIAL AID SPORT CODE: The sport for which the resource is counted for athletics.
RARARSC_ARSC_CODE	No	VARCHAR2(6)	RESOURCE CODE: A user defined code defining an outside financial aid resource.

Column Name	Can Be Null?	Type	Comment
RARARSC_REPORTED_AMT	No	NUMBER(11,2)	REPORTED AMOUNT: The amount reported to athletics for the term.
RARARSC_INDIVIDUAL_LIMIT_IND	No Default = N	VARCHAR2(1)	INDIVIDUAL LIMIT INDICATOR: Indicates whether this resource is to be counted against individual athletic grant limits.
RARARSC_TEAM_LIMIT_IND	No Default = N	VARCHAR2(1)	TEAM LIMIT INDICATOR: Indicates whether this resource is to be counted against team athletic grant limits.
RARARSC_COA_LIMIT_IND	No Default = N	VARCHAR2(1)	COA LIMIT INDICATOR: Indicates whether this resource is to be counted against cost of attendance (COA) limits.
RARARSC_REVIEWED_CODE	Yes	VARCHAR2(6)	DOCUMENTATION REVIEWED: Status of documentation for this resource.
RARARSC_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RARARSC_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RARARSC_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the data.

Financial Aid Athletic Contracts and Exemptions Table (RARACEX)

Column Name	Can Be Null?	Type	Comment
RARACEX_PIDM	No	NUMBER(8)	PIDM: Internal system student identification number.
RARACEX_TERM_CODE	No	VARCHAR2(6)	TERM CODE: The term code associated with the student sport record.
RARACEX_FASP_CODE	No	VARCHAR2(8)	FINANCIAL AID SPORT CODE: The sport for which the contract or exemption is being provided.
RARACEX_TYPE_IND	No	VARCHAR2(1)	TYPE INDICATOR: Indicates whether this is a contract or an exemption.
RARACEX_CONTRACT_PIDM	No	NUMBER(8)	CONTRACT PIDM: Internal identification number of the non-person account that is identified as a third party contract.
RARACEX_CONTRACT_EXEMPT_NUMBER	No	NUMBER(8)	CONTRACT EXEMPTION NUMBER: The contract number or exemption code.
RARACEX_REPORTED_AMT	No	NUMBER(11,2)	REPORTED AMOUNT: The amount reported to athletics for the term for this contract or exemption.
RARACEX_INDIVIDUAL_LIMIT_IND	No Default = N	VARCHAR2(1)	INDIVIDUAL LIMIT INDICATOR: Indicates whether contract or exemption is to be counted against individual athletic grant limits.

Column Name	Can Be Null?	Type	Comment
RARACEX_TEAM_LIMIT_IND	No Default = N	VARCHAR2(1)	TEAM LIMIT INDICATOR: Indicates whether this contract or exemption is to be counted against team athletic grant limits.
RARACEX_COA_LIMIT_IND	No Default = N	VARCHAR2(1)	COA LIMIT INDICATOR: Indicates whether this contract or exemption is to be counted against cost of attendance (COA) limits.
RARACEX_REVIEWED_CODE	Yes	VARCHAR2(6)	DOCUMENTATION REVIEWED: Status of documentation for this contract or exemption.
RARACEX_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RARACEX_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RARACEX_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the data.

Donor Demographics Table (RFRDNRD)

Column Name	Can Be Null?	Type	Comment
RFRDNRD_PIDM	No	NUMBER(8)	PIDM: Internal system identification number.
RFRDNRD_FUND_CODE	No	VARCHAR2(6)	FUND CODE: The fund code associated with the donor.

Column Name	Can Be Null?	Type	Comment
RFRDNRD_PRIMARY_DONOR_IND	No Default = N	VARCHAR2(1)	PRIMARY DONOR INDICATOR: Indicates whether this is the primary donor of the scholarship.
RFRDNRD_RECEPT_INVITATION_IND	No Default = N	VARCHAR2(1)	RECEPTION INVITATION INDICATOR: Indicates whether the donor is invited to the scholarship reception.
RFRDNRD_DONOR_SELECTION_IND	No Default = N	VARCHAR2(1)	DONOR SELECTION INDICATOR: Indicates whether the donor selects the recipient of the scholarship.
RFRDNRD_ANONYMOUS_IND	No Default = N	VARCHAR2(1)	ANONYMOUS INDICATOR: Indicates that the donor wishes to remain anonymous.
RFRDNRD_GRADES	Yes	VARCHAR2(6)	GRADES: Specifies for whom the donor wishes to receive grades.
RFRDNRD_LETTER	Yes	VARCHAR2(6)	LETTER: Specifies for whom the donor wishes to receive a thank you letter.
RFRDNRD_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RFRDNRD_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RFRDNRD_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the data.

Scholarship Demographics Table (RFRSDEM)

Column Name	Can Be Null?	Type	Comment
RFRSDEM_FUND_CODE	No	VARCHAR2(6)	FUND CODE: The fund code associated with the scholarship.
RFRSDEM_MULTIPLE_DONOR_IND	No Default = N	VARCHAR2(1)	MULTIPLE DONORS: Indicates if there are multiple donors for this scholarship.
RFRSDEM_RESTRICTED_IND	No Default = N	VARCHAR2(1)	RESTRICTED: Indicates if this scholarship has restrictions.
RFRSDEM_TUITION_WAIVER_IND	No Default = N	VARCHAR2(1)	TUITION WAIVER: Indicates if this scholarship provides a tuition waiver.
RFRSDEM_MAXIMUM_TERMS	Yes	NUMBER(2)	MAXIMUM NUMBER OF TERMS: The maximum number of terms a recipient can receive the scholarship.
RFRSDEM_SSRC_CODE	Yes	VARCHAR2(6)	SCHOLARSHIP SOURCE: The source of the scholarship.
RFRSDEM_MIN_ENROLLMENT	Yes	VARCHAR2(1)	MINIMUM ENROLLMENT: The minimum enrollment the recipient must have to get the scholarship.
RFRSDEM_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RFRSDEM_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RFRSDEM_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the data.

Scholarship Summary Table (RPRSSUM)

Column Name	Can Be Null?	Type	Comment
RPRSSUM_PIDM	No	NUMBER(8)	PIDM: Internal system student identification number.
RPRSSUM_FUND_CODE	No	VARCHAR2(6)	FUND CODE: The fund code associated with the scholarship.
RPRSSUM_LOSS_ELIGIBILITY	Yes	NUMBER(2)	LOSS OF ELIGIBILITY: Number of terms student lost eligibility for the scholarship.
RPRSSUM_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RPRSSUM_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RPRSSUM_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: The source system that created or updated the row.

Athletic Aid Type Validation Table (RTVAATP)

Column Name	Can Be Null?	Type	Comment
RTVAATP_CODE	No	VARCHAR2(4)	ATHLETIC AID TYPE CODE: A code which defines the type of athletic aid being offered.
RTVAATP_DESC	No	VARCHAR2(30)	DESCRIPTION: The description for the athletic aid type code.
RTVAATP_ACTIVE_IND	No	VARCHAR2(1)	ACTIVE INDICATOR: Indicates whether the athletic aid type code is active.
RTVAATP_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RTVAATP_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RTVAATP_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: The source system that created or updated the row.

Financial Aid Sport Validation Table (RTVFASP)

Column Name	Can Be Null?	Type	Comment
RTVFASP_CODE	No	VARCHAR2(8)	FINANCIAL AID SPORT CODE: A code which defines the sport for which athletic aid is being offered.
RTVFASP_DESC	No	VARCHAR2(30)	DESCRIPTION: The description for the financial aid sport code.
RTVFASP_ACTIVE_IND	No	VARCHAR2(1)	ACTIVE INDICATOR: Indicates whether the financial aid sport code is active.
RTVFASP_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RTVFASP_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RTVFASP_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: The source system that created or updated the row.

Grades to Donor Validation Table (RTVGRDD)

Column Name	Can Be Null?	Type	Comment
RTVGRDD_CODE	No	VARCHAR2(6)	GRADES TO DONOR CODE: A code which defines the group(s) for which the donor wishes to receive grades.
RTVGRDD_DESC	No	VARCHAR2(30)	DESCRIPTION: The description for the grades to donor code.
RTVGRDD_ACTIVE_IND	No	VARCHAR2(1)	ACTIVE INDICATOR: Indicates whether the grades to donor code is active.
RTVGRDD_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.

Column Name	Can Be Null?	Type	Comment
RTVGRDD_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RTVGRDD_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: The source system that created or updated the row.

Reviewed Validation Table (RTVREVV)

Column Name	Can Be Null?	Type	Comment
RTVREVV_CODE	No	VARCHAR2(6)	REVIEWED CODE: A code which defines the reviewed status.
RTVREVV_DESC	No	VARCHAR2(30)	DESCRIPTION: The description for the reviewed code.
RTVREVV_ACTIVE_IND	No	VARCHAR2(1)	ACTIVE INDICATOR: Indicates whether the reviewed code is active.
RTVREVV_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RTVREVV_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RTVREVV_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: The source system that created or updated the row.

Scholarship Source Validation Table (RTVSSRC)

Column Name	Can Be Null?	Type	Comment
RTVSSRC_CODE	No	VARCHAR2(6)	SCHOLARSHIP SOURCE CODE: A code which defines the source of the scholarship.
RTVSSRC_DESC	No	VARCHAR2(30)	DESCRIPTION: The description for the scholarship source code.
RTVSSRC_ACTIVE_IND	No	VARCHAR2(1)	ACTIVE INDICATOR: Indicates whether the scholarship source code is active.
RTVSSRC_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RTVSSRC_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RTVSSRC_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: The source system that created or updated the row.

Thank You Letter Validation Table (RTVTYLT)

Column Name	Can Be Null?	Type	Comment
RTVTYLT_CODE	No	VARCHAR2(6)	THANK YOU LETTER CODE: A code which defines the group(s) for which the donor wishes to receive thank you letters.
RTVTYLT_DESC	No	VARCHAR2(30)	DESCRIPTION: The description for the thank you letter code.
RTVTYLT_ACTIVE_IND	No	VARCHAR2(1)	ACTIVE INDICATOR: Indicates whether the thank you letter code is active.
RTVTYLT_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RTVTYLT_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RTVTYLT_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: The source system that created or updated the row.

Changed Tables

The following tables were modified for the Scholarship and Athletics Enhancement.

Third Party Contract Rules Table (RPRCONT)

This column was added to allow users to identify if a resource is counted for Athletic reporting purposes.

Column Name	Can Be Null?	Type	Comment
RPRCONT_ATHLETICS_IND	No Default= N	VARCHAR2(1)	COUNT FOR ATHLETICS INDICATOR: Indicates whether the third party contract is countable for Athletic purposes.

Exemption Rules Table (RPREXPT)

This column was added to allow users to identify if a resource is counted for Athletic reporting purposes.

Column Name	Can Be Null?	Type	Comment
RPREXPT_ATHLETICS_IND	No Default= N	VARCHAR2(1)	COUNT FOR ATHLETICS INDICATOR: Indicates whether the exemption is countable for Athletic purposes.

Resource Code Validation Table (RTVARSC)

This column was added to allow users to identify if a resource is counted for Athletic reporting purposes.

Column Name	Can Be Null?	Type	Comment
RTVARSC_ATHLETICS_IND	No Default= N	VARCHAR2(1)	COUNT FOR ATHLETICS INDICATOR: Indicates whether the resource is countable for Athletic purposes.

New Packages

Financial Aid Athletics Support Package (RAKATHL)

This package is the support package for creating athletics data for a student and term when the Default Aid Values function is requested from the Sport Aid by Term form (RAASPTM). It will be used to create Financial Aid Athletic Award data (RARAARD) from Fund Awards by Term data (RPRATRM), Financial Aid Athletic Resource data (RARARSC) from Applicant Resource data (RPRARSC), and Financial Aid Contracts and Exemptions data (RARACEX) from Contract Student Authorization data (TBBCSTU) and Exemption Student Authorization data (TBBESTU).

Changed Packages

Miscellaneous Financial Aid Package (RSKMISC)

A new function has been added to RSKMISC, `f_get_in_state_ind`, which retrieves the In State code from the current student record based on term code and pidm.

New Triggers

Each of the following triggers was created to maintain the user ID and activity date for the table. These triggers will be owned by FAISMGR not by BANINST1.

- RT_RARPAGD_USERACTIVIT_INSUPD (ratpagd0.sql)
- RT_RARSPTM_USERACTIVIT_INSUPD (ratsptm0.sql)
- RT_RARARSC_USERACTIVIT_INSUPD (ratarasc0.sql)
- RT_RFRDNRD_USERACTIVIT_INSUPD (rftdnrd0.sql)
- RT_RPRSSUM_USERACTIVIT_INSUPD (rptssum0.sql)
- RT_RARPAGS_USERACTIVIT_INSUPD (ratpags0.sql)
- RT_RARAARD_USERACTIVIT_INSUPD (rataard0.sql)
- RT_RARACEX_USERACTIVIT_INSUPD (ratacex0.sql)
- RT_RFRSDEM_USERACTIVIT_INSUPD (rftsdem0.sql)
- RT_RTVAATP_USERACTIVIT_INSUPD (rttaatp0.sql)

- RT_RTVFASP_USERACTIVIT_INSUPD (rttfasp0.sql)
- RT_RTVGRDD_USERACTIVIT_INSUPD (rttgrdd0.sql)
- RT_RTVREVW_USERACTIVIT_INSUPD (rttrevw0.sql)
- RT_RTVSSRC_USERACTIVIT_INSUPD (rttssrc0.sql)
- RT_RTVTYLT_USERACTIVIT_INSUPD (rtttylt0.sql)

Each of the following triggers was created to perform logging for RARPAGD, RARPAGS, RARSPTM, RARAAWD, RARARSC, RARACEX, RFRDNRD, RFRSDEM, RPRSSUM, RTVAATP, RTVFASP, RTVGRDD, RTVREVW, RTVSSRC and RTVTYLT. The triggers will be owned by FAISMGR not by BANINST1.

- RT_RARPAGD_INSUPDDL (ratpagd9.sql)
- RT_RARSPTM_INSUPDDL (ratsptm9.sql)
- RT_RARPAGS_INSUPDDL (ratpags9.sql)
- RT_RARAAWD_INSUPDDL (rataawd9.sql)
- RT_RARARSC_INSUPDDL (ratarasc9.sql)
- RT_RARACEX_INSUPDDL (ratacex9.sql)
- RT_RFRDNRD_INSUPDDL (rftdnrd9.sql)
- RT_RFRSDEM_INSUPDDL (rftsdem9.sql)
- RT_RPRSSUM_INSUPDDL (rptssum9.sql)
- RT_RTVAATP_INSUPDDL (rttaatp9.sql)
- RT_RTVFASP_INSUPDDL (rttfasp9.sql)
- RT_RTVGRDD_INSUPDDL (rttgrdd9.sql)
- RT_RTVREVW_INSUPDDL (rttrevw9.sql)
- RT_RTVSSRC_INSUPDDL (rttssrc9.sql)
- RT_RTVTYLT_INSUPDDL (rtttylt9.sql)

New Views

The following new view has been created for this release.

Financial Aid Sport Aid Term View (RAVSPTM)

This view was created to join the Financial Aid Sport Aid by Term table (RARSPTM) with the Person Identification/Name Repeating Table (SPRIDEN). This will be used by the Team Sport Aid by Term Inquiry form (RAITMTM).

Column Name	Comment
RAVSPTM_PIDM	PIDM: Internal system student identification number.
RAVSPTM_ID	ID: The identification number used to access the student on-line.
RAVSPTM_NAME	NAME: The concatenated last name, first name and middle initial of the student.
RAVSPTM_TERM_CODE	TERM CODE: The term code associated with the student sport record.
RAVSPTM_FASP_CODE	FINANCIAL AID SPORT CODE: The sport for which the athletic grant is being provided.
RAVSPTM_AATP_CODE	ATHLETIC AID TYPE: The type of athletic aid.
RAVSPTM_POTENTIAL_AID_AMT	POTENTIAL ATHLETIC AID: The full potential athletic grant amount for the full academic year.
RAVSPTM_ATHL_AID_TERM_AMT	ATHLETIC AID TERM AMOUNT: The total amount of athletic aid actually awarded for the term.
RAVSPTM_TERM_PCT	TERM PERCENT: The percentage of the full potential athletic grant amount which has been awarded in this term.
RAVSPTM_TERM_COUNT	TERMS OF AID: The number of regular terms in which the student has received athletic aid.
RAVSPTM_SUMMER_TERM_COUNT	TERMS OF SUMMER AID: The number of summer terms in which the student has received athletic aid.

New Scripts

The following new scripts were created to add data required for this enhancement.

rgurmesgi_080200.sql

This script was created to insert the following data into the Banner Message Aware Entity Rules table (GURMESG).

GURMESG_ENTITY_NAME	GURMESG_BASE_TABLE	GURMESG_PACKAGE_NAME
Potential Athletic Grant Default	RARPAGD	RB_ATH_GRNT_DFLT
Potential Athletic Grant by Sport	RARPAGS	RB_ATH_GRNT_SPRT
Financial Aid Sport By Term	RARSPTM	RB_FA_SPRT_TERM
Financial Aid Athletic Awards	RARAAWD	RB_FA_ATH_AWARDS
Financial Aid Athletic Resources	RARARSC	RB_FA_ATH_RESOURCES
Financial Aid Athletic Contracts and Exemptions	RARACEX	RB_FA_ATH_CONT_EXEMPT
Donor Demographics	RFRDNRD	RB_DONOR_DEMO
Scholarship Demographics	RFRSDEM	RB_SCHOLARSHIP_DEMO
Scholarship Summary	RPRSSUM	RB_SCHOL_SUMMARY

roblogci_080200.sql

This script was created to add entries to the Logging Control Base table (ROBLOGC) for the RARPAGD, RARPAGS, RARSPTM, RARAAWD, RARARSC, RARACEX, RFRDNRD, RFRSDEM, RPRSSUM, RTVAATP, RTVFASP, RTVGRDD, RTVREVV, RTVSSRC, and RTVTYLT tables.

rorlogci_080200.sql

This script was created to add entries to the Logging Control Repeating Table (RORLOGC) for the RARPAGD, RARPAGS, RARSPTM, RARAAWD, RARARSC, RARACEX, RFRDNRD, RFRSDEM, RPRSSUM, RTVAATP, RTVFASP, RTVGRDD, RTVSSRC, RTVTYLT, RTVREVV tables.

These new columns were added for the new RARPAGD table.

RORLOGC_TABLE_NAME	RORLOGC_COLUMN_NAME	RORLOGC_COLUMN_DESC
RARPAGD	RARPAGD_AIDY_CODE	AID YEAR CODE

RORLOGC_TABLE_NAME	RORLOGC_COLUMN_NAME	RORLOGC_COLUMN_DESC
RARPAGD	RARPAGD_IN_STATE_AMT	IN-STATE AMOUNT
RARPAGD	RARPAGD_OUT_STATE_AMT	OUT-OF-STATE AMOUNT

These new columns were added for the new RARPAGS table.

RORLOGC_TABLE_NAME	RORLOGC_COLUMN_NAME	RORLOGC_COLUMN_DESC
RARPAGS	RARPAGS_AIDY_CODE	AID YEAR CODE
RARPAGS	RARPAGS_FASP_CODE	FINANCIAL AID SPORT CODE
RARPAGS	RARPAGS_IN_STATE_AMT	IN-STATE AMOUNT
RARPAGS	RARPAGS_OUT_STATE_AMT	OUT-OF-STATE AMOUNT

These columns were added for the new RARSPTM table.

RORLOGC_TABLE_NAME	RORLOGC_COLUMN_NAME	RORLOGC_COLUMN_DESC
RARSPTM	RARSPTM_TERM_CODE	TERM CODE
RARSPTM	RARSPTM_FASP_CODE	FINANCIAL AID SPORT CODE
RARSPTM	RARSPTM_AATP_CODE	ATHLETIC AID TYPE
RARSPTM	RARSPTM_POTENTIAL_AID_AMT	POTENTIAL ATHLETIC AID
RARSPTM	RARSPTM_ATHL_AID_TERM_AMT	ATHLETIC AID TERM AMOUNT
RARSPTM	RARSPTM_TERM_PCT	TERM PERCENT
RARSPTM	RARSPTM_TERM_COUNT	TERMS OF AID
RARSPTM	RARSPTM_SUMMER_TERM_COUNT	TERMS OF SUMMER AID

These columns were added for the new RARAARD table.

RORLOGC_TABLE_NAME	RORLOGC_COLUMN_NAME	RORLOGC_COLUMN_DESC
RARAARD	RARAARD_TERM_CODE	TERM CODE
RARAARD	RARAARD_FASP_CODE	FINANCIAL AID SPORT CODE
RARAARD	RARAARD_FUND_CODE	FUND CODE
RARAARD	RARAARD_REPORTED_AMT	REPORTED AMOUNT
RARAARD	RARAARD_INDIVIDUAL_LIMIT_IND	INDIVIDUAL LIMIT INDICATOR
RARAARD	RARAARD_TEAM_LIMIT_IND	TEAM LIMIT INDICATOR

RORLOGC_TABLE_NAME	RORLOGC_COLUMN_NAME	RORLOGC_COLUMN_DESC
RARAAWD	RARAAWD_COA_LIMIT_IND	COA LIMIT INDICATOR (COA) limits.
RARAAWD	RARAAWD_REVIEWED_CODE	DOCUMENTATION REVIEWED CODE

These columns were added for the new RARARSC table.

RORLOGC_TABLE_NAME	RORLOGC_COLUMN_NAME	RORLOGC_COLUMN_DESC
RARARSC	RARARSC_TERM_CODE	TERM CODE
RARARSC	RARARSC_FASP_CODE	FINANCIAL AID SPORT CODE
RARARSC	RARARSC_ARSC_CODE	RESOURCE CODE
RARARSC	RARARSC_RESOURCE_AMT	RESOURCE AMOUNT
RARARSC	RARARSC_INDIVIDUAL_LIMIT_IND	INDIVIDUAL LIMIT INDICATOR
RARARSC	RARARSC_TEAM_LIMIT_IND	TEAM LIMIT INDICATOR
RARARSC	RARARSC_COA_LIMIT_IND	COA LIMIT INDICATOR
RARARSC	RARARSC_REVIEWED_CODE	DOCUMENTATION REVIEWED CODE

These columns were added for the new RARACEX table.

RORLOGC_TABLE_NAME	RORLOGC_COLUMN_NAME	RORLOGC_COLUMN_DESC
RARACEX	RARACEX_TERM_CODE	TERM CODE
RARACEX	RARARSC_FASP_CODE	FINANCIAL AID SPORT CODE
RARACEX	RARACEX_TYPE_IND	TYPE INDICATOR
RARACEX	RARACEX_CONTRACT_EXEMPT_NUMBER	CONTRACT EXEMPTION NUMBER
RARACEX	RARACEX_REPORTED_AMT	REPORTED AMOUNT
RARACEX	RARACEX_INDIVIDUAL_LIMIT_IND	INDIVIDUAL LIMIT INDICATOR
RARACEX	RARACEX_TEAM_LIMIT_IND	TEAM LIMIT INDICATOR
RARACEX	RARACEX_COA_LIMIT_IND	COA LIMIT INDICATOR
RARACEX	RARACEX_REVIEWED_CODE	DOCUMENTATION REVIEWED

These columns were added for the new RFRDNRD table.

RORLOGC_TABLE_NAME	RORLOGC_COLUMN_NAME	RORLOGC_COLUMN_DESC
RFRDNRD	RFRDNRD_FUND_CODE	FUND CODE
RFRDNRD	RFRDNRD_PRIMARY_DONOR_IND	PRIMARY DONOR INDICATOR
RFRDNRD	RFRDNRD_RECEPT_INVITATION_IND	RECEPTION INVITATION INDICATOR
RFRDNRD	RFRDNRD_DONOR_SELECTION_IND	DONOR SELECTION INDICATOR
RFRDNRD	RFRDNRD_GRADES	GRADES.
RFRDNRD	RFRDNRD_LETTER	LETTER
RFRDNRD	RFRDNRD_ANONYMOUS_IND	ANONYMOUS INDICATOR

These new columns were added for the new RFRSDEM table.

RORLOGC_TABLE_NAME	RORLOGC_COLUMN_NAME	RORLOGC_COLUMN_DESC
RFRSDEM	RFRSDEM_FUND_CODE	FUND CODE
RFRSDEM	RFRSDEM_MULTIPLE_DONOR_IND	MULTIPLE DONORS
RFRSDEM	RFRSDEM_RESTRICTED_IND	RESTRICTED
RFRSDEM	RFRSDEM_TUITION_WAIVER_IND	TUITION WAIVER
RFRSDEM	RFRSDEM_MAXIMUM_TERMS	MAXIMUM NUMBER OF TERMS
RFRSDEM	RFRSDEM_SSRC_CODE	SCHOLARSHIP SOURCE
RFRSDEM	RFRSDEM_MIN_ENROLLMENT	MINIMUM ENROLLMENT

These columns were added for the new RTVAATP table.

RORLOGC_TABLE_NAME	RORLOGC_COLUMN_NAME	RORLOGC_COLUMN_DESC
RTVAATP	RTVAATP_CODE	ATHLETIC AID TYPE CODE
RTVAATP	RTVAATP_DESC	DESCRIPTION
RTVAATP	RTVAATP_ACTIVE_IND	ACTIVE INDICATOR

These columns were added for the new RTVFASP table.

RORLOGC_TABLE_NAME	RORLOGC_COLUMN_NAME	RORLOGC_COLUMN_DESC
RTVFASP	RTVFASP_CODE	FINANCIAL AID SPORT CODE
RTVFASP	RTVFASP_DESC	DESCRIPTION
RTVFASP	RTVFASP_ACTIVE_IND	ACTIVE INDICATOR

These columns were added for the new RTVGRDD table.

RORLOGC_TABLE_NAME	RORLOGC_COLUMN_NAME	RORLOGC_COLUMN_DESC
RTVGRDD	RTVGRDD_CODE	GRADES TO DONOR CODE
RTVGRDD	RTVGRDD_DESC	DESCRIPTION
RTVGRDD	RTVGRDD_ACTIVE_IND	ACTIVE INDICATOR

These columns were added for the new RTVSSRC table.

RORLOGC_TABLE_NAME	RORLOGC_COLUMN_NAME	RORLOGC_COLUMN_DESC
RTVSSRC	RTVSSRC_CODE	SCHOLARSHIP SOURCE CODE
RTVSSRC	RTVSSRC_DESC	DESCRIPTION
RTVSSRC	RTVSSRC_ACTIVE_IND	ACTIVE INDICATOR

These columns were added for the new RTVTYLT table.

RORLOGC_TABLE_NAME	RORLOGC_COLUMN_NAME	RORLOGC_COLUMN_DESC
RTVTYLT	RTVTYLT_CODE	THANK YOU LETTER CODE
RTVTYLT	RTVTYLT_DESC	DESCRIPTION
RTVTYLT	RTVTYLT_ACTIVE_IND	ACTIVE INDICATOR

These columns were added for the new RTVREVV table.

RORLOGC_TABLE_NAME	RORLOGC_COLUMN_NAME	RORLOGC_COLUMN_DESC
RTVREVV	RTVREVV_CODE	REVIEWED CODE
RTVREVV	RTVREVV_DESC	DESCRIPTION
RTVREVV	RTVREVV_ACTIVE_IND	ACTIVE INDICATOR

These columns were added for the new RPRSSUM table.

RORLOGC_TABLE_NAME	RORLOGC_COLUMN_NAME	RORLOGC_COLUMN_DESC
RPRSSUM	RPRSSUM_FUND_CODE	FUND CODE
RPRSSUM	RPRSSUM_LOSS_ELIGIBILITY	LOSS OF ELIGIBILITY

rormvali_080200.sql

This script was created to add the following data for use on the new Donor/Scholarship Demographics form (RFADSCD).

This script was created to enter the following data into the Miscellaneous Validation Rules Table (RORMVAL). This data is used in the new fields that were added to the TEACH tab on REAOR09.

RORMVAL_COLUMN	RORMVAL_KEY_1	RORMVAL_KEY_2
RFSDSEM_MIN_ENROLLMENT		

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_TRANS_COMMENT
1	Full-time		
2	3/4 time		
3	1/2 time		
4	Less than 1/2 time		

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	BANNER	USER	SYSDATE

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Note

Due to changes to the `RB_REQUIREMENT` API, the Applicant Requirements Mass Entry form (RRAMASS) and the Applicant Summary form (ROASMRY) need to be regenerated. These forms are not included with this release, however, they reference the API and will expect to generate scripts in that step. ■

New Tables

The following tables were created for this release.

Web Question Answers Rules Table (RORWBQA)

This table is used to specify the answer rules for each question code defined rules in the RORWBQA table for the aid year.

Column Name	Can Be Null?	Type	Comment
RORWBQA_AIDY_CODE	No	VARCHAR2(4)	AID YEAR CODE: The aid year associated with this record.
RORWBQA_QUESTION_CODE	No	VARCHAR2(6)	QUESTION CODE: The code associated with this answer rule.

Column Name	Can Be Null?	Type	Comment
RORWBQA_STOP_PROCESSING	No Default = N	VARCHAR2(1)	STOP PROCESSING: Indicates the type of answer that should stop Self-Service award processing for this question.
RORWBQA_ANSWER_VALUE	Yes	VARCHAR2(30)	ANSWER VALUE: A valid answer value for the question.
RORWBQA_MESSAGE_CODE	Yes	VARCHAR2(4)	MESSAGE CODE: The message code to be assigned to the student if an answer is provided that stops Self-Service award letter processing.
RORWBQA_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RORWBQA_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RORWBQA_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the row.

Web Text SQL Rules Table (RORWSQL)

This table is used to build SQL rules that can be used to display specific text to students on the various tabs of the award page in Self-Service.

Column Name	Can Be Null?	Type	Comment
RORWSQL_AIDY_CODE	No	VARCHAR2(4)	AID YEAR CODE: The aid year associated with this SQL rule.
RORWSQL_WTXT_CODE	No	VARCHAR2(30)	TEXT RULE CODE: The code associated with this SQL rule.
RORWSQL_ACTIVE_IND	No Default = N	VARCHAR2(1)	ACTIVE INDICATOR: Indicates whether this SQL rule is active.
RORWSQL_VALIDATED_IND	No Default = N	VARCHAR2(1)	VALIDATED INDICATOR: Indicates whether the SQL rule has been validated and is ready for use in Self-Service.
RORWSQL_SQL_STATEMENT	No	CLOB	SQL STATEMENT: The user written SQL statement defining the text rule.
RORWSQL_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RORWSQL_ACTIVITY_DATE	Yes	Date	ACTIVITY DATE: The date that information in this record was entered or last updated.
RORWSQL_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the row.

Web Tab Rules Table (RORWTAB)

This table is used to define the order in which the text associated with web text rules will be displayed on a specific tab of the award page in Self-Service.

Column Name	Can Be Null?	Type	Comment
RORWTAB_AIDY_CODE	No	VARCHAR2(4)	AID YEAR CODE: The aid year associated with this tab rule.
RORWTAB_TAB	No	VARCHAR2(2)	TAB: The tab on the Self-Service award page where this text should display.
RORWTAB_WTXT_CODE	No	VARCHAR2(30)	TEXT RULE CODE: The code associated with this tab rule.
RORWTAB_DISPLAY_SEQ_NO	No	NUMBER(6)	DISPLAY SEQUENCE NUMBER: Determines the order in which the text for this text rule will display on this tab in Self-Service.
RORWTAB_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RORWTAB_ACTIVITY_DATE	Yes	Date	ACTIVITY DATE: The date that information in this record was entered or last updated.
RORWTAB_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the row.

Web Text Rules Table (RORWTXT)

This table is used to define the select values that will display specific text to students if they are returned by the SQL rule in RORWSQL for the student.

Column Name	Can Be Null?	Type	Comment
RORWTXT_AIDY_CODE	No	VARCHAR2(4)	AID YEAR CODE: The aid year associated with this text code.
RORWTXT_WTXT_CODE	No	VARCHAR2(30)	TEXT RULE CODE: The code associated with this text rule.
RORWTXT_TAB	No	VARCHAR2(2)	TAB: The tab on the Self-Service award page where this text should display.
RORWTXT_SELECT_VALUE	No	VARCHAR2(50)	SELECT VALUE: The value that must be returned by the SQL rule in order for the text to display in Self-Service.
RORWTXT_TEXT	No	VARCHAR2(2000)	TEXT: The text that should display to the student in Self-Service if the SQL rule returns the defined select value.
RORWTXT_ACTIVE_IND	No Default = N	VARCHAR2(1)	ACTIVE INDICATOR: Indicates whether this text rule is active.
RORWTXT_HEADING	Yes	VARCHAR2(200)	HEADING: The heading that should display before the text if the SQL rule returns the defined select value.

Column Name	Can Be Null?	Type	Comment
RORWXT_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RORWXT_ACTIVITY_DATE	Yes	Date	ACTIVITY DATE: The date that information in this record was entered or last updated.
RORWXT_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the row.

Web Questions Rules Table (RORWEBQ)

This table is used to specify the answer rules for each question code rule in the RORWEBQ table for the aid year.

Column Name	Can Be Null?	Type	Comment
RORWEBQ_AIDY_CODE	No	VARCHAR2(4)	AID YEAR CODE: The aid year associated with this question.
RORWEBQ_QUESTION_CODE	No	VARCHAR2(6)	QUESTION CODE: The code associated with the question displayed in Self-Service.
RORWEBQ_TEXT	No	VARCHAR2(2000)	QUESTION TEXT: The text that displays for this question in Self-Service.
RORWEBQ_OCCURRENCE	No	VARCHAR2(1)	QUESTION OCCURRENCE: Indicates when this question will be asked in Self-Service.

Column Name	Can Be Null?	Type	Comment
RORWEBQ_ANSWER_TYPE	No	VARCHAR2(1)	ANSWER TYPE: Indicates the type of answer that can be provided to this question.
RORWEBQ_REQUIRED_IND	No Default= N	VARCHAR2(1)	REQUIRED INDICATOR: Indicates whether this question must be answered by the student in Self-Service before proceeding through the electronic award process.
RORWEBQ_ACTIVE_IND	No Default= Y	VARCHAR2(1)	ACTIVE INDICATOR: Indicates whether this question is active.
RORWEBQ_DISPLAY_SEQ_NO	No	NUMBER(6)	DISPLAY SEQUENCE NUMBER: Determines the order in which questions will display.
RORWEBQ_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RPRWEBQ_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RORWEBQ_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the row.

Web Rules Table (RORWEBR)

This table allows you to specify different options for how data is displayed to the student in Self-Service.

Column Name	Can Be Null?	Type	Comment
RORWEBR_AIDY_CODE	No	VARCHAR2(4)	AID YEAR CODE: The aid year associated with this rule.
RORWEBR_COA_IND	No Default= Y	VARCHAR2(1)	DISPLAY COA INDICATOR: Indicates whether the detailed Cost of Attendance information should be displayed in Self-Service.
RORWEBR_NEED_CALC_IND	No Default= Y	VARCHAR2(1)	DISPLAY NEED CALCULATION INDICATOR: Indicates whether the student's need calculation (COA – EFC = Initial Need – Resources = Need) should be displayed in Self-Service.
RORWEBR_CUM_LOAN_IND	No Default= 'Y'	VARCHAR2(1)	DISPLAY CUMULATIVE LOAN INDICATOR: Indicates whether the student's cumulative loan amount data from the current NSLDS record should be displayed in Self-Service.

Column Name	Can Be Null?	Type	Comment
RORWEBR_DETAIL_RESOURCE_IN D	No Default= 'Y'	VARCHAR2(1)	DISPLAY DETAILED RESOURCES INDICATOR: Indicates whether the student's detailed outside resource data should be displayed in Self-Service.
RORWEBR_TERMS_AWRD_MSG_IND	No Default= 'Y'	VARCHAR2(1)	DISPLAY AWARD MESSAGES INDICATOR: Indicates whether the student's award messages should be displayed on the Terms and Conditions page in Self-Service.
RORWEBR_ACPT_PARTIAL_AMT_I ND	No Default= 'Y'	VARCHAR2(1)	DISPLAY ACCEPT PARTIAL AMOUNT OPTION: Indicates whether the Accept Partial Amount option should be available to the student on the Accept Award Offer page in Self-Service.
RORWEBR_ACPT_ALL_AWARDS_IN D	No Default= 'Y'	VARCHAR2(1)	DISPLAY ACCEPT FULL AMOUNT ALL AWARDS OPTION: Indicates whether the Accept Full Amount All Awards option should be available to the student on the Accept Award Offer page in Self-Service.

Column Name	Can Be Null?	Type	Comment
RORWEBR_RESOURCE_INFO_IND	No Default= Y	VARCHAR2(1)	DISPLAY RESOURCE INFORMATION INDICATOR: Indicates whether the fields should be displayed in Self-Service that will allow the student to submit additional outside resource information to the financial aid office.
RORWEBR_AWARD_INFO_IND	No Default= Y	VARCHAR2(1)	DISPLAY AWARD INFORMATION INDICATOR: Indicates whether the fields should be displayed in Self-Service that will allow the student to submit additional award information to the financial aid office.
RORWEBR_ENROLLMENT_STATUS	No Default= F	VARCHAR2(1)	DISPLAY ENROLLMENT STATUS: Indicates whether to display the student's enrollment status and whether to display by term or for the entire aid year.

Column Name	Can Be Null?	Type	Comment
RORWEBR_NULL_INFOACCESS_IND	No Default=Y	VARCHAR2(1)	DEFAULT VALUE FOR NULL RORSTAT INFO ACCESS INDICATOR: Indicates the default value to be used by Self-Service when determining whether a student's awards are displayed if the student's award information access indicator is Null.
RORWEBR_HOUSING_STATUS_IND	No Default=Y	VARCHAR2(1)	DISPLAY HOUSING STATUS INDICATOR: Indicates whether the student's housing status for the year should be displayed in Self-Service.
RORWEBR_TERM_ZERO_AWRD_IND	No Default=Y	VARCHAR2(1)	DISPLAY TERM ZERO AWARD INDICATOR: Indicates whether to display term information when the student's total award amount for all funds for the term are zero.
RORWEBR_FUND_ZERO_AMT_IND	No Default=Y	VARCHAR2(1)	DISPLAY FUND ZERO AMOUNT INDICATOR: Indicates whether to display fund information when the student's offer amount for the year is zero.

Column Name	Can Be Null?	Type	Comment
RORWEBR_RESOURCE_TAB_IND	No Default= N	VARCHAR2(1)	DISPLAY RESOURCE TAB INDICATOR: Indicates whether to display the Resources/ Additional Information tab on the Award page in Self-Service.
RORWEBR_TERMS_TAB_IND	No Default= N	VARCHAR2(1)	DISPLAY TERMS AND CONDITIONS TAB INDICATOR: Indicates whether to display the Terms and Conditions tab on the Award page in Self-Service.
RORWEBR_AWARD_ACPT_TAB_IND	No Default= Y	VARCHAR2(1)	DISPLAY ACCEPT AWARD OFFER TAB INDICATOR: Indicates whether to display the Accept Award Offer tab on the Award page in Self-Service.
RORWEBR_SPECIAL_MSG_TAB_IND	No Default= N	VARCHAR2(1)	DISPLAY SPECIAL MESSAGES TAB INDICATOR: Indicates whether to display the Special Messages tab on the Award page in Self-Service.
RORWEBR_DFLT_LNDR_URL_DESC	Yes	VARCHAR2(60)	DEFAULT LENDER URL DESCRIPTION: The default description for the lender URL that displays in Self-Service.

Column Name	Can Be Null?	Type	Comment
RORWEBR_DFLT_LNDR_URL	Yes	VARCHAR2(255)	DEFAULT LENDER URL: The default URL address associated with this lender used in Self-Service to direct the student to the proper servicing website.
RORWEBR_TERMS_COND_PRINT_IND	No Default=Y	VARCHAR2(1)	TERMS AND CONDITIONS PRINT INDICATOR: Indicates if terms and conditions will be printed when printing award letters via Banner Web.
RORWEBR_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RORWEBR_ACTIVITY_DATE	Yes	Date	ACTIVITY DATE: The date that information in this record was entered or last updated.
RORWEBR_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the row.

Web Variable Table (RORWVAR)

This table will be used to define the codes used to display the student specific text within the messages in Self-Service.

Column Name	Can Be Null?	Type	Comment
RORWVAR_WVAR_CODE	No	VARCHAR2(30)	VARIABLE CODE: The code to be used in the message to indicate where the student specific data should be placed.
RORWVAR_VALIDATED_IND	No Default = N	VARCHAR2(1)	VALIDATED INDICATOR: Indicates whether the SQL rule has been validated and is ready for use.
RORWVAR_SQL_STATEMENT	No	CLOB	SQL STATEMENT: The user written SQL statement defining the variable rule.
RORWVAR_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RORWVAR_ACTIVITY_DATE	Yes	Date	ACTIVITY DATE: The date that information in this record was entered or last updated.
RORWVAR_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the row.

Lender Participation Table (RPRLNDP)

This table supports the tracking of lender participation in the various loan programs. It is a child table to RPBLNDR.

Column Name	Can Be Null?	Type	Comment
RPRLNDP_LENDER_ID	No	VARCHAR2(6)	LENDER ID: Identification number for the lender
RPRLNDP_LOAN_TYPE	No	VARCHAR2(1)	LOAN TYPE: The type of loan that the student has with this lender.
RPRLNDP_ACTIVE_IND	No Default = Y	VARCHAR2(1)	ACTIVE INDICATOR: Indicates that this lender participates in this loan program.
RPRLNDP_INACTIVE_DATE	No Default = 31-DEC-2099	DATE	INACTIVE DATE: The date that the lender stopped making loan in this program.
RPRLNDP_INACTIVE_END_YEAR	No Default = 2099	VARCHAR2(4)	LOAN INACTIVE AID YEAR: The aid year that the lender stopped making loans in this program.
RPRLNDP_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.

Column Name	Can Be Null?	Type	Comment
RPRLNDP_ACTIVITY_DATE	Yes	Date	ACTIVITY DATE: The date that information in this record was entered or last updated.
RPRLNDP_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the row.

Self-Service Student Supplied Information Table (RPRINFO)

This table captures information submitted by the student through Self-Service. This data will then be available to financial aid staff members to review and determine if any changes are necessary to the student's aid package.

Column Name	Can Be Null?	Type	Comment
RPRINFO_AIDY_CODE	No	VARCHAR2(4)	AID YEAR CODE: Aid year associated with the information in this record.
RPRINFO_PIDM	No	NUMBER(8)	PIDM: Internal system-generated student identification number for the student in this record.
RPRINFO_TYPE_CODE	No	VARCHAR2(1)	TYPE CODE: Type of information in this record submitted by the student through Self-Service.

Column Name	Can Be Null?	Type	Comment
RPRINFO_RPRARSC_UPDATED	No Default = N	VARCHAR2(1)	RPRARSC UPDATED INDICATOR: Indicates whether RPRARSC has been updated with the data from this RPRINFO record.
RPRINFO_REVIEWED	No Default = N	VARCHAR2(1)	REVIEWED INDICATOR: Indicates whether the data in this record has been reviewed by the financial aid office.
RPRINFO_TERM_CODE	Yes	VARCHAR2(6)	TERM CODE: Term in which the resources for the student are effective.
RPRINFO_QUESTION_CODE	Yes	VARCHAR2(6)	QUESTION CODE: The code associated with the question answered by the student in Self- Service.
RPRINFO_ANSWER_VALUE	Yes	VARCHAR2(2000)	ANSWER VALUE: The answer provided by the student for the question.
RPRINFO_MESSAGE_CODE	Yes	VARCHAR2(4)	MESSAGE CODE: The message code assigned to the student due to the answer provided to the question.
RPRINFO_COMMENTS	Yes	VARCHAR2(2000)	COMMENTS: Comments entered by the student through Self-Service.

Column Name	Can Be Null?	Type	Comment
RPRINFO_RESOURCE_ARSC_CODE	Yes	VARCHAR2(6)	RESOURCE CODE: User defined code defining a financial aid resource.
RPRINFO_RESOURCE_DESC	Yes	VARCHAR2(50)	RESOURCE DESCRIPTION: Description of the resource in this record.
RPRINFO_RESOURCE_EST_AMT	Yes	NUMBER(11,2)	ESTIMATED RESOURCE AMOUNT: The estimated amount of the resource if the actual amount is not available.
RPRINFO_RESOURCE_ACTUAL_AMT	Yes	NUMBER(11,2)	ACTUAL RESOURCE AMOUNT: The actual amount of the resource for the student in this record.
RPRINFO_CREATE_DATE	Yes	DATE	CREATE DATE: The date that information in this record was initially entered by the student.
RPRINFO_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RPRINFO_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RPRINFO_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the row.

Web Questions Validation Table (RTVWEBQ)

This table is used to define the codes for the questions institutions wish to ask students in Self-Service.

Column Name	Can Be Null?	Type	Comment
RTVWEBQ_CODE	No	VARCHAR2(6)	QUESTION CODE: The code associated with this question.
RTVWEBQ_DESC	No	VARCHAR2(30)	DESCRIPTION: The description for the question code.
RTVWEBQ_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RTVWEBQ_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RTVWEBQ_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the row.

Web Text Rule Code Validation Table (RTVWTXT)

This table is used to define the text rule codes to be used to display specific text to the student in Self-Service.

Column Name	Can Be Null?	Type	Comment
RTVWTXT_CODE	No	VARCHAR2(30)	TEXT RULE CODE: The code associated with this text rule.
RTVWTXT_DESC	No	VARCHAR2(30)	DESCRIPTION: The description for the text rule code.

Column Name	Can Be Null?	Type	Comment
RTVWTXT_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RTVWTXT_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RTVWTXT_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the row.

Student Lender History Table (RPRSLND)

This table is used to capture the lenders that the student has used for Stafford, PLUS, and Graduate PLUS loans. If the student has a lender in this table, they will not be asked to select one from the Accept Award Offer tab.

Column Name	Can Be Null?	Type	Comment
RPRSLND_PIDM	No	NUMBER(8)	PIDM: Internal identification number of the person.
RPRSLND_LENDER_PIDM	No	NUMBER(8)	LENDER PIDM: Internal identification number of the lender.
RPRSLND_LOAN_TYPE	No	VARCHAR2(1)	LOAN TYPE: The type of loan that the student has with this lender.
RPRSLND_ACTIVE_IND	No Default =Y	VARCHAR2(1)	ACTIVE INDICATOR: Indicates that this is the student's current lender.

Column Name	Can Be Null?	Type	Comment
RPRSLND_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RPRSLND_ACTIVITY_DATE	Yes	Date	ACTIVITY DATE: The date that information in this record was entered or last updated.
RPRSLND_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the row.

E-Mail Letter Rules Table (RORELTR)

This table issued to store the letter code and type for E-Mail letters.

Column Name	Can Be Null?	Type	Comment
RORELTR_LETR_CODE	No	VARCHAR2(15)	EMAIL LETTER CODE: The name of the letter to be sent to the student.
RORELTR_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RORELTR_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.

Column Name	Can Be Null?	Type	Comment
RORELTR_ELTM_CODE	Yes	VARCHAR2(2)	EMAIL MODULE CODE: Indicates the processing area producing this letter.
RORELTR_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the row.

E-Mail Letter Format Rules Table (RORELTF)

This table is used to store the text for the e-mail letters.

Column Name	Can Be Null?	Type	Comment
RORELTF_LETR_CODE	No	VARCHAR2(15)	EMAIL LETTER CODE: The name of the letter to be sent to the student.
RORELTF_SEQ_NO	No	NUMBER(3)	SEQUENCE NUMBER: The sequence number for the e-mail text.
RORELTF_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RORELTF_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RORELTF_FORMAT_VAR	Yes	VARCHAR2(5)	FORMAT VARIABLE: The code used to format the text in the e-mail.

Column Name	Can Be Null?	Type	Comment
RORELTF_COLUMN_ID	Yes	VARCHAR2(100)	COLUMN ID: Indicates the table column that contains the student data to be inserted in the e-mail.
RORELTF_ELTM_CODE	Yes	VARCHAR2(2)	EMAIL MODULE CODE: Indicates the processing area producing this letter.
RORELTF_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the row.

E-Mail Letter Module Validation Table (RTVELTM)

This table is used to validate the letter code for e-mail letters.

Column Name	Can Be Null?	Type	Comment
RTVELTM_CODE	No	VARCHAR2(2)	EMAIL MODULE CODE: The code for the E-Mail processing area.
RTVELTM_DESC	No	VARCHAR2(30)	EMAIL DESCRIPTION: The description of the E-Mail processing area.
RTVELTM_SYSTEM_REQ_IND	No Default= N	VARCHAR2(1)	SYSTEM REQUIRED INDICATOR: Indicates that this is required data that was delivered and should not be removed or changed.

Column Name	Can Be Null?	Type	Comment
RTVELTM_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RTVELTM_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.
RTVELTM_SOURCE	Yes	VARCHAR2(30)	SOURCE: View or Table name for E-Mail letter module data source.
RTVELTM_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the row.

Web Variable Code Validation Table (RTVWVAR)

This table is used to define the text rule codes used to display specific text to the student in Self-Service.

Column Name	Can Be Null?	Type	Comment
RTVWVAR_CODE	No	VARCHAR2(30)	VARIABLE CODE: The code associated with this variable rule.
RTVWVAR_DESC	No	VARCHAR2(30)	DESCRIPTION: The description for the variable rule code.
RTVWVAR_USER_ID	Yes	VARCHAR2(30)	USER ID: The user ID of the person who inserted or last updated this record.

Column Name	Can Be Null?	Type	Comment
RTVWVAR_ACTIVITY_DATE	Yes	DATE	ACTIVITY DATE: The date that information in this record was entered or last updated.
RTVWVAR_DATA_ORIGIN	Yes	VARCHAR2(30)	DATA ORIGIN: Source system that created or updated the row.

Modified Tables

Applicant Budget Table (RBBABUD)

The following is added to this table to allow you to choose whether to display the budget information via Banner Self-Service.

Column Name	Can Be Null?	Type	Comment
RBBABUD_INFO_ACCESS_IND	No Default = Y	VARCHAR2(1)	INFORMATION ACCESS INDICATOR: Indicates if budget information for this applicant may be accessed via Banner Web. This indicator is used in conjunction with the Null Info Access Indicator Rule column in the Web Rules table.

Fund Aid Year Specific Data (RFRASPC)

New columns were added to RFRASPC so that you can indicate which accept and decline award statuses are used when awards are accepted or declined in Self-Service. A new column was added to indicate whether Promissory Note requirements for the fund code

can be seen by the student in Self-Service. Also, a new column was added to indicate whether the lender selection list should display for this fund.

Column Name	Can Be Null?	Type	Comment
RFRASPC_WEB_ACCEPT_AWST_CODE	No	VARCHAR2(4)	WEB ACCEPT AWARD STATUS CODE: The award status with which this fund will be accepted when awards are accepted by the student on the web.
RFRASPC_WEB_DECLINE_AWST_CODE	No	VARCHAR2(4)	WEB DECLINE AWARD STATUS CODE: The award status with which this fund will be declined when awards are declined by the student on the web.
RFRASPC_DISPLAY_PN_IND	No Default = Y	VARCHAR2(1)	DISPLAY PN REQUIREMENT INDICATOR: Indicates whether Promissory Note requirements for this fund code should be displayed in Self-Service.
RFRASPC_WEB_LNDR_SELECT_IND	No Default = N	VARCHAR2(1)	WEB LENDER SELECTION INDICATOR: Indicates that the lender selection list should display for this fund code.

Applicant Status Table (RORSTAT)

The comment on column for RORSTAT_INFO_ACCESS_IND was updated.

Column Name	Comment
RORSTAT_INFO_ACCESS_IND	INFORMATION ACCESS INDICATOR: Indicates whether award information for this applicant may be accessed via Voice Response, Banner Self Service and similar methods. This indicator is used in conjunction with the Null Info Access Indicator Rule column in the Web Rules table.

Web Accept Tracking Rules Table (RORWEBA)

The following new column was added to this table to differentiate between Terms and Conditions acceptance requirements and Award acceptance requirements.

Column Name	Can Be Null?	Type	Comment
RORWEBA_TYPE_CODE	No Default = A	VARCHAR2(1)	WEB ACCEPTANCE TYPE CODE: The type of web acceptance being tracked by this tracking requirement.

Also the following comment on column was updated.

Column Name	Comment
RORWEBA_TREQ_CODE	TRACKING REQUIREMENT CODE: Tracking requirement code to update when the terms and conditions or all awards have been accepted.

Lender Base Data Table (RPBLNDR)

Several columns were added to RPBLNDR to be used in Self-Service for Electronic Loans. The URL defined here is used on the Loan Application History page to direct the student to the correct servicing website for each loan application record. The new indicators and inactive date are used to determine if a student should be asked to select a lender from a drop-down list on the Accept Award Offer tab.

Column Name	Can Be Null?	Type	Comment
RPBLNDR_URL_DESC	Yes	VARCHAR2(60)	URL DESCRIPTION: The description for the lender URL that displays in Self-Service.
RPBLNDR_URL	Yes	VARCHAR2(255)	URL: The URL address associated with this lender used in Self-Service to direct the student to the proper servicing website.
RPBLNDR_INFO_ACCESS_IND	No Default = N	VARCHAR2(1)	INFORMATION ACCESS INDICATOR: Indicates whether this lender may be assigned via Self-Service.

Applicant Resource Table (RPRARSC)

A new column was added to this table so that you can determine which resources are displayed to the student in Self-Service.

Column Name	Can Be Null?	Type	Comment
RPRARSC_INFO_ACCESS_IND	No Default = Y	VARCHAR2(1)	INFORMATION ACCESS INDICATOR: Indicates whether the information for this resource may be accessed via Self-Service.

Third Party Contract Rules Table (RPRCONT)

A new column was added to this table so that you can determine which contracts are displayed to the student in Self-Service.

Column Name	Can Be Null?	Type	Comment
RPRCONT_INFO_ACCESS_IND	No Default= N	VARCHAR2(1)	INFORMATION ACCESS INDICATOR: Indicates whether the information for this contract may be accessed via Self-Service.

Exemption Rules Table (RPREXPT)

A new column must be added to this table so that the user can determine which exemptions are displayed to the student in Self-Service.

Column Name	Can Be Null?	Type	Comment
RPREXPT_INFO_ACCESS_IND	No Default= N	VARCHAR2(1)	INFORMATION ACCESS INDICATOR: Indicates whether the information for this exemption may be accessed via Self-Service.

Applicant Requirements Table (RRRAREQ)

A new column was added to RRRAREQ to indicate whether a tracking requirement should be viewable to the student on Self-Service.

Column Name	Can Be Null?	Type	Comment
RRRAREQ_INFO_ACCESS_IND	No Default =Y	VARCHAR2(1)	REQUIREMENT INFORMATION ACCESS INDICATOR: Defines which Tracking requirements can be seen on the Web.

Award Status Validation Table (RTVAWST)

A new column was added to RTVAWST to indicate whether the award status sets the Award Letter Indicator.

Column Name	Can Be Null?	Type	Comment
RTVAWST_AWD_LTR_IND	No Default = Y	VARCHAR2(1)	AWARD LETTER INDICATOR: Specifies whether awards changed to this award status update the award letter indicator to Y.

Message Validation Table (RTVMESG)

Add a new column was added to the RTVMESG table to indicate whether the message code should display to the student when Self-Service award processing has been stopped for the student.

Column Name	Can Be Null?	Type	Comment
RTVMESG_STOP_AWRD_PROCESS	No Default = N	VARCHAR2(1)	STOP SELF-SERVICE AWARD PROCESSING: Indicates whether this message should be displayed to the student when Self-Service award processing has been stopped.

Tracking Requirements Validation Table (RTVTREQ)

Add a new column was added to this table for you to enter specific form instructions for each particular tracking requirement code.

Column Name	Can Be Null?	Type	Comment
RTVTREQ_INSTRUCTIONS	Yes	VARCHAR2(2000)	REQUIREMENT CODE INSTRUCTIONS: Instructions for this requirement code that will be displayed for the student in Self-Service.

New Package

Web Text Support Package (ROKWTXT)

This package was added to validate text entered by students through Self-Service.

New and Modified Scripts

roblogci_080200.sql

The roblogci_080200.sql script was created to add entries to the Logging Control Base Table (ROBLOGC) for the RORWBQA, RORWEBQ, RORWEBR, RORWTXT, RPRINFO, RTVWEBQ, RORWSQL, RORWTAB, ROELTF, ROELTR, RTVELTM, RPRSLND, RTVWTXT, RTVWVAR, and RORWVAR table.

Since there is only one script delivered per table, all insert scripts for ROBLOGC were concatenated into one script for the release.

rorlogci_080200.sql

The rorlogci_080200.sql script was created to add entries to the Logging Control Repeating Table (RORLOGC) for the RORWBQA, RORWEBQ, RORWEBR, RORWTXT, RPRINFO, RTVWEBQ, RORWSQL, RORWTAB, ROELTF, ROELTR, RTVELTM, RPRSLND, RTVWTXT, RTVWVAR, and RORWVAR tables.

Since there is only one script delivered per table, all insert scripts for RORLOGC must be concatenated into one script for the release.

A new RBBABUD column was added to RORLOGC.

RORLOGC_TABLE_NAME	ROBLOGC_COLUMN_NAME	ROBLOGC_COLUMN_DESC
RBBABUD	RBBABUD_INFO_ACCESS_IND	Information Access Indicator

A new RRRAREQ column was added to RORLOGC.

RORLOGC_TABLE_NAME	ROBLOGC_COLUMN_NAME	ROBLOGC_COLUMN_DESC
RRRAREQ	RRRAREQ_INFO_ACCESS_IND	Information Access Indicator

The following values are common to all rows.

RORLOGC_ACTIVITY_DATE	SYSDATE
RORLOGC_USER_ID	USER
RORLOGC_LOG_IND	N

rormvali_080200.sql

rormvalu_080200.sql

These scripts were created to enter the following data into the Miscellaneous Validation Rules Table (RORMVAL).

These RCRAPP1_EXP_ENROLL_STATUS values were entered for 2006-2007 through 2008-2009.

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_TRANS_COMMENT
1	Full Time		
4	Less Than 1/2 Time		
5	Not Sure		

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	Banner	USER	SYSDATE

These RCRAPP1_INST_HOUS_CDE values were entered for 2006-2007 through 2007-2008.

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_TRANS_COMMENT
1	With Parents		
2	Campus Housing		
3	Off Campus		
4	With Relatives		

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	Banner	USER	SYSDATE

These RCRAPP1_RQST_FA_SUMMER_THIS_YR values were entered for 2006-2007 through 2008-2009.

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_COMMENT
1	Full Time		
4	Less Than 1/2 Time		
5	Not Attending		

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	Banner	USER	SYSDATE

These RCRAPP1_RQST_FA_FALL_THIS_YR values were entered for 2006-2007 through 2008-2009.

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_TRANS_COMMENT
1	Full Time		
4	Less Than 1/2 Time		
5	Not Attending		

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	Banner	USER	SYSDATE

These RCRAPP1_RQST_FA_WINTER_NEXT_YR values were entered for 2006-2007 through 2008-2009.

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_TRANS_COMMENT
1	Full Time		
4	Less Than 1/2 Time		
5	Not Attending		

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	Banner	USER	SYSDATE

These RCRAPP1_RQST_FA_SPRING_NEXT_YR values were entered for 2006-2007 through 2008-2009.

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_TRANS_COMMENT
1	Full Time		
4	Less Than 1/2 Time		
5	Not Attending		

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	Banner	USER	SYSDATE

These RCRAPP1_RQST_FA_SUMMER_NEXT_YR values were entered for 2006-2007 through 2008-2009.

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_TRANS_COMMENT
1	Full Time		
4	Less Than 1/2 Time		
5	Not Attending		
RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	Banner	USER	SYSDATE

These RORWBQA_STOP_PROCESSING values were added.

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_TRANS_COMMENT
A	Any Not Null Answer		
Z	Any Answer > Zero		
S	This Specific Defined Answer		
N	Does Not Stop Processing		
RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	Banner	USER	SYSDATE

These RORWEBQ_ANSWER_TYPE values were added.

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_TRANS_COMMENT
L	Defined List		
N	Numeric		
T	Free Form Text		

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	Banner	USER	SYSDATE

These RORWEBQ_OCCURRENCE values were added.

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_TRANS_COMMENT
O	Once for Aid Year		
U	When Unaccepted Awards Exist		
E	Every Time Awards are Accessed		

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	Banner	USER	SYSDATE

These RORWEBR_ENROLLMENT_STATUS were added.

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_TRANS_COMMENT
T	Term Enrollment		

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_TRANS_COMMENT
F	Full year Enrollment		
N	Don't Display Enrollment		

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	Banner	USER	SYSDATE

These RORWEBR_NULL_INFOACCESS_IND values were added.

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_TRANS_COMMENT
N	Use N for Null Value		
Y	Use Y for Null Value		

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	Banner	USER	SYSDATE

These RORWTAB_TAB values were added.

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_TRANS_COMMENT
GI	General Information		
AO	Award Overview		
AI	Resources/Additional Info		
TC	Terms and Conditions		
AA	Accept Award Offer		
SM	Special Messages		

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	Banner	USER	SYSDATE

These RPRINFO_REVIEWED values were added.

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_TRANS_COMMENT
N	Not Reviewed		
R	Reviewed		
P	Pending		

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	Banner	USER	SYSDATE

These RPRINFO_TYPE_CODE values were added.

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_TRANS_COMMENT
A	Award Information		
R	Outside Resource Information		
Q	Question Response		

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	Banner	USER	SYSDATE

These LENDER_PROGRAM_TYPE values were added.

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_TRANS_COMMENT
G	Graduate PLUS		
P	Parent PLUS		
S	Stafford		

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	Banner	USER	SYSDATE

rtveltm_i_080200.sql

This script was created to add the following validation code to the Letter Module Validation Table (RTVELTM).

RTVELTM_CODE	RTVELTM_DESC	RTVELTM_SYSTEM_REQ_IND	RTVELTM_ACTIVITY_DATE	RTVELTM_SOURCE
R	Financial Aid	Y	SYSDATE	ROVFAID

rtvptyp_i_080200.sql

This script was created to add the following validation codes to the Batch Posting Type Validation Table (RTVPTYP).

Column Name	Value
RTVPTYP_CODE	LS
RTVPTYP_DESC	Lender Status
RTVPTYP_ACTIVITY_DATE	SYSDATE
RTVPTYP_AMT_REQ_IND	N
RTVPTYP_STATUS_REQ_IND	Y
RTVPTYP_DATE_REQ_IND	N
RTVPTYP_MISC_CDE_REQ_IND	Y

Column Name	Value
RTVPTYP_COMMENT_RJCT_CDE_IND	N
RTVPTYP_COMMENT_RJCT_TYPE_IND	N
RTVPTYP_CODE	BA
RTVPTYP_DESC	Budget Level Info Access Ind.
RTVPTYP_ACTIVITY_DATE	SYSDATE
RTVPTYP_AMT_REQ_IND	N
RTVPTYP_STATUS_REQ_IND	N
RTVPTYP_DATE_REQ_IND	N
RTVPTYP_MISC_CDE_REQ_IND	N
RTVPTYP_COMMENT_RJCT_CDE_IND	N
RTVPTYP_COMMENT_RJCT_TYPE_IND	N

rprsIndi_080200.sql

This script was created to insert the lender codes for applicants with Electronic loans for the 2007-2008 and 2008-2009 aid years into the RPRSLND table.

rorwebri_080200.sql

This script was created to insert records into the RORWEBR table for all aid years that are active. This will allow the default values to be used for Self-Service to replicate the baseline functionality prior to the Self-Service enhancement.



16 Problem Resolutions



The following is a summary of the problem resolutions included in Release 8.2. The detailed description, impact, and resolution information for each problem resolution is delivered in a separate .txt file. The file for this release is named `finaid80200resolutions.txt`.

Object	Defect Number	Description
Documentation	1-3PNKCO	Error in the Banner Financial Aid 7.10 User Guide description of the RORPOST Batch Posting Type F
Documentation	1-3TTEXD	FA User Guide states FWS cannot be awarded to an UG with BA.
Documentation	1-3UX2K9	RPRLOPT - Online Help - Create Application When Requirement Satisfied incorrect regarding RORPOST
Documentation ROAHOLD	1-3RTK17	Incorrect Online Help documentation for Applicants Holds Form (ROAHOLD).
Documentation, RNANAx	1-3KY6WZ	Values for Institutional Housing Plans on RNANAx should be clarified in the User Manual
DOCUMENTATION, RTVTREQ, RRAAREQ	1-3KW000	Documentation for RTVTREQ Once only requirements requires further clarification
rb_requirement, RORBPST	1-3P6ADC	When tracking requirements are batch posted as satisfied, once-only requirements receive the new date

Object	Defect Number	Description
REIRMRR	1-3KGPMZ	Display of Percent Eligibility used truncates to 2 decimal places
rerce09.pc	1-3MB3H5	UNIX compile warnings are encountered for rerce09.pc. However, program compiles successfully.
REREX08	1-3G4EVU	School Use Only Section Populated
REREX08, REREX09	1-3Q6RXX	REREX08 and REREX09 fail with the error: java.sql.SQLException: Closed Statement: next
REREX09	1-3QO3ZG	RPRLOPT 'Prom Note Required' not working on Grad PLUS
RERIM09	1-3R6CT5	RERIM09 fails with "wrong number or types of arguments in call to 'P_UPDATE_PELL_ORIGINA TIONS'"
RJRLOAD	1-3O2R6J	RJRLOAD terminated with error ORA-20100: ::Paid Amount must be greater than or equal to 0
RNANA09	1-3L6HDO	Error encountered when attempting to Calculate Need(Options Menu) on RNANA09 after change applied/save
RORPOST	1-3JW7X2	Auto hint incorrect for Miscellaneous and GL post type
RORRULE	1-3L6HF1	The RORRULE EXECUTE Group function fails when a rule consists of more than 2000 characters.

Object	Defect Number	Description
RPALDSB	1-3L6HFS	RPALDSB allows removal of a fed returned amount
RPBVDRV, RPBVLDT	1-3WQEGD	Obsoleted process still display on GJAJOBS
rpedisb	1-3LYJHH	The rpbddrv.lis generated by RPEDISB prints in postscript format when Fujitsu Cobol is used.
rpepckg.shl, rpepckg.pl, rpepckg.com	1-3LYJII	7.9 Audit Trail entries in rpepckg.shll/.pl/.com incorrectly list RPBDSRT and RPBDDR. V.
RPRELAP	1-3TZ7OX	Stafford Loans created with Alternative Loan default information.
RPRELAP, RPAELAP, RPALAPP	1-3P6A9V	RPRELAP assigns the wrong Grade Level when the student has an admission application in a future term
RPRLNEX	1-3P6ABE	RPRLNEX does not list all students with discrepancies for Estimated Amt > Disbursements

